

Zevin Asset Management, LLC

PIONEERS IN SOCIALLY RESPONSIBLE INVESTING

February 13, 2014



We are writing to notify you of a possible breach of security of your personal information.

In mid-September 2013, contrary to Zevin policies, a Zevin employee used an online services provider to host a document listing Zevin's usernames and passwords for certain of our custodian accounts. While the final version of the document was password-protected, a "test" version inadvertently was not either password-protected or subsequently deleted. Both versions were accessible online (one through use of a secret password, and one without a password) through December 30, 2013. Neither document was part of Zevin's website, or could be accessed by any link on Zevin's website.

Custodian accounts contain our clients' personal information, including names, social security numbers and/or financial account numbers, and account holdings. While UBS information technology personnel have been able to confirm for us that no unauthorized person accessed our UBS custodian account, Folio Institutional has been unable to retrieve log-in information. We have no evidence, however, that any unauthorized person accessed the online documents at issue, and have no evidence that any unauthorized person accessed any of our custodial accounts, or any of your personal information contained therein. Nevertheless, in an abundance of caution, we want to alert you to this possible security breach, and provide you with information to protect yourself against identity theft or other fraud.

If you believe you are the victim of identity theft, you should report it to your attorney general and/or other law enforcement authorities (including, for instance, the local police). In addition, to protect yourself against scams, fraud and identity theft, we encourage you to be vigilant, to review your account statements, and to monitor your credit reports for suspicious activity. Under U.S. law, you are entitled to one free credit report annually from each of the three major credit reporting agencies. To order your free credit report, visit www.annualcreditreport.com or call, toll free, (877) 322-8228. You may also contact the three major credit reporting agencies directly to request a free copy of your credit report and to obtain additional information about steps to prevent identity theft. The contact information for these agencies is set forth below:

Equifax (www.equifax.com)
P.O. Box 740241
Atlanta, GA 30374-0241
1-800-685-1111

Experian (www.experian.com)
P.O. Box 2104
Allen, TX 75013-0949
1-888-EXPERIAN (397-3742)

Trans Union (www.transunion.com)
P.O. Box 1000

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Chester, PA 19022
1-800-916-8800

Credit monitoring services are available through each of these agencies, and through independent providers. Also, you can obtain information about and have these credit agencies place a "fraud alert" on your file that alerts creditors to take additional steps to verify your identity prior to granting credit in your name. Should you wish to place a fraud alert, or should you have any questions about your credit report, please contact any of the three major credit reporting agencies listed above. Information regarding "security freezes" is also available from these agencies.

Because we value you as a client and your trust is of utmost important to us, we are offering you one year of free credit monitoring, to be provided by an established credit monitoring service provider. Please contact me if you wish to enroll in this free credit monitoring program.

You can educate yourself further about identity theft, fraud alerts, security freezes, and other steps to protect yourself by contacting the Federal Trade Commission, Consumer Response Center, 600 Pennsylvania Avenue, NW, Washington, DC 20580, (877) IDTHEFT (438-4338), www.ftc.gov/bcp/edu/microsites/idtheft/.

We are truly sorry that this incident has occurred and, upon learning of it, we took immediate measures to stop the potential breach and prevent any similar potential breach from occurring. We removed the documents at issue from the Internet, changed our usernames and passwords, and reminded our staff of the critical importance of complying with our policies designed to protect our clients' personal information.

We are continuing to investigate this matter and have alerted the appropriate governmental authorities. If, in the course of our investigation, we learn that any unauthorized person has accessed or used your personal information, we will notify you immediately.

It is our privilege to be your investment advisors. Please be assured that we are committed to safeguarding your personal information.

Should you have any questions, please contact me.

Very truly yours,



Benjamin Lovell, President