



OptiNose US Inc, 1010 Stony Hill Road, Suite 375, Yardley, PA 19067

April 16, 2013

[CONSULTANT NAME]
[CONSULTANT ADDRESS]

Dear [CONSULTANT]:

We have recently learned of a data security breach involving a laptop belonging to OptiNose US Inc. ("OptiNose"), which was stolen on March 26, 2013. The laptop may have included your name and social security number. We have no reason to believe that any personal data was targeted for misuse, and we have no information that any personal data has been accessed by an unauthorized party. Nevertheless, because the incident may have compromised this personally identifiable information, we are bringing this situation to your attention.

As a precaution, OptiNose would like to offer you, at our expense, a twelve month subscription to a credit monitoring service. LifeLock Ultimate™ is one of several credit monitoring and identity theft protection services, but you may choose another service if you prefer. Details regarding LifeLock Ultimate™ can be found here: <http://www.lifelock.com/services/ultimate/>. Please enroll in the service directly and OptiNose will reimburse you up to \$300 for the cost of the service upon receipt of documentation of payment. If you wish to take advantage of this offer, you must enroll and submit a written request for reimbursement along with proof of payment by June 1, 2013.

In addition to the credit monitoring service, there are other steps that you can take to protect yourself from identity theft. For example, you may consider the following additional precautions:

- Review account statements often over the next twelve to twenty-four months and report any suspicious activity to your financial institution immediately.
- Monitor free credit reports with the below mentioned credit reporting agencies.
- Place password protection on all your accounts.
- If you suspect you are the victim of identity theft, contact the Federal Trade Commission at 1-877-ID-THEFT and contact local law enforcement.

If you choose, you can also obtain information regarding fraud alerts from the major consumer reporting agencies by using the following contact information:

Equifax®
P.O. Box 740256
Atlanta, GA 30374
1-800-685-1111

Experian®
P.O. Box 8556
Allen, TX 75013
1-888-397-3742

TransUnion®
Fraud Victim Assistance Dept.
P.O. Box 6790
Fullerton, CA 92834
1-800-680-7289

We apologize for any inconvenience and encourage you to enroll in the credit monitoring service today. If you have any further questions regarding this incident, please contact Tammy R. McCauley, Chief Administrative Officer to OptiNose at (267) 364-3503 or Tammy.McCauley@optinose.com.

Sincerely,

Peter Miller
CEO
OptiNose US, Inc.