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STATE OF VERMONT
ATTORNEY GENERAL'S OFFICE

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June 18, 2024

VIA CERTIFIED MAIL

Office of the Attorney General
Consumer Assistance Program
109 State Street
Montpelier, VT 05609

Re: Vermont Open Records Request

Dear Sir or Madam:

Our Firm represents U.S. Rare Coin and Bullion Reserve located in Austin, Travis County, Texas. Please allow this letter to serve as a formal request under Vermont's Open Record Law: 1 V.S.A §315 *et seq.*, for copies of the following documents:

Copies of any and all complaints filed with the Vermont Consumer Assistance Program after February 1, 2024 – present, pertaining to U.S. Gold Holdings, LLC, USG Intermediate, LLC and U.S. Money Reserve, Inc. and any of that entity's assumed names, including United States Rare Coin & Bullion Reserve; U.S. Rare Coin & Bullion Reserve; United States Money & Bullion Reserve; United States Money and Reserve; United States Gold & Silver Reserve; U.S. Money Reserve; United States Money Reserve; Legendary Precious Metals; and Legendary Precious Metals, presented by U.S. Money Reserve.

Our firm agrees to pay the reasonable search and duplicating fees. Additionally, please contact me at 512-499-3613 if you have any further questions or need further information. Please let me know the amount of the fees so that I can arrange for payment for those charges. Once the copies are ready, please mail them to my attention at:

Clark Hill
3711 South Mopac Expressway
Building One, Suite 500
Austin, Texas 78746

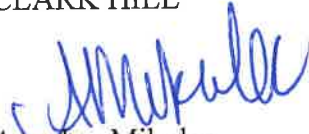
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If you have any questions, comments or concerns, please do not hesitate to contact me at the above number or via email at amikulec@clarkhill.com. I look forward to hearing from you. Thank you for your assistance in this matter.

Sincerely,

CLARK HILL



Angelyn Mikulec

Legal Administrative Assistant

/am