

From: Mishaan, Jessica
Sent: Monday, July 30, 2018 4:38 PM
To: dcorren [REDACTED]
Subject: further response to public record request

Mr. Corren,

Please find below and attached a further response to your public record request.

Thank you,

Jessica Mishaan | Paralegal
Office of the Attorney General | Civil Division
109 State Street Montpelier, VT 05609

Dear Mr. Corren,

I write in response to your letter dated July 19, 2018. As you know, the Attorney General's Office has provided you with over 300 pages of potentially responsive records in response to your public record act request dated June 20, 2018. We also directed you to hundreds of pages of publicly available records that are potentially responsive to your request. You have not been billed for any time spent processing your request to date (approximately four and a half hours).

In your most recent letter, you ask to be exempted from any charges "since the information is in the public interest." The Vermont Public Records Act does not exempt fees on such grounds. As permitted by the Act, AGO consistently charges fees for voluminous, time-intensive requests. We post all public record act requests, cost estimates, and productions on our website. For more information, please see: <http://ago.vermont.gov/open-government/>.

You have also asked for more information about how we developed our cost estimate in response to your June 20, 2018 request. More information about that estimate is below.

Search results following search for records containing ["Corren"] and/or ["Lieutenant Governor election" and "2014"] including Bill Sorrell records: 5,920 pages of potentially responsive records. If you have more specific search terms or are willing to narrow your search to reduce the volume of potentially responsive records that will need to be reviewed to process your request, please let us know.

As previously stated in our July 5, 2018, letter: Using a conservative estimate of two minutes per page, review of 5,900 pages will require 11,800 minutes or 196 hours of staff time. Using a middle rate permitted by the Secretary of State's Uniform Fee Schedule (recognizing that additional staff time could be billed at \$.57/minute under the Fee Schedule), the cost associated with this additional time will likely amount to at least: 11,800 x \$.45 a minute = \$5,310. (As noted above, the Attorney General's Office has not charged for the first 4.5 hours associated with processing your request.)

Finally, to the extent not already provided, attached please find records produced to Brady Toensing following the remand of Toensing v. Attorney General. Please note, certain of the attached records were produced to Mr. Toensing for reasons unrelated to the remand, as set forth in Bill Griffin's letter to

Mr. Toensing dated April 27, 2018. Personal contact information has been redacted pursuant to 1 V.S.A. § 317(c)(7). If you feel information has been withheld in error, you may appeal to Deputy Attorney General Josh Diamond.

We hope the above information is helpful to you,

Sarah

Sarah London
Chief, General Counsel and Administrative Law Division
Vermont Attorney General's Office

THOMAS J. DONOVAN, JR.
ATTORNEY GENERAL

JOSHUA R. DIAMOND
DEPUTY ATTORNEY GENERAL

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STATE OF VERMONT
OFFICE OF THE ATTORNEY GENERAL
109 STATE STREET
MONTPELIER, VT
05609-1001

April 26, 2018

(VIA EMAIL TO brady@digtoe.com)

Brady C. Toensing, Esq.
diGenova & Toensing
1776 K Street, NW, Suite 737
Washington, DC 20006

Re: *Toensing v. The Attorney General of Vermont*
Docket No. 500-6-16 Cncv

Dear Brady,

Enclosed please find a production of documents. The production includes documents from the personal Gmail account of Mr. Sorrell that could be considered responsive to your request. The inclusion within the production of a document is not an indication that it is a public record. Rather, both the AGO and Mr. Sorrell endeavored to take an inclusive to over-inclusive approach to identifying potentially responsive documents.

With respect to the personal Gmail account of Mr. Sorrell, Mr. Sorrell has, as we previously discussed, reviewed the decision of the Vermont Supreme Court in this case with counsel. After doing so, he conducted a manual review of documents containing your search terms, applying the public record definition set forth by the Vermont Supreme Court, which emphasized that "in order to qualify as a public record, a document must have been 'produced or acquired in the course of public agency business.'" *Toensing v. The Attorney General of Vermont*, 2017 VT 99, ¶ 22 (quoting 1 V.S.A. § 317(b)).

In order to avoid duplication, the production includes only documents that have not been previously produced to you from official state accounts. The production includes a total of two emails sent by Mr. Sorrell over the four years covered by your request from his personal Gmail account, one of which responded to an email by asking that the sender resend something to his official email account. It also includes approximately 10 emails a year received by Mr. Sorrell that are not also contained in official state accounts covered by your request.

As I informed you a few weeks ago, the records that the AGO provided to you in February, March and April of 2016 – from State of Vermont email accounts – did not include emails sent or received in 2011. This was due to an oversight by the information technology contractor who helped us respond to your requests. Since your original requests covered five years dating to 2011, we went back to the contractor and arranged for them to search the 2011 archival accounts of Mr. Sorrell and his executive assistant, Mary Kay Swanson. We asked them to identify and gather:

1. Emails sent from the William Sorrell State of Vermont account or from the Mary Kay Swanson State of Vermont account to any of the 27 individuals named on your list, or to individuals with email accounts at Senator Sanders Senate Office, at Senator Sanders campaign office or at the office of the Democratic Attorney Generals Association; and

2. Emails sent from any of the 27 individuals named on your list, or from individuals with email accounts at Senator Sanders offices or at the DAGA office, to the Sorrell or Swanson State of Vermont accounts.

In response to our request, the contractor identified and gathered the following emails sent in 2011 from the Sorrell and Swanson State of Vermont accounts to the persons on your list:

- Mr. Sorrell sent 2 emails to Todd Bailey, neither of them in the course of agency business.
- Mr. Sorrell sent 3 emails to Richard Cassidy. Copies are attached.
- Mr. Sorrell sent 1 email to Phillip Fiermonte. A copy is attached.
- Mr. Sorrell sent 7 emails to Jenifer Fuller. Copies of 6 are attached. The other was not sent in the course of agency business.
- Mr. Sorrell sent 2 emails to Richard Gess, neither of them in the course of agency business.
- Mr. Sorrell sent 2 emails to Terry Goddard. Copies are attached.
- Mr. Sorrell sent 34 emails to Cindy Lott. Copies of 3 are attached. The others were not sent in the course of agency business.
- Mr. Sorrell sent 1 email to Christopher Pearson. A copy is attached.
- Ms. Swanson sent 6 emails to Jenifer Fuller. Copies are attached.
- Ms. Swanson sent 1 email to Cindy Lott. A copy is attached.

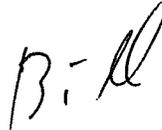
The contractor also identified and gathered the following emails sent from the persons on your list to the Sorrell and Swanson State of Vermont accounts:

- Richard Cassidy sent 4 emails to William Sorrell. Copies are attached.
- Stefan Chodkowski sent 1 email to William Sorrell. It was not acquired in the course of agency business.
- Philip Fiermonte sent 2 emails to William Sorrell. Copies are attached.

- Jenifer Fuller sent 14 emails to William Sorrell. Copies are attached.
- Jenifer Fuller sent 7 emails to Mary Kay Swanson. Copies are attached.
- Nicholas Gess sent 5 emails to William Sorrell. They were not acquired in the course of agency business.
- Terry Goddard sent 2 emails to William Sorrell. Copies are attached.
- Lorie Kalani sent 2 emails to William Sorrell. Copies are attached.
- Cindy Lott sent 244 emails to William Sorrell. Copies of 11 are attached. The others were not acquired in the course of agency business.
- Cindy Lott sent 1 email to Mary Kay Swanson. A copy is attached.
- Bernie Nash sent 3 emails to William Sorrell. They were not acquired in the course of agency business.
- Andrea Mietus sent 5 emails to William Sorrell. Copies are attached.
- Christopher Pearson sent 1 email to William Sorrell. A copy is attached.

This concludes the Attorney General's response to your several records requests.

Very truly yours,



William E. Griffin
Chief Assistant Attorney General

Enclosures

From: Bill Sorrell
Sent: Wednesday, January 19, 2011 4:54 PM
To: 'Jenifer Fuller' <jfuller@democraticags.org>
Subject: RE: Scheduling request

Jenifer,

I don't have the schedule in mind for FL, so why don't you see if it would work for Lowes to meet with me just after we break on Friday afternoon → and then maybe leave me a message/reminder at the desk for when I check in. An alternative would be I could meet them over breakfast Friday AM. I'm arriving early Thursday evening.

Let me know which of these options, if any, works for them. Thanks.

Bill

From: Jenifer Fuller [<mailto:jfuller@democraticags.org>]
Sent: Wednesday, January 19, 2011 4:41 PM
To: Bill Sorrell
Subject: Scheduling request

Hi General! I hope you're well! We're looking forward to seeing you next week. I have a scheduling request of your time from Lowes (the home improvement store) and understand that Mary-Kay is out until Monday. Is there someone else I can speak to to get some time booked on your schedule whilst you're in South Florida?

Thanks so much!

Jenifer Freeman Fuller
DAGA
1580 Lincoln Street
Suite 1125
Denver, CO 80203
303.831.0100 (o)
303.721.8500 (c)
720.570.9201 (f)
www.democraticags.org

-----Original Message-----

From: Bill Sorrell

Sent: Monday, January 24, 2011 11:22 AM

To: 'cmlott@mindspring.com' <cmlott@mindspring.com>

Cc: Swanson, MaryKay <marykay.swanson@vermont.gov>

Subject: RE: Expenses for your trip to NYC

Cindy,

I put those in my Out basket for my admin the other day. She was away, but is in today. I cc her so she can correct if my estimate is way off.

Columbia/Legacy covered most/all of my meals, subway and taxi expenses. I had about a \$32 cab ride in from the airport and then maybe \$67 for my train ride to Boston and maybe \$150 or so for my flight to NYC, so ball park is about \$250.

I enjoyed the NYC trip and hope the finished film product is helpful to Columbia and Legacy.

Bill

-----Original Message-----

From: Cindy M. Lott [mailto:cmlott@mindspring.com]

Sent: Monday, January 24, 2011 11:06 AM

To: Bill Sorrell

Subject: Expenses for your trip to NYC

Bill-

Thanks so much for getting to NYC for Legacy filming. Columbia covered your stay at the Lucerne up front, but could you put me in touch with someone who would know (at least preliminarily) what your other travel expenses were for the Legacy filming? Plane, train, any cabs or food we didn't pick up already.

I was requested by Legacy last week to give a preliminary report on our grant expenditures, and that is why I ask. A round figure is fine for now, with your receipts to follow when you or your assistant can get them to Rachel Teitelbaum.

As always, thanks for all of your help! -- cmlott

From: Bill Sorrell
Sent: Thursday, January 27, 2011 12:48 PM
To: Jenifer Fuller <jfuller@democraticags.org>
Cc: Swanson, MaryKay <marykay.swanson@vermont.gov>
Subject: Re: Meeting with Lowe's

Jenifer, our flight to FL has been cancelled and they can't get us out of NYC to FL b4 mid-afternoon 2moro, so we're heading back to VT, also 2moro. Please let the Ritz, lowes and the car service know.

So, sorry about this. Please say hello to everyone for me.

Bill

Sent from my iPhone

On Jan 26, 2011, at 2:57 PM, "Jenifer Fuller" <jfuller@democraticags.org> wrote:

Hi General. I just wanted to confirm the meeting with Scott Mason and Gaither Keener of Lowe's on Friday, January 28, 2011 at 4:45 PM in the Board Room. Please feel free to contact me at 303.721.8500 with any questions.

Thanks so much for taking the time! See you soon!

Best,

Jenifer Freeman Fuller

DAGA

1580 Lincoln Street

Suite 1125

Denver, CO 80203

303.831.0100 (o)

303.721.8500 (c)

720.570.9201 (f)

www.democraticags.org

From: Bill Sorrell
Sent: Tuesday, February 01, 2011 2:23 PM
To: 'Jenifer Fuller' <jfuller@democraticags.org>
Subject: RE: White House call

I'm on Jenifer. I was at the Statehouse until just before 2:00

From: Jenifer Fuller [mailto:jfuller@democraticags.org]
Sent: Tuesday, February 01, 2011 1:44 PM
To: Bill Sorrell
Subject: White House call

Hi General! I sent around a note last night about a call with the White House Counsel and they've asked me to follow up to see if you or one of your Deputies could make it on the call at 2:00 PM. Info is below. Hope to speak to you soon!

Conference Call Dial in: (800) 288-8976 (no passcode needed)
Date of Call: 02/1/11
Start Time: 2:00PM (TZ: Eastern)
Call Title: White House Briefing Call
WH Presenter: Bob Bauer and Stephanie Cutter

Jenifer Freeman Fuller

DAGA

1580 Lincoln Street

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From: Bill Sorrell
Sent: Tuesday, March 01, 2011 6:56 PM
To: Jenifer Fuller <jfuller@democraticags.org>
Subject: Re: Meeting request

How about back at the Mayflower just after the dinner? Isn't there a unions thing Monday AM? If not, I could do Monday breakfast.

Let me know. Thanks.

Sent from my iPhone

On Mar 1, 2011, at 6:47 PM, "Jenifer Fuller" <jfuller@democraticags.org> wrote:

Thanks General! Hope you're enjoying Hot-lanta!

The folks are from the On-Line Litigation Group. The meeting will be with Mike Stratton, Bob Finnell & Jim Carpenter. They would like to speak with you about on-line travel litigation as it pertains to unremitted taxes due to the state. I'm happy to get more details for you if you'd like. They're in for our event, so sometime Sunday or early Monday would be great. I know you have Executive Committee meetings on Monday morning. Please let me know if you need more information.

Thanks again!

Jenifer

From: Bill Sorrell [mailto:bsorrell@atg.state.vt.us]
Sent: Tuesday, March 01, 2011 3:48 PM
To: Jenifer Fuller
Subject: Re: Meeting request

Hi Jenifer, I'm in Atlanta for a meeting. Why don't you get me some info on what the person wants to talk about and some idea of his/her availability.

Maybe I can skip out of a session during the NAAG meeting.

Bill

Sent from my iPhone

On Mar 1, 2011, at 5:43 PM, "Jenifer Fuller" <jfuller@democraticags.org> wrote:

Hi General! Looking forward to seeing you next week! I have a request from a colleague and a member at the Online Litigation Group who was hoping to get 20-30 minutes of your time during your time in Washington next week. Who should I send them to to talk about that?

Thanks so much for any help you can offer! Hope you are well!

Best regards,
Jenifer Freeman Fuller
DAGA
1580 Lincoln Street
Suite 1125
Denver, CO 80203
303.831.0100 (o)
303.721.8500 (c)
720.570.9201 (f)
www.democraticags.org

From: Bill Sorrell
Sent: Wednesday, March 30, 2011 8:20 AM
To: 'Jenifer Fuller' <jfuller@democraticags.org>
Subject: RE: Spring in New Orleans

OK, I'll start studying my Voodoo!!!

From: Jenifer Fuller [mailto:jfuller@democraticags.org]
Sent: Tuesday, March 29, 2011 4:21 PM
To: Bill Sorrell
Subject: RE: Spring in New Orleans

No, no. That's only if you're an earth-worshipping pagan. 13 is lucky in Voo-doo. ☺

We could really use you there. We're going to be getting into some heady topics as you can see on the agenda which we could use your input and we need AGs to fill the split-out dinners, as well. Hope we can count on you ☺

From: Bill Sorrell [mailto:bsorrell@atg.state.vt.us]
Sent: Tuesday, March 29, 2011 2:13 PM
To: Jenifer Fuller
Subject: RE: Spring in New Orleans

Hmmmm, #13 – would that mean I'd have bad luck on the trip?

I will try to plan on the trip. I'll let you know next week or so.

From: Jenifer Fuller [mailto:jfuller@politicalworks.net]
Sent: Tuesday, March 29, 2011 4:08 PM
To: Bill Sorrell
Subject: RE: Spring in New Orleans

Including you? 13 ☺

From: Bill Sorrell [mailto:bsorrell@atg.state.vt.us]
Sent: Tuesday, March 29, 2011 2:08 PM
To: Jenifer Fuller
Subject: RE: Spring in New Orleans

I am not surprised!

Thanks!

How many AGs do you expect to be in New Orleans?

From: Jenifer Fuller [mailto:jfuller@democraticags.org]
Sent: Tuesday, March 29, 2011 3:51 PM
To: Bill Sorrell
Subject: RE: Spring in New Orleans

See! I can read minds too!

Please find the invitation attached. Let me know if you have questions.

From: Bill Sorrell [<mailto:bsorrell@atg.state.vt.us>]

Sent: Tuesday, March 29, 2011 1:56 PM

To: Jenifer Fuller

Subject: RE: Spring in New Orleans

Hi Jenifer,

I was just going to email you to request that you resend me the email about the meeting – dates, etc. Thanks.

Bill

From: Jenifer Fuller [<mailto:jfuller@democraticags.org>]

Sent: Tuesday, March 29, 2011 3:47 PM

To: Bill Sorrell

Subject: Spring in New Orleans

Hi General! I hope spring has come to Vermont! Sadly, we've had 1" of snow the past 2 mornings, but it has warmed nicely in the afternoons here in the unpredictable climes of Colorado.

I wanted to check in with you to see if you'd be joining us in New Orleans on May 12-13 for the Spring Policy Conference?

Hope to see you there!

Best,

Jenifer Freeman Fuller

DAGA

1580 Lincoln Street

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720.570.9201 (f)

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From: Bill Sorrell
Sent: Tuesday, April 05, 2011 3:42 PM
To: 'Fiermonte, Philip (Sanders)' <Philip_Fiermonte@sanders.senate.gov>
Cc: 'Springer, Darren (Sanders)' <Darren_Springer@sanders.senate.gov>; Landis-Marinello, Kyle <kyle.landis-marinello@vermont.gov>
Subject: RE: senator sanders

Will do. Thanks.

From: Fiermonte, Philip (Sanders) [mailto:Philip_Fiermonte@sanders.senate.gov]
Sent: Tuesday, April 05, 2011 3:40 PM
To: Bill Sorrell
Cc: Springer, Darren (Sanders); Kyle Landis-Marinello
Subject: FW: senator sanders

Bill:

Some confusion about which transcript you need. It appears the NRC Chairman testified before Senate Judiciary on March 30—and NRC Exec. Dir. testified before Senate ENR Committee on March 29th.

Please get Darren the specifics of what you need.

Best.

Phil

Philip Fiermonte
Outreach Director
Office of U.S. Senator Bernie Sanders
1 Church Street 2nd Floor
Burlington, VT 05401
802-598-1783 cell
802-862-0697 office phone
802-860-6370 fax

Visit Senator Sanders' Online Resources:
[Website](#) | [Facebook](#) | [Twitter](#) | [You Tube](#) | [Bernie Buzz](#)

From: Springer, Darren (Sanders)
Sent: Tuesday, April 05, 2011 3:17 PM
To: Fiermonte, Philip (Sanders)
Subject: RE: senator sanders

There was also a Senate Appropriations Committee hearing with NRC Chairman on the 30th, perhaps that is what he is referencing. In that event Leahy would be more helpful than we would since he is on that committee.

Darren M. Springer, Esq.
Senior Legislative Assistant,
Energy and Environment
Office of U.S. Senator Bernie Sanders
332 Dirksen Senate Office Building
(202) 224-5141
darren_springer@sanders.senate.gov

Visit Senator Sanders' Online Resources:

[Website](#) | [Facebook](#) | [Twitter](#) | [You Tube](#) | [Bernie Buzz](#)

From: Fiermonte, Philip (Sanders)
Sent: Tuesday, April 05, 2011 3:13 PM
To: Springer, Darren (Sanders)
Subject: RE: senator sanders

He referenced the March 30th hearing in his message.

Philip Fiermonte
Outreach Director
Office of U.S. Senator Bernie Sanders
1 Church Street 2nd Floor
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Visit Senator Sanders' Online Resources:

[Website](#) | [Facebook](#) | [Twitter](#) | [You Tube](#) | [Bernie Buzz](#)

From: Springer, Darren (Sanders)
Sent: Tuesday, April 05, 2011 3:11 PM
To: 'Bill Sorrell'; Fiermonte, Philip (Sanders)
Cc: Kyle Landis-Marinello
Subject: RE: senator sanders

Happy to help, one brief question, I just want to confirm you want the full transcript from the March 29th hearing of the Energy Committee which had testimony from Bill Borchardt, the NRC Executive Director?

Thank you,

Darren

Darren M. Springer, Esq.
Senior Legislative Assistant,
Energy and Environment

Office of U.S. Senator Bernie Sanders
332 Dirksen Senate Office Building
(202) 224-5141
darren.springer@sanders.senate.gov

Visit Senator Sanders' Online Resources:

[Website](#) | [Facebook](#) | [Twitter](#) | [YouTube](#) | [Bernie Buzz](#)

From: Bill Sorrell [<mailto:bsorrell@atg.state.vt.us>]
Sent: Tuesday, April 05, 2011 3:07 PM
To: Fiermonte, Philip (Sanders)
Cc: Springer, Darren (Sanders); Kyle Landis-Marinello
Subject: RE: senator sanders

Phil,

Thanks much.

And Darren, I look forward to hearing from you. Since I'll be travelling quite a bit in the immediate future, you could get the transcript directly to my AAG on our case against the NRC, Kyle Landis-Marinello.

Bill

From: Fiermonte, Philip (Sanders) [<mailto:Philip.Fiermonte@sanders.senate.gov>]
Sent: Tuesday, April 05, 2011 3:03 PM
To: Bill Sorrell
Cc: Springer, Darren (Sanders)
Subject: senator sanders

Hi Bill:

Got your call.

I'll get the request in to Bernie's Senate Energy & Natural Resources Committee staffer, Darren Springer.

When I hear back from him I'll let you know, or he'll be in touch with you.

Best.

Phil

Philip Fiermonte
Outreach Director
Office of U.S. Senator Bernie Sanders
1 Church Street 2nd Floor
Burlington, VT 05401
802-598-1783 cell

802-862-0697 office phone
802-860-6370 fax

Visit Senator Sanders' Online Resources:
[Website](#) | [Facebook](#) | [Twitter](#) | [You Tube](#) | [Bernie Buzz](#)

From: Bill Sorrell
Sent: Monday, May 23, 2011 3:16 PM
To: 'Jenifer Fuller' <jfuller@democraticags.org>
Subject: RE: calendar

Jenifer,

Thanks. This is most helpful.

Bill

From: Jenifer Fuller [<mailto:jfuller@democraticags.org>]
Sent: Monday, May 23, 2011 1:29 PM
To: Bill Sorrell
Subject: RE: calendar

Hi Bill! Great to hear from you and glad to hear you enjoyed the trip to New Orleans!

My cell is 303.721.8500
Travis's cell is

I'd arrive in Sonoma by lunchtime on Wednesday, September 14. You may elect to arrive on Tuesday, as well if you prefer. We will do a dinner on Wednesday and Thursday night and have held rooms for those nights in anticipation most of our folks would prefer to depart Friday rather than late Thursday night. The hotel wouldn't give us discounted rates for the weekend because the vineyards are in the fall crush while we are there.

In Hawaii, DAGA will cover airfare and 2 room nights for you and a guest if you are NOT participating in CWAG. If you ARE participating in CWAG, DAGA will cover airfare for your guest and one room night. CWAG will cover the airfare for you and accommodations through the rest of the conference. We need any travel arrangements we're going to cover done by June 10. I'm sending the invitation today to your gmail account, so keep your eyes peeled for that.

Let me know if you need more information. You can contact Jamie Larsen at Christopherson Business Travel at 303.689.7723 about any of the travel arrangements you need to make for either of these trips as soon as you'd like.

Thank you!

Jenifer

From: Bill Sorrell [<mailto:bsorrell@atg.state.vt.us>]
Sent: Monday, May 23, 2011 11:15 AM
To: Jenifer Fuller
Subject: RE: calendar

Jenifer,

Thanks. I much enjoyed the New Orleans trip and then I met Betsy in Norfolk, VA and we spent a week on the Outer Banks – very nice!

But my cell phone died and I can't retrieve my "contacts". Bum! Please let me know your and Travis' cell phone #s.

A couple of questions on the DAGA schedule: Will the Sonoma meeting be over in time for us from the East to reasonably get out on the 15th or should we plan on leaving early AM the 16th? And what's the arrangement with CWAG on the hotel stay in Hawaii? DAGA is paying for one night or two nights? Thanks.

Bill

From: Jenifer Fuller [<mailto:jfuller@democraticags.org>]
Sent: Monday, May 16, 2011 3:27 PM
To: Bill Sorrell
Subject: calendar

Hi General! Great to see you in New Orleans! Thanks so much for making the trip. As promised, please find attached the calendar of events for the remainder of the year. Let me know what else you need!

Best,

Jenifer Freeman Fuller

DAGA

1580 Lincoln Street

Suite 1125

Denver, CO 80203

303.831.0100 (o)

303.721.8500 (c)

720.570.9201 (f)

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From: Bill Sorrell
Sent: Tuesday, May 31, 2011 2:03 PM
To: 'Richard Cassidy' <RCassidy@hoffcurtis.com>
Cc: 'dan smith' <dsmith@dairycompact.org>
Subject: RE: Dairy Issues Meeting

Good.

From: Richard Cassidy, [mailto:RCassidy@hoffcurtis.com]
Sent: Tuesday, May 31, 2011 2:02 PM
To: Bill Sorrell
Cc: dan smith
Subject: RE: Dairy Issues Meeting

That sounds great. We will plan to meet you then and there.

Rich Cassidy
Hoff Curtis
100 Main Street, PO Box 1124
Burlington, VT 05401
Office telephone: (802) 864-6400
Fax: 802-860-1565
email: rcassidy@hoffcurtis.com
Blog: <http://onlawyering.com/>
www.hoffcurtis.com

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Thank you.

From: Bill Sorrell [mailto:bsorrell@atg.state.vt.us]
Sent: Tuesday, May 31, 2011 12:51 PM
To: Richard Cassidy
Subject: Dairy Issues Meeting

Rich,

How about Friday at 11 AM here in Montpelier?

Bill

From: Bill Sorrell

Sent: Friday, July 01, 2011 10:48 AM

To: 'jtierney [REDACTED] <jtierney [REDACTED]>'; 'cmlott@mindspring.com' <cmlott@mindspring.com>

Subject: Private-financed state litigation

Big Deal Law Professors,

I know AZ is soliciting/has solicited private \$ to help pay the cost of defending their immigration law (I'm pretty sure that's it). But are you aware of other states having done so, i.e. setting up some kind of foundation or non-profit to funnel \$ to a state for its costs of defending or prosecuting a matter?

If yes, examples? And even if no, your thoughts on the policy pros and cons of soliciting private funds to finance the state's role in litigation?

This is early on but we are being asked by the bean counters to consider whether there's a mechanism, and, if so, what - that might make us comfortable receiving contributions from \$10 to \$10M to pay for our costs of defending the Entergy federal preemption suit relating to the relicensing of our nuclear power plant.

Thanks and Happy 4th!

Humble AG

-----Original Message-----

From: Bill Sorrell

Sent: Thursday, July 07, 2011 12:50 PM

To: 'Richard Cassidy' <RCassidy@hoffcurtis.com>

Subject: RE: Model Act on Protection of Charitable Assets

Rich,

Crazy, busy day here today and I fly out early tomorrow AM. We'll get a look at this, but not while you're still experiencing Vail. Enjoy the Rockies!

Bill

-----Original Message-----

From: Richard Cassidy [mailto:RCassidy@hoffcurtis.com]

Sent: Thursday, July 07, 2011 11:52 AM

To: Bill Sorrell

Subject: Model Act on Protection of Charitable Assets

Bill,

I am at the Annual Meeting of the Uniform Laws Commission in Vail this week.

On the agenda is the Act mentioned above, and in reading it, it occurred to me that the subject might be of interest to you or a member of your staff.

You can see the draft at: http://www.law.upenn.edu/bll/archives/ulc/ocaa/2011apr_rev.htm

I know this is rather late notice, but if your office has any comments, I would love to have the benefit of them.

Thanks,

Rich

Cell

Sent from my Verizon Wireless Device

From: Bill Sorrell

Sent: Monday, July 18, 2011 10:59 AM

To: 'jtierney [REDACTED]' <jtierney [REDACTED]>; 'cmlott@mindspring.com' <cmlott@mindspring.com>

Subject: Potential Meeting Subject

Again at CWAG there was a lively panel on search engine issues and a number of outside meetings/discussions about consumer protection and antitrust issues relating to the operations of search engines and Google in particular.

A company called Rosetta Stone, e.g., can tell stories about counterfeit products being advertised on Google and Google's actions and inactions during a related litigation – real apparent manipulation. Their search algorithm seems to be overridden quite a bit.

Microsoft, of course, is claiming much victimization.

It seems to me that an in depth look at these issues for state and federal regulators/enforcers could make a lot of sense. I suggested to Jeff Modisett and others that they talk to Tam at the meeting or communicate with you about the issue.

Texas and Ohio and perhaps others are looking into some of the issues, as is the FTC. And I think the search engines as gateways to online commerce will become even more important as we move further into the digital world. Columbia could do a real service for AGs of various political stripes by enlightening and challenging folks.

From: Bill Sorrell
Sent: Thursday, September 15, 2011 2:50 PM
To: 'Richard Cassidy' <RCassidy@hoffcurtis.com>
Subject: Model Act, etc.

Hi Rich,

I understand you will be trying to assist us on the attorneys' fees issue relating to IMS. Thanks for your willingness to help.

You've asked about the Model Act on Charitable Assets. Our newest AAG, (Todd Daloz) fresh from clerking for Justice Skoglund, will become involved in our work involving non profits. He will be attending a national conference in October and should be more conversant on these issues as of then.

Bill

From: Bill Sorrell
Sent: Tuesday, September 27, 2011 2:07 PM
To: [REDACTED]@terrygoddard.org' <[REDACTED]@terrygoddard.org>; 'James Tierney' <jtierney@[REDACTED]>
Subject: RE: Email address for Terry Goddard?

Terry,

Although the rivers are down, the aftermath remains very real. Just in the AGO, about 1/4th of our staff were in a state complex 10 miles from the capital that received major damage. So we're now crammed into our main office space until alternative rental space can be arranged.

I'm finally getting to the info sheets you gave me in Chicago or Hawaii on "Keeping Kids and Teens Safe Online". Is a model website up and running that I can access to read through the links and posted materials? If not, an organization I should be contacting? I assume that www.stateag.gov is bogus.

Thanks.

Bill

From: Terry [mailto:[REDACTED]]
Sent: Tuesday, September 27, 2011 1:55 PM
To: 'James Tierney'; Bill Sorrell
Subject: RE: Email address for Terry Goddard?

Cell is [REDACTED]. Hope the rivers are down. TG

From: James Tierney [mailto:jtierney@[REDACTED]]
Sent: Tuesday, September 27, 2011 10:03 AM
To: Terry; Bill Sorrell
Subject: Fwd: Email address for Terry Goddard?

Here you go!!

----- Forwarded message -----
From: Bill Sorrell <bsorrell@atg.state.vt.us>
Date: Tue, Sep 27, 2011 at 10:44 AM
Subject: Email address for Terry Goddard?
To: James Tierney <jtierney@[REDACTED]>

Please.

Maybe a cell # too.

Thanks.

From: Bill Sorrell
Sent: Wednesday, September 28, 2011 2:15 PM
To: [REDACTED]@terrygoddard.org' <[REDACTED]@terrygoddard.org>
Subject: FW: Email address for Terry Goddard?

Terry,

I'm resending since I got a message of delayed delivery to you.

Bill

From: Bill Sorrell
Sent: Tuesday, September 27, 2011 2:07 PM
To: [REDACTED]@terrygoddard.org'; 'James Tierney'
Subject: RE: Email address for Terry Goddard?

Terry,

Although the rivers are down, the aftermath remains very real. Just in the AGO, about 1/4th of our staff were in a state complex 10 miles from the capital that received major damage. So we're now crammed into our main office space until alternative rental space can be arranged.

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Thanks.

Bill

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To: 'James Tierney'; Bill Sorrell
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Cell is . Hope the rivers are down. TG

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Here you go!!

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Date: Tue, Sep 27, 2011 at 10:44 AM
Subject: Email address for Terry Goddard?
To: James Tierney <jtierney@REDACTED>

Please.

Maybe a cell # too.

Thanks.

Original Message-----

From: Bill Sorrell

Sent: Monday, October 03, 2011 9:48 AM

To: 'Christopher Pearson' <cpearson@leg.state.vt.us>

Subject: RE: CA Atty General and the Wall Street settlement

Chris,

I am going down to DC this afternoon for the next two days of negotiations. I want to see firsthand what's going on. I have not been present for negotiations to this point.

I do understand that there is much misinformation out there about the negotiations, e.g. the "completely off the hook" allegation.

The state law issues relating to the major mortgage lending institutions largely revolve around the loan servicing issues and the foreclosure procedures. The decisions to lend and the decisions concerning high risk investments - among the fundamental causes of the economic meltdown - are separate matters.

Bill

-----Original Message-----

From: Christopher Pearson [mailto:cpearson@leg.state.vt.us]

Sent: Sunday, October 02, 2011 6:12 PM

To: Mary-Kay Swanson; Bill Sorrell

Subject: CA Atty General and the Wall Street settlement

Dear Attorney General,

I read in the news that CA has rejected the proposed settlement that would, in my view, let Wall Street all but completely off the hook for its role in the economic meltdown.

Is your office considering taking a similar position? I hope you will and give some momentum for other states to do what's right.

I look forward to your response.

Best,

Chris Pearson
State Representative
802-860-3933

From: Mary-Kay Swanson
Sent: Wednesday, January 05, 2011 4:22 PM
To: 'Jamie Larsen' <Jamie.Larsen@andavotravel.com>
Cc: 'Jenifer Fuller' <jfuller@politicalworks.net>; Swanson, MaryKay <marykay.swanson@vermont.gov>
Subject: DAGA Winter Policy Conference January 27-30, 2011

Jamie,

General William Sorrell and Betsy Gregory will be attending the conference.

Below are flights they are interested in.

1/26 a.m.	Burlington, VT to New York City Arrives Laguardia 11:01 a.m.	USAir #4167	Departs Burlington 9:25
1/27 p.m.	New York City to Miami Arrives Miami 6:41 p.m.	United #3679	Departs NY 3:25
1/30 p.m.	Miami to Burlington, VT Arrives New York 3:39 p.m.	Delta #1660	Departs Miami 12:35
p.m.	Arrives Burlington VT 6:05 p.m.	Delta #4250	Departs New York 4:20

Frequent Flyer Numbers:

US Air 523V1J0

United 00168741731

Question -- is there some kind of alliance where a group of airlines combine their frequent flyer miles?

Can he be signed up as a frequent flyer for Delta?

Thanks for the help. Let me know if there are any questions about these flights.

MK

Mary-Kay Swanson
Executive Assistant/Personnel Officer
Office of the Attorney General
109 State Street
Montpelier, VT 05609
Phone: 802-828-3173
Fax: 802-828-3187
E-Mail: mkswanson@atg.state.vt.us

From: Mary-Kay Swanson
Sent: Thursday, January 06, 2011 4:11 PM
To: 'Jenifer Fuller' <jfuller@politicalworks.net>
Cc: Swanson, MaryKay <marykay.swanson@vermont.gov>
Subject: DAGA Winter Policy Conference January 27-30, 2011

Jenifer,
Attorney General Sorrell and his guest Betsy Gregory will need a room for 3 nights – January 27, 28 and 29.
when available please send me the confirmation information.
Thanks,
MK

Mary-Kay Swanson
Executive Assistant/Personnel Officer
Office of the Attorney General
109 State Street
Montpelier, VT 05609
Phone: 802-828-3173
Fax: 802-828-3187
E-Mail: mkswanson@atg.state.vt.us

-----Original Message-----

From: Mary-Kay Swanson
Sent: Monday, January 24, 2011 11:54 AM
To: 'Cindy M. Lott' <cmlott@mindspring.com>
Cc: Swanson, MaryKay <marykay.swanson@vermont.gov>
Subject: RE: Expenses for your trip to NYC

Cindy,

Attached are the receipts for the air travel, train and cab for reimbursement - a total of \$230.70.

If there is a special form I need to complete, let me know.

thanks

MK

-----Original Message-----

From: Cindy M. Lott [mailto:cmlott@mindspring.com]
Sent: Monday, January 24, 2011 11:40 AM
To: Bill Sorrell
Cc: Mary-Kay Swanson; Rachel Teitelbaum
Subject: Re: Expenses for your trip to NYC

perfect. I cc Rachel here, so she can pass on to our folks at Columbia for an estimate this week to Legacy.

Glad the quick in and out of town wasn't a hardship; thanks for being so flexible with your travel, as always.

--cmlott

----- Original Message -----

From: "Bill Sorrell" <bsorrell@atg.state.vt.us>
To: <cmlott@mindspring.com>
Cc: "Mary-Kay Swanson" <mkswanon@atg.state.vt.us>
Sent: Monday, January 24, 2011 11:21 AM
Subject: RE: Expenses for your trip to NYC

Cindy,

I put those in my Out basket for my admin the other day. She was away, but is in today. I cc her so she can correct if my estimate is way off.

Columbia/Legacy covered most/all of my meals, subway and taxi expenses. I had about a \$32 cab ride in from the airport and then maybe \$67 for my train ride to Boston and maybe \$150 or so for my flight to NYC, so ball park is about \$250.

I enjoyed the NYC trip and hope the finished film product is helpful to Columbia and Legacy.

Bill

-----Original Message-----

From: Cindy M. Lott [mailto:cmlott@mindspring.com]

Sent: Monday, January 24, 2011 11:06 AM

To: Bill Sorrell

Subject: Expenses for your trip to NYC

Bill-

Thanks so much for getting to NYC for Legacy filming. Columbia covered your stay at the Lucerne up front, but could you put me in touch with someone who would know (at least preliminarily) what your other travel expenses were for the Legacy filming? Plane, train, any cabs or food we didn't pick up already.

I was requested by Legacy last week to give a preliminary report on our grant expenditures, and that is why I ask. A round figure is fine for now, with your receipts to follow when you or your assistant can get them to Rachel Teitelbaum.

As always, thanks for all of your help! -- cmlott

From: Mary-Kay Swanson
Sent: Tuesday, January 25, 2011 3:42 PM
To: 'Jenifer Fuller' <jfuller@democraticags.org>
Cc: Swanson, MaryKay <marykay.swanson@vermont.gov>
Subject: FW: Schedule request

Jenifer,
Just seeing this. may be a duplicate, but Bill said this will work.
thanks
MK

From: Jenifer Fuller [mailto:jfuller@democraticags.org]
Sent: Wednesday, January 19, 2011 3:28 PM
To: Mary-Kay Swanson
Subject: Schedule request

Hi Mary-Kay! I hope you're well. I have a scheduling request on behalf of Lowes, the home improvement store. Their representatives were hoping to get 15 minutes of General Sorrell's time between 4:45-5:00 pm on Friday, January 28 during the DAGA Winter Policy Conference next week. Could you tell me if that would be possible? If that time doesn't work, could you help me identify some times that work for the General? Thanks so much!

Jenifer Freeman Fuller
DAGA
1580 Lincoln Street
Suite 1125
Denver, CO 80203
303.831.0100 (o)
303.721.8500 (c)
720.570.9201 (f)
www.democraticags.org

From: Mary-Kay Swanson
Sent: Monday, April 04, 2011 1:27 PM
To: 'jenifer@democraticags.org' <jenifer@democraticags.org>
Cc: Swanson, MaryKay <marykay.swanson@vermont.gov>
Subject: 2011 DAGA Spring Policy Conference

Jenifer,
General Sorrell from Vermont will be attending this meeting.
thanks,
MK

Mary-Kay Swanson
Executive Assistant/Personnel Officer
Office of the Attorney General
109 State Street
Montpelier, VT 05609
Phone: 802-828-3173
Fax: 802-828-3187
E-Mail: mkswanson@atg.state.vt.us

From: Mary-Kay Swanson
Sent: Wednesday, April 06, 2011 2:18 PM
To: 'Jenifer Fuller' <jfuller@politicalworks.net>
Cc: Swanson, MaryKay <marykay.swanson@vermont.gov>
Subject: RE: Contact Information

If you need more than this, let me know.

Janet C. Murnane
Deputy Attorney General
109 State Street
Montpelier, VT 05609
802-828-3175
FAX: 802-828-3187

William Griffin
Chief Attorney General
109 State Street
Montpelier, VT 05609
802-828-5503
FAX: 802-828-3187

From: Jenifer Fuller [mailto:jfuller@politicalworks.net]
Sent: Tuesday, April 05, 2011 3:47 PM
To: Mary-Kay Swanson
Subject: Contact Information

Hi Mary-Kay. I hope this note finds you well. I was hoping to get your help with some updated contact information for the chief deputy and chief of staff?

Thanks so much for any help you can offer.

Best,
Jenifer Freeman Fuller
DAGA
1580 Lincoln Street
Suite 1125
Denver, CO 80203
303.831.0100 (o)
303.721.8500 (c)
720.570.9201 (f)
www.democraticags.org

From: Mary-Kay Swanson

Sent: Monday, June 20, 2011 8:48 AM

To: 'Hunter, Jeffrey' <jhunter@NAAG.ORG>; 'Coppin, Chris' <ccoppin@nmag.gov>; 'Janine Knudsen' <jknudsen@cwagweb.org>; 'Jenifer Fuller' <jfuller@democraticags.org>

Cc: Swanson, MaryKay <marykay.swanson@vermont.gov>

Subject: Updated picture of General Sorrell

Attached is a new picture of General Sorrell to replace the photo you are currently using.

Please update your records.

Also, if there are additional people who should have this photo, please let me know so I can send to them.

thanks for your help,

MK

Mary-Kay Swanson

Executive Assistant/Personnel Officer

Office of the Attorney General

109 State Street

Montpelier, VT 05609

Phone: 802-828-3173

Fax: 802-828-3187

E-Mail: mkswanson@atg.state.vt.us

From: Richard Cassidy <RCassidy@hoffcurtis.com>
Sent: Tuesday, May 31, 2011 2:02 PM
To: Sorrell, Bill <bill.sorrell@vermont.gov>
Cc: dan smith <dsmith@dairycompact.org>
Subject: RE: Dairy Issues Meeting

That sounds great. We will plan to meet you then and there.

Rich Cassidy
Hoff Curtis
100 Main Street, PO Box 1124
Burlington, VT 05401
Office telephone: (802) 864-6400
Fax: 802-860-1565
email: rcassidy@hoffcurtis.com
Blog: <http://onlawyering.com/>
www.hoffcurtis.com

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Thank you.

From: Bill Sorrell [<mailto:bsorrell@atg.state.vt.us>]
Sent: Tuesday, May 31, 2011 12:51 PM
To: Richard Cassidy
Subject: Dairy Issues Meeting

Rich,

How about Friday at 11 AM here in Montpelier?

Bill

-----Original Message-----

From: Richard Cassidy <RCassidy@hoffcurtis.com>
Sent: Thursday, July 07, 2011 11:52 AM
To: Sorrell, Bill <bill.sorrell@vermont.gov>
Subject: Model Act on Protection of Charitable Assets

Bill,

I am at the Annual Meeting of the Uniform Laws Commission in Vail this week.

On the agenda is the Act mentioned above, and in reading it, it occurred to me that the subject might be of interest to you or a member of your staff.

You can see the draft at: http://www.law.upenn.edu/bll/archives/ulc/ocaa/2011apr_rev.htm

I know this is rather late notice, but if your office has any comments, I would love to have the benefit of them.

Thanks,

Rich
Cell

Sent from my Verizon Wireless Device

-----Original Message-----

From: Richard Cassidy <RCassidy@hoffcurtis.com>
Sent: Monday, August 01, 2011 10:09 AM
To: Sorrell, Bill <bill.sorrell@vermont.gov>
Subject: RE: Model Act on Protection of Charitable Assets

Bill,

Any thoughts on whether this would be helpful in Vermont?

Rich Cassidy
Hoff Curtis
100 Main Street, PO Box 1124
Burlington, VT 05401
Office telephone: (802) 864-6400
Fax: 802-860-1565
email: rcassidy@hoffcurtis.com
Blog: <http://onlawyering.com/>
www.hoffcurtis.com

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Thank you.

-----Original Message-----

From: Richard Cassidy
Sent: Thursday, July 07, 2011 1:15 PM
To: 'bsorrell@atg.state.vt.us'
Subject: Re: Model Act on Protection of Charitable Assets

TY.

Have a great trip.
Richard Cassidy
Hoff Curtis
802-864-6400

----- Original Message -----

From: Bill Sorrell [mailto:bsorrell@atg.state.vt.us]
Sent: Thursday, July 07, 2011 12:49 PM
To: Richard Cassidy
Subject: RE: Model Act on Protection of Charitable Assets

Rich,

Crazy, busy day here today and I fly out early tomorrow AM. We'll get a look at this, but not while you're still experiencing Vail. Enjoy the Rockies!

Bill

-----Original Message-----

From: Richard Cassidy [mailto:RCassidy@hoffcurtis.com]

Sent: Thursday, July 07, 2011 11:52 AM

To: Bill Sorrell

Subject: Model Act on Protection of Charitable Assets

Bill,

I am at the Annual Meeting of the Uniform Laws Commission in Vail this week.

On the agenda is the Act mentioned above, and in reading it, it occurred to me that the subject might be of interest to you or a member of your staff.

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I know this is rather late notice, but if your office has any comments, I would love to have the benefit of them.

Thanks,

Rich

Cell

Sent from my Verizon Wireless Device

From: Richard Cassidy <RCassidy@hoffcurtis.com>
Sent: Thursday, September 15, 2011 3:34 PM
To: Sorrell, Bill <bill.sorrell@vermont.gov>
Subject: RE: Model Act, etc.

Bill,

I appreciate the opportunity to be of service.

And I appreciate your having Todd take a look at the Model Act on Charitable Assets. We (Uniform Law Commissioners) always like to promote ULC products, but on this one I must admit that I did not have a chance to follow the draft closely, so I don't know how well drafted it is. It struck me, though, that this is an area where Vermont probably has very little law, and so a model statute might well be of some help.

I'd be grateful if someone could get back to me with feedback on it.

Rich Cassidy
Hoff Curtis
100 Main Street, PO Box 1124
Burlington, VT 05401
Office telephone: (802) 864-6400
Fax: 802-860-1565
email: rcassidy@hoffcurtis.com
Blog: <http://onlawyering.com/>
www.hoffcurtis.com

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Thank you.

From: Bill Sorrell [<mailto:bsorrell@atg.state.vt.us>]
Sent: Thursday, September 15, 2011 2:50 PM
To: Richard Cassidy
Subject: Model Act, etc.

Hi Rich,

I understand you will be trying to assist us on the attorneys' fees issue relating to IMS. Thanks for your willingness to help.

You've asked about the Model Act on Charitable Assets. Our newest AAG, (Todd Daloz) fresh from clerking for Justice Skoglund, will become involved in our work involving non profits. He will be attending a national conference in October and should be more conversant on these issues as of then.

Bill

From: Fiermonte, Philip (Sanders) <Philip_Fiermonte@sanders.senate.gov>
Sent: Tuesday, April 05, 2011 3:03 PM
To: Sorrell, Bill <bill.sorrell@vermont.gov>
Cc: Springer, Darren (Sanders) <Darren_Springer@sanders.senate.gov>
Subject: senator sanders

Hi Bill:

Got your call.

I'll get the request in to Bernie's Senate Energy & Natural Resources Committee staffer, Darren Springer.

When I hear back from him I'll let you know, or he'll be in touch with you.

Best.

Phil

Philip Fiermonte
Outreach Director
Office of U.S. Senator Bernie Sanders
1 Church Street 2nd Floor
Burlington, VT 05401
802-598-1783 cell
802-862-0697 office phone
802-860-6370 fax

Visit Senator Sanders' Online Resources:
[Website](#) | [Facebook](#) | [Twitter](#) | [You Tube](#) | [Bernie Buzz](#)

From: Fiermonte, Philip (Sanders) <Philip_Fiermonte@sanders.senate.gov>
Sent: Tuesday, April 05, 2011 3:40 PM
To: Sorrell; Bill <bill.sorrell@vermont.gov>
Cc: Springer, Darren (Sanders) <Darren_Springer@sanders.senate.gov>; Landis-Marinello, Kyle <kyle.landis-marinello@vermont.gov>
Subject: FW: senator sanders

Bill:

Some confusion about which transcript you need. It appears the NRC Chairman testified before Senate Judiciary on March 30—and NRC Exec. Dir. testified before Senate ENR Committee on March 29th.

Please get Darren the specifics of what you need.

Best.

Phil

Philip Fiermonte
Outreach Director
Office of U.S. Senator Bernie Sanders
1 Church Street 2nd Floor
Burlington, VT 05401
802-598-1783 cell
802-862-0697 office phone
802-860-6370 fax

Visit Senator Sanders' Online Resources:
[Website](#) | [Facebook](#) | [Twitter](#) | [You Tube](#) | [Bernie Buzz](#)

From: Springer, Darren (Sanders)
Sent: Tuesday, April 05, 2011 3:17 PM
To: Fiermonte, Philip (Sanders)
Subject: RE: senator sanders

There was also a Senate Appropriations Committee hearing with NRC Chairman on the 30th, perhaps that is what he is referencing. In that event Leahy would be more helpful than we would since he is on that committee.

Darren M. Springer, Esq.
Senior Legislative Assistant,
Energy and Environment
Office of U.S. Senator Bernie Sanders
332 Dirksen Senate Office Building
(202) 224-5141
darren.springer@sanders.senate.gov

Visit Senator Sanders' Online Resources:

[Website](#) | [Facebook](#) | [Twitter](#) | [You Tube](#) | [Bernie Buzz](#)

From: Fiermonte, Philip (Sanders)
Sent: Tuesday, April 05, 2011 3:13 PM
To: Springer, Darren (Sanders)
Subject: RE: senator sanders

He referenced the March 30th hearing in his message.

Philip Fiermonte
Outreach Director
Office of U.S. Senator Bernie Sanders
1 Church Street 2nd Floor
Burlington, VT 05401
802-598-1783 cell
802-862-0697 office phone
802-860-6370 fax

Visit Senator Sanders' Online Resources:

[Website](#) | [Facebook](#) | [Twitter](#) | [You Tube](#) | [Bernie Buzz](#)

From: Springer, Darren (Sanders)
Sent: Tuesday, April 05, 2011 3:11 PM
To: 'Bill Sorrell'; Fiermonte, Philip (Sanders)
Cc: Kyle Landis-Marinello
Subject: RE: senator sanders

Happy to help, one brief question, I just want to confirm you want the full transcript from the March 29th hearing of the Energy Committee which had testimony from Bill Borchardt, the NRC Executive Director?

Thank you,

Darren

Darren M. Springer, Esq.
Senior Legislative Assistant,
Energy and Environment
Office of U.S. Senator Bernie Sanders
332 Dirksen Senate Office Building
(202) 224-5141
darren.springer@sanders.senate.gov

Visit Senator Sanders' Online Resources:

[Website](#) | [Facebook](#) | [Twitter](#) | [You Tube](#) | [Bernie Buzz](#)

From: Bill Sorrell [<mailto:bsorrell@atg.state.vt.us>]
Sent: Tuesday, April 05, 2011 3:07 PM
To: Fiermonte, Philip (Sanders)
Cc: Springer, Darren (Sanders); Kyle Landis-Marinello
Subject: RE: senator sanders

Phil,

Thanks much.

And Darren, I look forward to hearing from you. Since I'll be travelling quite a bit in the immediate future, you could get the transcript directly to my AAG on our case against the NRC, Kyle Landis-Marinello.

Bill

From: Fiermonte, Philip (Sanders) [mailto:Philip_Fiermonte@sanders.senate.gov]
Sent: Tuesday, April 05, 2011 3:03 PM
To: Bill Sorrell
Cc: Springer, Darren (Sanders)
Subject: senator sanders

Hi Bill:

Got your call.

I'll get the request in to Bernie's Senate Energy & Natural Resources Committee staffer, Darren Springer.

When I hear back from him I'll let you know, or he'll be in touch with you.

Best.

Phil

Philip Fiermonte
Outreach Director
Office of U.S. Senator Bernie Sanders
1 Church Street 2nd Floor
Burlington, VT 05401
802-598-1783 cell
802-862-0697 office phone
802-860-6370 fax

Visit Senator Sanders' Online Resources:
[Website](#) | [Facebook](#) | [Twitter](#) | [You Tube](#) | [Bernie Buzz](#)

From: Jenifer Fuller <jfuller@democraticags.org>
Sent: Thursday, January 06, 2011 4:11 PM
To: Swanson, MaryKay <marykay.swanson@vermont.gov>
Cc: Andrea x <andrea@mietusevents.com>
Subject: RE: DAGA Winter Policy Conference January 27-30, 2011

Hi Mary-Kay! Hope you had a wonderful Holiday. We've got the room for the General. His confirmation number is 83865172. Let us know what else you need!

Jenifer

From: Mary-Kay Swanson [<mailto:mkswanson@atg.state.vt.us>]
Sent: Thursday, January 06, 2011 2:11 PM
To: Jenifer Fuller
Cc: Mary-Kay Swanson
Subject: DAGA Winter Policy Conference January 27-30, 2011

Jenifer,
Attorney General Sorrell and his guest Betsy Gregory will need a room for 3 nights – January 27, 28 and 29.

when available please send me the confirmation information.

Thanks,

MK

Mary-Kay Swanson
Executive Assistant/Personnel Officer
Office of the Attorney General
109 State Street
Montpelier, VT 05609
Phone: 802-828-3173
Fax: 802-828-3187
E-Mail: mkswanson@atg.state.vt.us

From: Jenifer Fuller <jfuller@democraticags.org>
Sent: Thursday, January 06, 2011 4:45 PM
To: Travis Berry <tberry@politicalworks.net>
Cc: 'Block, Michael R.' <Michael_R_Block@who.eop.gov>; nicholas_s_rathod@who.eop.gov
Subject: Tomorrow's White House Call

Thank you for joining us for the call tomorrow, Friday, January 7, 2011 at 11:00 AM Eastern/10:00 AM Central/9:00 AM Mountain/8:00 AM Pacific with Deputy White House Counsel Don Verrilli to discuss the litigation against the Affordable Care Act. Please find the call details below.

Conference Call Dial in: (800) 230-1096 (no passcode needed)
Date of Call: 01/07/11
Start Time: 11:00A (TZ: Eastern)
Call Title: White House Call
WH Presenter-Don Verrilli

Please don't hesitate to contact us at 303.831.0100 if you have any questions. Thank you and we look forward to speaking with you.

Best regards,
Jenifer Freeman Fuller
DAGA
1580 Lincoln
Suite 1125
Denver, CO 80203
303.831.0100 (o)
303.721.8500 (c)
720.570.9201 (f)
www.democraticags.org

From: Jenifer Fuller <jfuller@democraticags.org>
Sent: Wednesday, January 19, 2011 3:28 PM
To: Swanson, MaryKay <marykay.swanson@vermont.gov>
Subject: Schedule request

Hi Mary-Kay! I hope you're well. I have a scheduling request on behalf of Lowes, the home improvement store. Their representatives were hoping to get 15 minutes of General Sorrell's time between 4:45-5:00 pm on Friday, January 28 during the DAGA Winter Policy Conference next week. Could you tell me if that would be possible? If that time doesn't work, could you help me identify some times that work for the General? Thanks so much!

Jenifer Freeman Fuller

DAGA

1580 Lincoln Street
Suite 1125

Denver, CO 80203

303.831.0100 (o)

303.721.8500 (c)

720.570.9201 (f)

www.democraticags.org

From: Jenifer Fuller <jfuller@democraticags.org>
Sent: Wednesday, January 26, 2011 2:51 PM
To: Sorrell, Bill <bill.sorrell@vermont.gov>
Cc: Swanson, MaryKay <marykay.swanson@vermont.gov>
Subject: Meeting with Lowe's

Hi General. I just wanted to confirm the meeting with Scott Mason and Gaither Keener of Lowe's on Friday, January 28, 2011 at 4:45 PM in the Board Room. Please feel free to contact me at 303.721.8500 with any questions.

Thanks so much for taking the time! See you soon!

Best,

Jenifer Freeman Fuller

DAGA

1580 Lincoln Street

Suite 1125

Denver, CO 80203

303.831.0100 (o)

303.721.8500 (c)

720.570.9201 (f)

www.democraticags.org

From: Jenifer Fuller <jfuller@democraticags.org>
Sent: Wednesday, January 26, 2011 3:18 PM
To: Sorrell, Bill <bill.sorrell@vermont.gov>
Cc: Swanson, MaryKay <marykay.swanson@vermont.gov>
Subject: RE: Meeting with Lowe's

That's what I hear! Fly safe and pray to the de-icing Gods!

From: Bill Sorrell [<mailto:bsorrell@atg.state.vt.us>]
Sent: Wednesday, January 26, 2011 1:21 PM
To: Jenifer Fuller
Cc: Mary-Kay Swanson
Subject: Re: Meeting with Lowe's

Jenifer, it'll be fine if I can get to FL. The flights situation is looking precarious

Sent from my iPhone

On Jan 26, 2011, at 2:57 PM, "Jenifer Fuller" <jfuller@democraticags.org> wrote:

Hi General. I just wanted to confirm the meeting with Scott Mason and Gaither Keener of Lowe's on Friday, January 28, 2011 at 4:45 PM in the Board Room. Please feel free to contact me at 303.721.8500 with any questions.

Thanks so much for taking the time! See you soon!

Best,

Jenifer Freeman Fuller

DAGA

1580 Lincoln Street

Suite 1125

Denver, CO 80203

303.831.0100 (o)

303.721.8500 (c)

720.570.9201 (f)

www.democraticags.org

From: Jenifer Fuller <jfuller@democraticags.org>
Sent: Sunday, January 30, 2011 10:11 PM
To: jenifer@democraticags.org
Subject: White House Call: Affordable Care Act Legislation Developments

As you may know, some new developments are expected to emerge in the litigation against the Affordable Care Act tomorrow. The White House is organizing a call with White House Counsel Bob Bauer and White House Deputy Chief of Staff Nancy-Ann DeParle for a call **tomorrow, Monday, January 31, 2011 at 12:00 PM Eastern/11:00 AM Central/10:00 AM Mountain/9:00 AM Pacific** to discuss the these expected developments. Please find the call details below.

Conference Call Dial in: 800-230-1074 (no passcode needed)
Date of Call: 01/31/11
Start Time: 12:00PM (TZ: Eastern)
Call Title: White House Call
WH Presenter: Bob Bauer and Nancy-Ann DeParle

Please contact Michael Block at 202.546.4655 or [Michael R. Block@who.eop.gov](mailto:Michael.R.Block@who.eop.gov) for more information. Thank you and we look forward to speaking with you.

Best regards,
Jenifer Freeman Fuller
DAGA
1580 Lincoln Street
Suite 1125
Denver, CO 80203
303.831.0100 (o)
303.721.8500 (c)
720.570.9201 (f)
www.democraticags.org

From: Jenifer Fuller <jfuller@democraticags.org>
Sent: Monday, January 31, 2011 8:30 PM
To: Travis Berry <tberry@politicalworks.net>
Cc: jenifer@democraticags.org
Subject: White House Call: Affordable Care Act Ruling

As you know, a Federal judge in Florida ruled today against health care reform passed in the Affordable Care Act. The White House has organized a call to discuss today's developments with the Democratic AGs and White House Counsel Bob Bauer and Assistant to the President and Deputy Senior Advisor Stephanie Cutter **TOMORROW, Tuesday, February 1, 2011 at 2:00 PM Eastern/1:00 PM Central/12:00 PM/Mountain/11:00 AM Pacific**. Please find the call details below. We have also included a White House blog post in response to the ruling to help you prepare for the call.

Conference Call Dial in: (800) 288-8976 (no passcode needed)
Date of Call: 02/1/11
Start Time: 2:00PM (TZ: Eastern)
Call Title: White House Briefing Call
WH Presenter: Bob Bauer and Stephanie Cutter

Please contact Michael Block at 202.546.4655 or [Michael R. Block@who.eop.gov](mailto:Michael.R.Block@who.eop.gov) or myself at 720.560.2628 or tberry@politicalworks.net to RSVP for the call or for more information.

The White House Blog

Judicial Activism and the Affordable Care Act

Posted by Stephanie Cutter on January 31, 2011 at 04:49 PM EST.

Today, a judge in Florida issued a decision in a case filed by 25 Republican Attorneys General and Governors striking down the Affordable Care Act. This ruling is well out of the mainstream of judicial opinion. Twelve federal judges have already dismissed challenges to the constitutionality of the health reform law, and two judges – in the Eastern District of Michigan and Western District of Virginia – have upheld the law. In one other case, a federal judge in the Eastern District of Virginia issued a very narrow ruling on the constitutionality of the health reform law's "individual responsibility" provision and upheld the rest of the law.

Today's ruling – issued by Judge Vinson in the Northern District of Florida – is a plain case of judicial overreaching. The judge's decision contradicts decades of Supreme Court precedent that support the considered judgment of the democratically elected branches of government that the Act's "individual responsibility" provision is necessary to prevent billions of dollars of cost-shifting every year by individuals without insurance who cannot pay for the health care they obtain. And the judge declared that the entire law is null and void even though the only provision he found unconstitutional was the "individual responsibility" provision. This decision is at odds with decades of established Supreme Court law, which has consistently found that courts have a constitutional obligation to preserve as much of a statute as can be preserved. As a result, the judge's decision puts all of the new benefits, cost savings and patient protections that were included in the law at risk.

Under today's view of the law, seniors will pay higher prices for their prescription drugs and small businesses will pay higher taxes because small business tax credits would be eliminated. And the new provisions that prevent insurance companies from denying, capping or limiting your care would be wiped away.

We don't believe this kind of judicial activism will be upheld and we are confident that the Affordable Care Act will ultimately be declared constitutional by the courts.

History and the facts are on our side. Similar legal challenges to major new laws -- including the Social Security Act, the Civil Rights Act, and the Voting Rights Act -- were all filed and all failed. And contrary to what opponents

argue the new law falls well within Congress's power to regulate economic activity under the Commerce Clause, the Necessary and Proper Clause, and the General Welfare Clause.

Those who claim that the "individual responsibility" provision exceeds Congress' power to regulate interstate commerce because it penalizes "inactivity" are simply wrong. Individuals who choose to go without health insurance are actively making an economic decision that impacts all of us. People who make an economic decision to forego health insurance do not opt out of the health care market. As Congress found, every year millions of people without insurance obtain health care they cannot pay for, shifting tens of billions of dollars in added cost onto those who have insurance and onto taxpayers. There can be no doubt that this activity substantially affects interstate commerce, and Congress has the power to regulate it.

The Affordable Care Act, through the individual responsibility requirement, will require everyone, if they can afford it, to carry some form of health insurance since everyone at some point in time participates in the health care system, and incur costs that must be paid for. For the 83% of Americans who have coverage and who are already taking responsibility for their health care, their insurance premiums will decrease over time. Many of those who are currently struggling to pay for insurance will get a new tax credit. Only those who are able to pay for health insurance will be responsible for obtaining it. Because most people would voluntarily purchase coverage as it becomes more affordable and the policy exempts those for whom purchase would cause a financial hardship, the Congressional Budget Office estimated that only 1 percent of all Americans would pay a penalty for not having health insurance in 2016.

The Affordable Care Act also bans insurance companies from discriminating against people with pre-existing conditions. However, unless every American is required to have insurance, it would be cost prohibitive to cover people with pre-existing conditions.

Here's why: If insurance companies can no longer deny coverage to anyone who applies for insurance – especially those who have health problems and are potentially more expensive to cover – then there is nothing stopping someone from waiting until they're sick or injured to apply for coverage since insurance companies can't say no. That would lead to double digit premiums increases – up to 20% – for everyone with insurance, and would significantly increase the cost health care spending nationwide.

We don't let people wait until after they've been in a car accident to apply for auto insurance and get reimbursed, and we don't want to do that with healthcare. If we're going to outlaw discrimination based on pre-existing conditions, the only way to keep people from gaming the system and raising costs on everyone else is to ensure that everyone takes responsibility for their own health insurance.

Two federal courts and more than 100 constitutional scholars agree with these arguments. And representatives from important organizations like the American Cancer Society Action Network, the American Diabetes Association, the American Heart Association, the American Hospital Association and the American Nurses Association have all filed amicus briefs in similar cases supporting the Administration's position. Even President Reagan's Solicitor General Charles Fried has written, "the health care law's enemies have no ally in the Constitution."

In the end, we're confident our arguments will carry the day and the health reform law will continue to make the health care system stronger for all of us.

Stephanie Cutter is Assistant to the President and Deputy Senior Advisor.

Best,
Jenifer Freeman Fuller
DAGA
1580 Lincoln Street
Suite 1125
Denver, CO 80203
303.831.0100 (o)
303.721.8500 (c)
720.570.9201 (f)
www.democraticag.org

From: Jenifer Fuller <jfuller@democraticags.org>
Sent: Monday, January 31, 2011 12:00 PM
To: jenifer@democraticags.org
Subject: White House Call postponed

Good morning. The call with White House Counsel Bob Bauer and White House Deputy Chief of Staff Nancy-Ann DeParle scheduled for 12:00 Noon Eastern has been postponed. It will be rescheduled pending the release of the ruling expected to come from Florida sometime today. We will continue to work with the White House to bring you the latest developments and we thank you for your patience.

Please don't hesitate to contact Michael Block at Block at 202.546.4655 or [Michael R. Block@who.eop.gov](mailto:Michael.R.Block@who.eop.gov) or myself at 303.831.0100 with any questions.

Thanks again.

Best regards,
Jenifer Freeman Fuller
DAGA
1580 Lincoln Street
Suite 1125
Denver, CO 80203
303.831.0100 (o)
303.721.8500 (c)
720.570.9201 (f)
www.democraticags.org

From: Jenifer Fuller <jfuller@democraticags.org>

Sent: Tuesday, March 01, 2011 5:37 PM

To: Sorrell, Bill <bill.sorrell@vermont.gov>

Subject: Meeting request

Hi General! Looking forward to seeing you next week! I have a request from a colleague and a member at the Online Litigation Group who was hoping to get 20-30 minutes of your time during your time in Washington next week. Who should I send them to to talk about that?

Thanks so much for any help you can offer! Hope you are well!

Best regards,

Jenifer Freeman Fuller

DAGA

1580 Lincoln Street

Suite 1125

Denver, CO 80203

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303.721.8500 (c)

720.570.9201 (f)

www.democraticags.org

From: Jenifer Fuller <jfuller@democraticags.org>
Sent: Tuesday, March 01, 2011 6:35 PM
To: Sorrell, Bill <bill.sorrell@vermont.gov>
Subject: RE: Meeting request

Thanks General! Hope you're enjoying Hot-lanta!

The folks are from the On-Line Litigation Group. The meeting will be with Mike Stratton, Bob Finnell & Jim Carpenter. They would like to speak with you about on-line travel litigation as it pertains to unremitted taxes due to the state. I'm happy to get more details for you if you'd like. They're in for our event, so sometime Sunday or early Monday would be great. I know you have Executive Committee meetings on Monday morning. Please let me know if you need more information.

Thanks again!

Jenifer

From: Bill Sorrell [<mailto:bsorrell@atg.state.vt.us>]
Sent: Tuesday, March 01, 2011 3:48 PM
To: Jenifer Fuller
Subject: Re: Meeting request

Hi Jenifer, I'm in Atlanta for a meeting. Why don't you get me some info on what the person wants to talk about and some idea of his/her availability.

Maybe I can skip out of a session during the NAAG meeting.

Bill

Sent from my iPhone

On Mar 1, 2011, at 5:43 PM, "Jenifer Fuller" <jfuller@democraticags.org> wrote:

Hi General! Looking forward to seeing you next week! I have a request from a colleague and a member at the Online Litigation Group who was hoping to get 20-30 minutes of your time during your time in Washington next week. Who should I send them to to talk about that?

Thanks so much for any help you can offer! Hope you are well!

Best regards,

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Denver, CO 80203
303.831.0100 (o)
303.721.8500 (c)
720.570.9201 (f)
www.democraticags.org

From: Jenifer Fuller <jfuller@democraticags.org>
Sent: Tuesday, March 29, 2011 3:47 PM
To: Sorrell, Bill <bill.sorrell@vermont.gov>
Subject: Spring in New Orleans

Hi General! I hope spring has come to Vermont! Sadly, we've had 1" of snow the past 2 mornings, but it has warmed nicely in the afternoons here in the unpredictable climes of Colorado.

I wanted to check in with you to see if you'd be joining us in New Orleans on May 12-13 for the Spring Policy Conference?

Hope to see you there!

Best,
Jenifer Freeman Fuller
DAGA
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Denver, CO 80203
303.831.0100 (o)
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720.570.9201 (f)
www.democraticags.org

From: Jenifer Fuller <jfuller@democraticags.org>
Sent: Tuesday, March 29, 2011 3:51 PM
To: Sorrell, Bill <bill.sorrell@vermont.gov>
Subject: RE: Spring in New Orleans

See! I can read minds too!

Please find the invitation attached. Let me know if you have questions.

From: Bill Sorrell [<mailto:bsorrell@atq.state.vt.us>]
Sent: Tuesday, March 29, 2011 1:56 PM
To: Jenifer Fuller
Subject: RE: Spring in New Orleans

Hi Jenifer,

I was just going to email you to request that you resend me the email about the meeting – dates, etc. Thanks.

Bill

From: Jenifer Fuller [<mailto:jfuller@democraticags.org>]
Sent: Tuesday, March 29, 2011 3:47 PM
To: Bill Sorrell
Subject: Spring in New Orleans

Hi General! I hope spring has come to Vermont! Sadly, we've had 1" of snow the past 2 mornings, but it has warmed nicely in the afternoons here in the unpredictable climes of Colorado.

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Denver, CO 80203
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303.721.8500 (c)
720.570.9201 (f)
www.democraticags.org

From: Jenifer Fuller <jfuller@politicalworks.net>
Sent: Tuesday, March 29, 2011 4:08 PM
To: Sorrell, Bill <bill.sorrell@vermont.gov>
Subject: RE: Spring in New Orleans

Including you? 13 ☺

From: Bill Sorrell [<mailto:bsorrell@atg.state.vt.us>]
Sent: Tuesday, March 29, 2011 2:08 PM
To: Jenifer Fuller
Subject: RE: Spring in New Orleans

I am not surprised!

Thanks!

How many AGs do you expect to be in New Orleans?

From: Jenifer Fuller [<mailto:jfuller@democraticags.org>]
Sent: Tuesday, March 29, 2011 3:51 PM
To: Bill Sorrell
Subject: RE: Spring in New Orleans

See! I can read minds too!

Please find the invitation attached. Let me know if you have questions.

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Sent: Tuesday, March 29, 2011 1:56 PM
To: Jenifer Fuller
Subject: RE: Spring in New Orleans

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Bill

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Sent: Tuesday, March 29, 2011 3:47 PM
To: Bill Sorrell
Subject: Spring in New Orleans

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Denver, CO 80203
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303.721.8500 (c)
720.570.9201 (f)
www.democraticags.org

From: Jenifer Fuller <jfuller@democraticags.org>
Sent: Tuesday, March 29, 2011 4:21 PM
To: Sorrell, Bill <bill.sorrell@vermont.gov>
Subject: RE: Spring in New Orleans

No, no. That's only if you're an earth-worshipping pagan. 13 is lucky in Voo-doo. ☺

We could really use you there. We're going to be getting into some heady topics as you can see on the agenda which we could use your input and we need AGs to fill the split-out dinners, as well. Hope we can count on you ☺

From: Bill Sorrell [<mailto:bsorrell@atg.state.vt.us>]
Sent: Tuesday, March 29, 2011 2:13 PM
To: Jenifer Fuller
Subject: RE: Spring in New Orleans

Hmmmm, #13 – would that mean I'd have bad luck on the trip?

I will try to plan on the trip. I'll let you know next week or so.

From: Jenifer Fuller [<mailto:jfuller@politicalworks.net>]
Sent: Tuesday, March 29, 2011 4:08 PM
To: Bill Sorrell
Subject: RE: Spring in New Orleans

Including you? 13 ☺

From: Bill Sorrell [<mailto:bsorrell@atg.state.vt.us>]
Sent: Tuesday, March 29, 2011 2:08 PM
To: Jenifer Fuller
Subject: RE: Spring in New Orleans

I am not surprised!

Thanks!

How many AGs do you expect to be in New Orleans?

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Sent: Tuesday, March 29, 2011 3:51 PM
To: Bill Sorrell
Subject: RE: Spring in New Orleans

See! I can read minds too!

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From: Bill Sorrell [<mailto:bsorrell@atg.state.vt.us>]
Sent: Tuesday, March 29, 2011 1:56 PM

To: Jenifer Fuller
Subject: RE: Spring in New Orleans

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Bill

From: Jenifer Fuller [<mailto:jfuller@democraticags.org>]
Sent: Tuesday, March 29, 2011 3:47 PM
To: Bill Sorrell
Subject: Spring in New Orleans

Hi General! I hope spring has come to Vermont! Sadly, we've had 1" of snow the past 2 mornings, but it has warmed nicely in the afternoons here in the unpredictable climes of Colorado.

I wanted to check in with you to see if you'd be joining us in New Orleans on May 12-13 for the Spring Policy Conference?

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Griffin, Bill

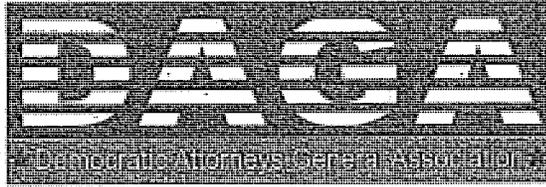
From: Jenifer Fuller <jfuller@democraticags.org>
Sent: Monday, April 04, 2011 1:39 PM
To: Swanson, MaryKay
Subject: RE: 2011 DAGA Spring Policy Conference
Attachments: 2011 DAGA SPC Agenda in Formation.pdf

Thanks so much Mary-Kay. Please contact our travel agent Jamie Larsen at jlarsen@cbtravel.com at your convenience to arrange the General's travel. I've attached an agenda to help you plan. Thanks!

From: Mary-Kay Swanson [mailto:mkswanson@atg.state.vt.us]
Sent: Monday, April 04, 2011 11:27 AM
To: Jenifer Fuller
Cc: Mary-Kay Swanson
Subject: 2011 DAGA Spring Policy Conference

Jenifer,
General Sorrell from Vermont will be attending this meeting.
thanks,
MK

Mary-Kay Swanson
Executive Assistant/Personnel Officer
Office of the Attorney General
109 State Street
Montpelier, VT 05609
Phone: 802-828-3173
Fax: 802-828-3187
E-Mail: mkswanson@atg.state.vt.us



INTERNAL WORKING SCHEDULE
2011 Spring Policy Conference
The Ritz-Carlton, New Orleans
New Orleans, Louisiana
Wednesday, May 11 - Friday, May 13, 2011

*****NOT FOR RELEASE*****

Wednesday, May 11, 2011

3:00 PM – 6:00 PM

Rent-A-Center Hospitality Suite
Acadia Room

6:30 PM – 9:30 PM

New Orleans Welcome
****By Invitation Only****

Hosted by Tony Gelderman, Bernstein Litowitz
Berger & Grossmann
2403 Camp Street, New Orleans

*Tony and Katherine Gelderman invite the Attorneys General,
spouses, staff and others to join them at their home for a reception
and dinner to welcome the AGs to New Orleans for the DAGA
Conference. Please RSVP to Kay Burke at
katherineb@blbglaw.com or 504 899-2339.*

Thursday, May 12, 2011

8:00 AM – 5:00 PM

Rent-A-Center Hospitality Suite
Acadia Room

11:00 AM - 12:00 PM

**Attorneys General Only Meeting lead by Travis Berry
and DAGA Co-Chairs**
Baronne Room

11:00 AM - 3:00 PM

General Registration for DAGA Guests
Salon 2 & 3 Foyer

Updated 4/4/2011 11:38 AM - JFF

Thursday, May 12, 2011

12:00 PM - 1:15 PM

2011 Spring Policy Conference Kickoff Luncheon
Featuring Keynote Speaker New Orleans Mayor Mitch Landrieu

Mayor Landrieu will kick-off our events in New Orleans with a welcome address to DAGA.

Salon 2 & 3

1:30 PM - 2:30 PM

Protecting Consumers During Crisis – How Retailers Provide Essential Services and Protect Consumers in Times of Crisis

DAGA members in the retail sector will discuss best practices implemented to assist in disaster relief and recovery to help communities rebuild and prevent fraud.

Salon 2 & 3

2:30 PM – 3:30 PM

The States and Health Care Costs

Attorney General Martha Coakley will discuss Massachusetts' experience with health care reform laws, and the roles states Attorneys General are now playing in working to address rising health care costs.

Salon 2 & 3

3:30 PM – 5:30 PM

AG Staff Time

4:30 PM – 5:30 PM

Event for Jim Hood

Crescent View Room

5:30 PM – 7:00 PM

Cocktail Reception

Courtyard

7:30 PM – 9:30 PM

DAGA Dinners

DAGA will host dinners in a number of fine restaurants within walking distance of the Ritz-Carlton to which you will be assigned. To be successful, we will need to assign 2-3 Attorneys General per dinner.

Friday, May 13, 2011

8:00 AM – 11:00 AM

Rent-A-Center Hospitality Suite

Acadia Room

7:45 AM – 8:45 AM

Private Patriot Circle & Roundtable Breakfast

****By invitation only****

Updated 4/4/2011 11:38 AM - JFF

French Quarter Bar

Friday, May 13, 2011

8:00 AM - 8:45 AM

General breakfast for all DAGA guests
Salon 2 & 3

9:00 AM – 10:00 AM

Issues in the Competitive Health Care Market
DAGA Members and the Attorneys General will discuss best practices to ensure a fair competitive market and consumer-focused environment.
Salon 2 & 3

10:15 AM – 10:45 AM

Political Update
Salon 2 & 3

11:00 AM – 12:00 PM

Telecommunications in Public Safety
DAGA Members and the Attorneys General will discuss the importance of integrated and effective telecommunications apparatus in public safety in the states.
Brookmoor

11:00 AM – 12:00 PM

Debt Collection Best Practices and the Role of the States and Attorneys General
DAGA Members and the Attorneys General will discuss best practices and the role of the states in the collections industry.
Fountainbleau

12:00 PM – 1:00 PM

Buffet Luncheon
Salon 2 & 3

Updated 4/4/2011 11:38 AM - JFF

From: Jenifer Fuller <jfuller@politicalworks.net>
Sent: Tuesday, April 05, 2011 3:47 PM
To: Swanson, MaryKay <marykay.swanson@vermont.gov>
Subject: Contact Information

Hi Mary-Kay. I hope this note finds you well. I was hoping to get your help with some updated contact information for the chief deputy and chief of staff?

Thanks so much for any help you can offer.

Best,

Jenifer Freeman Fuller

DAGA

1580 Lincoln Street

Suite 1125

Denver, CO 80203

303.831.0100 (o)

303.721.8500 (c)

720.570.9201 (f)

www.democraticags.org

From: Jenifer Fuller <jfuller@politicalworks.net>
Sent: Thursday, April 07, 2011 12:39 PM
To: Swanson, MaryKay <marykay.swanson@vermont.gov>
Subject: RE: Contact Information

Thank you so much Mary-Kay!

From: Mary-Kay Swanson [<mailto:mkswanson@atg.state.vt.us>]
Sent: Wednesday, April 06, 2011 12:18 PM
To: Jenifer Fuller
Cc: Mary-Kay Swanson
Subject: RE: Contact Information

If you need more than this, let me know.

Janet C. Murnane
Deputy Attorney General
109 State Street
Montpelier, VT 05609
802-828-3175
FAX: 802-828-3187

William Griffin
Chief Attorney General
109 State Street
Montpelier, VT 05609
802-828-5503
FAX: 802-828-3187

From: Jenifer Fuller [<mailto:jfuller@politicalworks.net>]
Sent: Tuesday, April 05, 2011 3:47 PM
To: Mary-Kay Swanson
Subject: Contact Information

Hi Mary-Kay. I hope this note finds you well. I was hoping to get your help with some updated contact information for the chief deputy and chief of staff?

Thanks so much for any help you can offer.

Best,
Jenifer Freeman Fuller
DAGA
1580 Lincoln Street
Suite 1125
Denver, CO 80203
303.831.0100 (o)
303.721.8500 (c)
720.570.9201 (f)
www.democraticags.org

From: Jenifer Fuller <jfuller@democraticags.org>
Sent: Wednesday, April 20, 2011 12:25 PM
To: Swanson, MaryKay <marykay.swanson@vermont.gov>
Subject: DAGA Address

Hi Mary-Kay! I apologize for not getting back to you sooner. We generally are able to keep cancellations on file for passengers to use in the future, so I'm not sure if reimbursement for that trip is necessary. Our address is:

DAGA
1580 Lincoln Street, Suite 1125
Denver, CO 80203

Please feel free to call me back at 303.831.0100 if you have any questions. Thank you!

Jenifer Freeman Fuller

DAGA
1580 Lincoln Street
Suite 1125
Denver, CO 80203
303.831.0100 (o)
303.721.8500 (c)
720.570.9201 (f)
www.democraticags.org

From: Jenifer Fuller <jfuller@democraticags.org>
Sent: Tuesday, May 10, 2011 11:32 AM
To: Swanson, MaryKay <marykay.swanson@vermont.gov>
Cc: Andrea x <andrea@mietusevents.com>
Subject: Briefing

Hi Mary-Kay! Please find the General's briefing materials that have all of this information attached. Let me know if you have any questions or need additional information. Thanks!

Jenifer Freeman Fuller

DAGA

1580 Lincoln Street

Suite 1125

Denver, CO 80203

303.831.0100 (o)

303.721.8500 (c)

720.570.9201 (f)

www.democraticags.org



May 2, 2011

Dear Attorney General Sorrell:

We are delighted that you will be joining us for DAGA's Spring Policy Conference in New Orleans, Louisiana. It promises to be a great conference in the Big Easy for 2 days of substantive policy discussion and political analysis. Our events' attendance continues to grow with 200 members attending. We are delighted by the number of your colleagues joining us in New Orleans for some southern hospitality in this historic city.

We will begin our DAGA program with a lunch on Thursday, May 12th at 11:45 a.m., where we will be welcomed to the French Quarter by New Orleans Mayor Mitch Landrieu.

You will be joined by many of your colleagues, including:

Dustin McDaniel (AR)
Tom Miller (IA)
Jack Conway (KY)
Doug Gansler (MD)
Martha Coakley (MA)
Jim Hood (MS)
Chris Koster (MO)
Steve Bullock (MT)
Catherine Cortez Masto (NV)
Gary King (NM)
Roy Cooper (NC)
John Kroger (OR)
Peter Kilmartin (RI)

This package contains important logistical information that you will need before traveling to the conference, including:

- Travel logistics
- Hotel information
- AG's only meeting agenda
- Special event details
- Updated agenda
- Updated list of DAGA members attending

AIR TRAVEL

Our records indicate that you will arrive on Wednesday, May 11th and plan to depart on Friday, May 13th. Your flight information is as follows:

Arrival to New Orleans, LA
Wednesday, May 11th

US Airways Flight # 3153
7:15 AM departs BTV
8:47 AM arrives PHL
US Airways Flight # 1239
10:00AM departs PHL
12:14 PM arrives MSY

Departure from New Orleans
Friday, May 13th

US Airways Flight # 982
11:00 AM departs MSY
1:51 PM arrives CLT
US Airways Flight # 2328
2:35 PM departs CLT
3:39 PM arrives ORF

HOTEL

The Ritz-Carlton
921 Canal Street
New Orleans, LA
504-524-1331

All business sessions will take place at the The Ritz-Carlton.

As our guest, we will be responsible for your overnight accommodations. The confirmation number for your room is 80244772 and our records indicate you will arrive on **Wednesday, May 11th** and check out on **Friday, May 13th**. If this information is incorrect or has changed, please alert us as soon as possible by contacting Andrea Mietus at 301.309.1908 or andrea@democraticcags.org.

Guest accommodations will be available at 4:00 p.m. on arrival day and are reserved until 12:00 noon on departure day. If you arrive before check-in time and your room is not available, the hotel will store your luggage.

PLEASE NOTE: The hotel check out time is 12:00 noon and they are sold out for Friday night. So please make sure you check out prior to our morning program and you may leave your luggage with the bell stand.

GROUND TRANSPORTATION

The Ritz Carlton, New Orleans is conveniently located 30-45 minutes from Louis Armstrong New Orleans International Airport. A greeter will meet you with a DAGA sign at **Baggage Claim**. Once they have your luggage, your greeter will escort you to your sedan for transportation to the Ritz-Carlton. If you arrive and do not see a greeter, please call Limousine Livery at 504-561-1345 and your confirmation number is 117416.

On the day of your departure, **Friday, May 13th** we ask that you be ready to travel and meet the driver in the hotel lobby at **8:45 AM**. You will be traveling alone and your confirmation number is 117438.

Please call Andrea Mietus at 301-518-6336 if you have changed your flights or wish to change your departure time. If a driver is not on site, please call Limousine Livery at 504-561-1345.

PLEASE NOTE: The transportation company is requiring you depart for Louis Armstrong International Airport 2 ½ hours prior to your flight time.

CONFERENCE CHECK IN

Your Conference credential and materials will be available to you at the AG-only meeting scheduled for 11:00 a.m. on Thursday, May 12th in the Barrone Room located on the 2nd level. Should you arrive after that meeting, your credential and materials will be available at general registration in the foyer of the Salon 2 & 3, located on the 2nd level. Credentials will be available for pick up 12:00 p.m. – 5:00 p.m.

ATTIRE

We encourage business casual attire for the sessions and business for the dinners for all DAGA conference participants. To help you plan, New Orleans temperatures in May typically range from the low 80s during the day to the low 60s in the evening.

We're looking forward to seeing you in New Orleans!

Best,

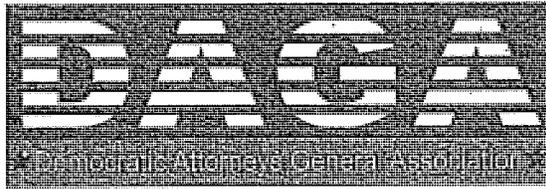
A handwritten signature in black ink, appearing to read 'Travis Berry', with a stylized flourish at the end.

Travis Berry, Executive Director



AGs Only Meeting
Thursday, May 12, 2011

- I. Call to Order and Welcome – DAGA Co-Chairs Chris Koster and Dustin McDaniel
- II. DAGA Update – DAGA Staff
 - A. Financial Update – Travis Berry, Fran Katz Watson, Lauren Bergmann
 - B. Organizational Update – Jenifer Freeman Fuller
 - C. Elections Update – Travis Berry & Joe Eyer
- III. Event Overview – Jenifer Freeman Fuller & Andrea Mietus
- IV. Remarks for the Good of the Order
- V. AT&T/T-Mobile Merger
Paul Mancini & Keith Krom, AT&T
Bernie Nash et al, Dickstein Shapiro



EVENTS FOR DAGA ATTORNEYS GENERAL
2011 Spring Policy Conference
New Orleans, Louisiana

Internet Hospitality Center

Wednesday, May 11, 2011 3:00 p.m. - 6:00 p.m.
Thursday, May 12, 2011 8:00 a.m. - 5:00 p.m.
Friday, May 13, 2011 8:00 a.m. - 12:00 p.m.
Acadia

A special thanks to Rent-A-Center who will be hosting an Internet Hospitality Center-a continued addition to our Policy Conference. Rent-A-Center is pleased to have this opportunity to showcase the high quality computers and furniture it provides in 3,000 stores nationwide. So come by and visit the Internet Hospitality Center during the conference business hours.

Private Attorneys General Meeting

Thursday, May 12, 2011
11:00 a.m. - 12:00 p.m.
Barrone Room, 2nd Level

We invite you and your staff to join us for a quick meeting in advance of the official program. We will update you on DAGA's finances, political outlook and review the program and schedule for the conference. Please plan to attend and let us know in advance if you would like us to add anything to the agenda. In addition, we will provide you the information about your dinner on Thursday night, including logistical information about the dinner and an attendee list.

Please see the attached agenda for the AG-only meeting.

DAGA Opening Lunch

Thursday May 12, 2011
12:00 p.m. - 1:30 p.m.
Salon 2 & 3

We are delighted that Mayor Mitch Landrieu will open our conference in New Orleans. It promises to be a great start.

A buffet lunch will be available at 11:45 A.M.

A special thanks to our luncheon sponsor AT & T

You will be assigned a table to "host" at this open-seating lunch. The table number to which you have been assigned will be on the back of your nametag. This table number will be your seating throughout the conference while in Salon 2 & 3

Free Time

Thursday, May 12, 2011

3:30 p.m. - 4:30 pm.

Take a walk in the French Quarter of New Orleans and explore what this quaint city has to offer prior to the evening's festivities. You need not go far to see what New Orleans is all about.

DAGA Cocktail & Dinner

Thursday, May 12, 2011

5:30 p.m. - 7:00 p.m. Cocktails

7:30 p.m. - 9:00 p.m. Dinner

New Orleans Restaurants

Please join us to enjoy cocktails, great food and live New Orleans music courtesy of the Recording Industry Association of America (RIAA) at the Ritz-Carlton Courtyard for some time all together. Upon conclusion of the reception please feel free to walk through the French Quarter to the restaurant where you will be hosting some of our DAGA members.

A special thanks to our reception hosts DISCUS and the National Restaurant Association (NRA).

The NRA is the leading business association for the restaurant industry, which provides 13 million jobs nationwide and \$1.7 trillion to our economy. The NRA's ProStart program is a career-building program for high school students who are interested in culinary arts and restaurant and foodservice management. Throughout an exciting two-year period, they study in the classroom, participate in mentored work experiences, and test their skills in local and national competitions. Most importantly, ProStart students grow into the leaders our industry needs.

DAGA would like to extend a special thanks to The Ritz-Carlton staff for providing this learning opportunity on our behalf.

A very special thanks to RIAA and their musical guest The Glen David Andrews Band.

A special thanks to our dinner sponsors, Bayer HealthCare, Sprint and Stateside Associates for their generous support of the dinners.

Patriot Circle & Roundtable Members Breakfast

Friday, May 13, 2011

7:45 a.m. - 8:30 a.m.

The French Bar, Third Level

We ask that you share some quality time with Patriot Circle and Roundtable Members at this breakfast. As DAGA's strongest supporters, these members appreciate the opportunity to visit with our Attorneys General & their staff prior to the panel discussions.

A special thanks to our breakfast host 5 Hour Energy

DAGA Lunch to go.....

Friday, May 13, 2011

12:00 p.m.

Pre-Function Space-Salon 2 & 3

We will end our Spring Policy Conference with a casual, buffet lunch that is packaged for you to pick and choose what you would like to take with you or stay. A variety of sandwiches, fresh fruit and side salads and dessert will be available to you. So before leaving the city of New Orleans grab your lunch to go before heading back home!

A special thanks to our luncheon sponsor NCO Group, Inc.

To find out more about New Orleans [Click here](#) and the Ritz -Carlton [Ritz Carlton New Orleans](#) for a full walk through of the hotel accommodations and services they are looking forward to offering you!

ADDENDUM OF EVENTS

A number of your colleagues will be hosting fundraisers at the Ritz-Carlton. We thought this information would be helpful so you could attend and show your support

Coffee benefitting friends of Steve Bullock

Thursday, May 12, 2011

9:00 a.m. – 10:00 a.m.

Carondelet and St. Charles Rooms, Second level

Reception benefitting Attorney General John Kroger

Thursday, May 12, 2011

3:30 p.m. – 4:30 p.m.

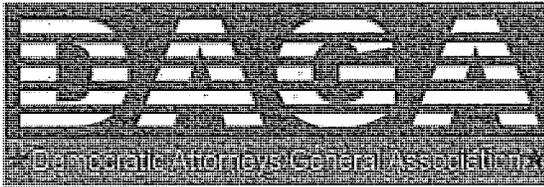
Mercier Terrace, Fourteenth level

Reception benefitting Attorney General Jim Hood

Thursday, May 12, 2011

4:30 p.m. – 5:30 p.m.

Crescent View Room, Twelfth level



2011 Spring Policy Conference Agenda
The Ritz-Carlton, New Orleans
New Orleans, Louisiana
Wednesday, May 11 - Friday, May 13, 2011

Wednesday, May 11, 2011

3:00 PM – 6:00 PM

Rent-A-Center Hospitality Suite

Rent-A-Center proudly hosts our hospitality suite featuring technology and furnishings available at Rent-A-Center locations across the country, for your use during the conference. Please feel free to stop by and use the facilities compliments of Rent-A-Center.

Acadia Room

6:30 PM – 9:30 PM

New Orleans Welcome

****By Invitation Only****

Hosted by Tony Gelderman, Bernstein Litowitz
Berger & Grossmann

2403 Camp Street, New Orleans

Tony and Katherine Gelderman invite the Attorneys General, spouses, staff and others to join them at their home for a reception and dinner to welcome the AGs to New Orleans for the DAGA Conference. Please RSVP to Kay Burke at katherineb@blbglaw.com or 504 899-2339.

Thursday, May 12, 2011

8:00 AM – 5:00 PM

Rent-A-Center Hospitality Suite

Acadia Room

11:00 AM - 12:00 PM

Attorneys General Only Meeting lead by DAGA Co-Chairs

Baronne Room

11:30 AM – 12:00 PM - Meeting with AT&T

11:00 AM - 3:00 PM

General Registration for DAGA Guests

Salon 2 & 3 Foyer

Thursday, May 12, 2011

12:00 PM - 1:15 PM

**Mayor's Welcome - 2011 Spring Policy Conference
Kickoff Luncheon Featuring Keynote Speaker New
Orleans Mayor Mitch Landrieu**

Mayor Landrieu will kick-off our events in New Orleans with a welcome address to DAGA and update us on the city's recovery and revitalization.

Salon 2 & 3

1:30 PM - 2:30 PM

**Protecting Consumers During Crisis – *How Retailers
Provide Essential Services and Protect Consumers in Times of
Crisis***

Mississippi Attorney General Jim Hood will lead a discussion of DAGA members in the retail sector including Steve Dozier of Wal-Mart, Scott Mason of Lowe's and Dan Paris of the Home Depot. The conversation will cover best practices implemented to assist in disaster relief and recovery to help communities rebuild and prevent fraud.

Salon 2 & 3

2:30 PM – 3:45 PM

**Progressive State Leaders Committee Speakers Series
James Carville**

We will bring noted and distinguished speakers to address relevant current events and political developments during our gatherings. These speakers will be leaders in their fields and offer both our Attorneys General and supporters the opportunity to hear from some of the country's most engaging thought leaders. For the 2011 DAGA Spring Policy Conference, the Progressive State Leaders Committee proudly presents *James Carville Looks at Politics - Today and Tomorrow*. Mr. Carville will share his insights and take your questions.

3:30 PM – 5:30 PM

Staff Time

5:30 PM – 7:00 PM

Cocktail Reception

The Recording Industry Association of America (RIAA) presents New Orleans artist Glen David Andrews Band to entertain us with signature New Orleans sound during our reception.

Courtyard

Thursday, May 12, 2011

7:30 PM – 9:30 PM

DAGA Dinners

To offer our members a more intimate setting to sample New Orleans' world-class cuisine, DAGA has arranged for a number of dinners at a variety of restaurants within walking distance of the Ritz-Carlton. Dinner seating is assigned in advance by DAGA.

Friday, May 13th, 2011

8:00 AM – 11:00 AM

Rent-A-Center Hospitality Suite

Acadia Room

7:45 AM – 8:30 AM

Private Patriot Circle & Roundtable Breakfast

****By invitation only****

French Quarter Bar

7:45 AM – 8:30 AM

General breakfast for all DAGA guests

Salon 2 & 3

8:30 AM – 9:00 AM

Political Update

Senior Political Advisor Joe Eyer will provide an overview of the 2011 AG races in Kentucky, Louisiana and Mississippi and offer a preview of the races in 2012.

Salon 2 & 3

9:00 AM – 10:00 AM

Issues in the Competitive Health Care Market

Missouri Attorney General Chris Koster and DAGA members including Mark Botti of Akin Gump, Marjorie Powell of PhRMA and Tom Moriarty of Medco Health Solutions will discuss best practices to ensure a fair competitive market and consumer-focused environment.

Salon 2 & 3

10:00 AM – 11:00 AM

Status of Health Care Reform in the States

Massachusetts Attorney General Martha Coakley, Iowa Attorney General Tom Miller and Oregon Attorney General John Kroger will expound upon their distinct experiences to provide a 'coast-to-coast' analysis of a variety of issues relating to health care reform in their respective states.

Salon 2 & 3

Friday, May 13th, 2011

11:00 AM – 12:00 PM

Telecommunications in Public Safety

Montana Attorney General Steve Bullock will chair a discussion of panelists including Mississippi Attorney General Jim Hood, Dane Snowden of CTIA, and Dick Mirgon of the Association of Public-Safety Communications Officials – International (APCO) covering issues including D-Block and contraband cell phones as they relate to public safety in the states.

Brookmoor

Debt Collection Best Practices and the Role of the States and Attorneys General

Al Zezulinski, NCO Group, Kim Bonn, NES and the Attorneys General will hold a discussion focusing on the selection of collection agencies based on the based practices of the collection industry and the basic elements of an outsourcing contract for third party collections.

Fountainbleau

12:00 PM – 1:00 PM

Buffet Luncheon

Salon 2 & 3

From: Jenifer Fuller <jfuller@democraticags.org>
Sent: Monday, May 16, 2011 3:27 PM
To: Sorrell, Bill <bill.sorrell@vermont.gov>
Subject: calendar

Hi General! Great to see you in New Orleans! Thanks so much for making the trip. As promised, please find attached the calendar of events for the remainder of the year. Let me know what else you need!

Best,
Jenifer Freeman Fuller
DAGA
1580 Lincoln Street
Suite 1125
Denver, CO 80203
303.831.0100 (o)
303.721.8500 (c)
720.570.9201 (f)
www.democraticags.org



2011 DAGA Calendar of Events

January 28 - 29	2011 DAGA Winter Policy Conference Ritz-Carlton Key Biscayne 455 Grand Bay Dr. Key Biscayne, FL
March 6	2011 Pre-NAAG Reception and Dinner Washington, DC
May 12 - May 13	2011 DAGA Spring Policy Conference Ritz - Carlton, New Orleans 921 Canal Street New Orleans, LA
July 9	10 th Annual Pre-CWAG Reception and Dinner Kona, HI
September 14-15	2011 Fall Policy Conference Fairmont Mission Inn & Spa 100 Boyes Boulevard Sonoma, CA
December 7	2011 DAGA Holiday Party Washington, DC

**Schedule subject to Change*

Contact Jenifer Freeman Fuller at 303.831.0100 or jfuller@politicalworks.net with questions regarding the schedule.

Contact Fran Katz Watson at 202.546.0474 or fran@katzwatsongroup.com or Laruen Bergmann at 202.546.0474 or lauren@katzwatsongroup.com to discuss sponsorship opportunities for any of these events.

From: Jenifer Fuller <jfuller@democraticags.org>
Sent: Monday, May 23, 2011 1:29 PM
To: Sorrell, Bill <bill.sorrell@vermont.gov>
Subject: RE: calendar

Hi Bill! Great to hear from you and glad to hear you enjoyed the trip to New Orleans!

My cell is 303.721.8500
Travis's cell is

I'd arrive in Sonoma by lunchtime on Wednesday, September 14. You may elect to arrive on Tuesday, as well if you prefer. We will do a dinner on Wednesday and Thursday night and have held rooms for those nights in anticipation most of our folks would prefer to depart Friday rather than late Thursday night. The hotel wouldn't give us discounted rates for the weekend because the vineyards are in the fall crush while we are there.

In Hawaii, DAGA will cover airfare and 2 room nights for you and a guest if you are NOT participating in CWAG. If you ARE participating in CWAG, DAGA will cover airfare for your guest and one room night. CWAG will cover the airfare for you and accommodations through the rest of the conference. We need any travel arrangements we're going to cover done by June 10. I'm sending the invitation today to your gmail account, so keep your eyes peeled for that.

Let me know if you need more information. You can contact Jamie Larsen at Christopherson Business Travel at 303.689.7723 about any of the travel arrangements you need to make for either of these trips as soon as you'd like.

Thank you!

Jenifer

From: Bill Sorrell [<mailto:bsorrell@atg.state.vt.us>]
Sent: Monday, May 23, 2011 11:15 AM
To: Jenifer Fuller
Subject: RE: calendar

Jenifer,

Thanks. I much enjoyed the New Orleans trip and then I met Betsy in Norfolk, VA and we spent a week on the Outer Banks – very nice!

But my cell phone died and I can't retrieve my "contacts". Bum! Please let me know your and Travis' cell phone #s.

A couple of questions on the DAGA schedule: Will the Sonoma meeting be over in time for us from the East to reasonably get out on the 15th or should we plan on leaving early AM the 16th? And what's the

arrangement with CWAG on the hotel stay in Hawaii? DAGA is paying for one night or two nights? Thanks.

Bill

From: Jenifer Fuller [<mailto:jfuller@democraticags.org>]
Sent: Monday, May 16, 2011 3:27 PM
To: Bill Sorrell
Subject: calendar

Hi General! Great to see you in New Orleans! Thanks so much for making the trip. As promised, please find attached the calendar of events for the remainder of the year. Let me know what else you need!

Best,

Jenifer Freeman Fuller

DAGA

1580 Lincoln Street

Suite 1125

Denver, CO 80203

303.831.0100 (o)

303.721.8500 (c)

720.570.9201 (f)

www.democraticags.org

From: Terry <[REDACTED]@gmail.com>
Sent: Wednesday, July 13, 2011 12:59 PM
To: Sorrell, Bill <bill.sorrell@vermont.gov>
Subject: Fwd: Website Resources from Common Sense Media

Bill, not to burden you further, but this message has as attachments the docs I gave you at lunch on protecting child privacy, some background on Common Sense Media the group that prepared them and some Wall Street Journal articles on the problem. I know CSM would help if you would like to incorporate all or some of the information on the Vermont AG website. Thanks,

Terry Goddard

Begin forwarded message:

From: Julia Plonowski <JPlonowski@commonsense.org>
Date: July 12, 2011 9:43:30 AM HST
To: "[REDACTED]@gmail.com" <[REDACTED]@gmail.com>
Cc: Jim Steyer <jim@commonsense.org>, Alan Simpson <ASimpson@commonsense.org>
Subject: Website Resources from Common Sense Media

Dear Terry,

Attached you'll find the updated attorney general website mock-up with examples of Common Sense Media's free resources for families and educators on privacy, cyberbullying, and online safety. I've also included the overview of Common Sense Media as well as the three articles you requested from the Wall Street Journal's online privacy series, "What They Know."

Please let me know if I can send additional information. Thank you!

Best wishes,

Julia

Julia Plonowski
Communications/Policy Coordinator

Common Sense Media

Phone: 415.553.6728

jplonowski@commonsense.org | www.common sense.org

Interested in receiving our monthly update about online privacy? [Email me.](#)

From: Terry <[REDACTED]@gmail.com>
Sent: Tuesday, September 27, 2011 1:55 PM
To: 'James Tierney' <jtierney@[REDACTED]>; Sorrell, Bill <bill.sorrell@vermont.gov>
Subject: RE: Email address for Terry Goddard?

Cell is . Hope the rivers are down. TG

From: James Tierney [mailto:jtierney@[REDACTED]]
Sent: Tuesday, September 27, 2011 10:03 AM
To: Terry; Bill Sorrell
Subject: Fwd: Email address for Terry Goddard?

Here you go!!

----- Forwarded message -----
From: Bill Sorrell <bsorrell@atg.state.vt.us>
Date: Tue, Sep 27, 2011 at 10:44 AM
Subject: Email address for Terry Goddard?
To: James Tierney <jtierney@[REDACTED]>

Please.

Maybe a cell # too.

Thanks.

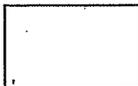
From: Kalani, Lori <lkalani@orrick.com>
Sent: Wednesday, March 02, 2011 4:43 PM
To: Swanson, MaryKay <marykay.swanson@vermont.gov>
Subject: Meeting Request

Mary Kay:

Hi. I am writing on behalf of my client, Facebook. I would like to request a meeting with General Sorrell. The purpose of the meeting would be to introduce Tim Sparapani, Director of Public Policy at Facebook, and present General Sorrell with a general overview of the company and its practices. We are happy to make the trip to Montpelier when it is convenient for the General. I will be seeing General Sorrell at the upcoming DAGA event and NAAG meeting, and I will mention my request to him, as well.

I appreciate your help and I look forward to hearing from you.

Thanks,
Lori



LORI KALANI
Senior Counsel

ORRICK, HERRINGTON & SUTCLIFFE LLP.
51 WEST 52ND STREET
NEW YORK, NY 10019-6142

tel 212-506-5116
fax 212-506-5151
mobile 703-338-8753
DC tel 202-339-8406
lkalani@orrick.com
[bio](#) | [vcard](#)
www.orrick.com

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From: Kalani, Lori <lkalani@orrick.com>
Sent: Monday, April 04, 2011 3:47 PM
To: Swanson, MaryKay <marykay.swanson@vermont.gov>
Subject: RE: Meeting Request

Hi Mary-Kay:

Unfortunately, Facebook is not available to meet on April 21st in DC. The Director of Public Policy, who has asked me to request the meeting, is out of the country on that day. Are there any other days that might work in the next few months? As I said, we are happy to work around General Sorrell's schedule and meet in VT if that is easier.

Thanks,
Lori

From: Mary-Kay Swanson [<mailto:mkswanson@atg.state.vt.us>]
Sent: Monday, March 28, 2011 10:52 AM
To: Kalani, Lori
Cc: Mary-Kay Swanson
Subject: RE: Meeting Request

Lori,
I apologize for the delay in responding.
I was trying to coordinate a meeting here with several other people as well, but it is not going to work out at this time.

General Sorrell can meet you in DC on April 21st, though he did not give me any specific times.
Let me know how that works for you.
thanks
MK

From: Kalani, Lori [<mailto:lkalani@orrick.com>]
Sent: Thursday, March 24, 2011 12:43 AM
To: Kalani, Lori
Cc: Mary-Kay Swanson
Subject: Re: Meeting Request

Hi Mary Kay:

I had not heard back from you on this request, so I thought I would follow-up. I believe you were out of the office when I originally sent the email on March 2nd. I hope to hear back from you.

Thanks,
Lori Kalani

Sent from my iPad

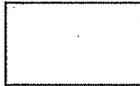
On Mar 2, 2011, at 1:42 PM, "Kalani, Lori" <lkalani@orrick.com> wrote:

Mary Kay:

Hi. I am writing on behalf of my client, Facebook. I would like to request a meeting with General Sorrell. The purpose of the meeting would be to introduce Tim Sparapani; Director of Public Policy at Facebook, and present General Sorrell with a general overview of the company and its practices.. We are happy to make the trip to Montpelier when it is convenient for the General. I will be seeing General Sorrell at the upcoming DAGA event and NAAG meeting, and I will mention my request to him, as well.

I appreciate your help and I look forward to hearing from you.

Thanks,
Lori



LORI KALANI
Senior Counsel

ORRICK, HERRINGTON & SUTCLIFFE LLP
51 WEST 52ND STREET
NEW YORK, NY 10019-6142

tel 212-506-5116

fax 212-506-5151

mobile 703-338-8753

DC tel 202-339-8406

lkalani@orrick.com

bio | vcard

www.orrick.com

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=====

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From: Cindy M. Lott <cmlott@mindspring.com>
Sent: Sunday, January 02, 2011 2:38 PM
To: Sorrell, Bill <bill.sorrell@vermont.gov>
Subject: your SCT case and Josh Koltun

Thanks for giving me an excellent reason to reconnect with Josh re: your potential SCt cert. He and I spoke for about an hour on Friday-- he is conflicted out of the case, bec/ he represents a lot of journalistic entities. He made the point that the First Amendment bar is unforgiving about folks switching sides on various cases, and he knows this case would set precedent he'd be arguing against in the future, if you win. He knows and respects the attorney who argued the other side in both circuits.

He also noted that the case will be flooded with amici, as you noted, but from his client cohort: it is the situation, according to josh, that these datamining companies are often owned by or through subsidiary interests of media interests, and, of course, they are huge into these types of cases. In addition, he predicts that you will see many interests on the other side lining up because this datamining is the profit model for Internet advertising-based companies (cookies, consumer profiles, etc.), and they go out of their way to get involved in any case that may smack of expanding privacy in information-gathering contexts.

Josh opined that the argument you make has a public interest pull that even he is sympathetic to (see note re: the reach of Internet information collectors and marketers into the laptops of America, supra...), but he thinks on the whole you "should" lose this one. He seemed genuinely bummed he was conflicted out-- he does a ton of pro bono work now that he works for himself. (A good life-- he told me he bills only about a quarter of the hours he used to when in a large law firm, makes more money, has more time for even more good stuff (he is writing a book on media law); and works out of his home in the city limits of San Francisco. Nice.)

If you are still looking for someone, I say you go to 1st Amend/con law prof Bill Marshall at UNC.

From: Cindy M. Lott <cmlott@mindspring.com>

Sent: Monday, January 03, 2011 5:41 PM

To: Sorrell; Bill <bill.sorrell@vermont.gov>

Subject: jan 13

I don't know exactly what time you land, but jim has asked if you'd have even half hour to make an appearance at a meeting he's now convened on health care stuff at our AG offices that morning (again, you don't have to talk substance, just do a meet and greet). I told him that I had you booked after 1pm, but that before then, if you had time, i'd let you know of the meeting.

Just on background, the meeting is due to the fact the Ford Foundation talked to Jim and me about presenting a new proposal to them to help them out on two areas in health care access, including generalized work with the AGs on the new health care law. We're just having a few people in to brainstorm about the proposal draft.

From: Cindy M. Lott <cmlott@mindspring.com>
Sent: Monday, January 03, 2011 6:00 PM
To: Sorrell, Bill <bill.sorrell@vermont.gov>
Subject: Tobacco- background and talking points

Bill-

Here are the long overdue documents for prep on what you could speak to next week for filming the tobacco primer for our work with Legacy. The audience here is all AGs, yes, and specifically the new ones. This will be more for senior staff who are trying to prioritize issues in their respective offices, and Legacy wants to make sure that tobacco is not seen only as yesterday's fight.

Recall that we were asked to work with Legacy on **NON-MSA** issues, i.e., they are well aware of the many efforts on MSA, and wanted to draw the attention of the AGs to jurisdiction at the state level that is non-MSA related. First and foremost is the 2009 law expanding FDA jurisdiction and what it allows/leaves to states. Those issues are contained in the two documents I attach. If you need something more truncated, let me know.

The attached talking points are too long on background but were created for a slightly different purpose, so please forgive length-- pages 1 thru 3 are the most pertinent. The second document was done by Doug Blanke's shop (former AAG who worked on tobacco issues) who is now at William Mitchell Law in MN and their Health Care Law Center; his colleague is the woman you and I heard present at the Memphis meeting. Their documents are very good, actually-- better than the presentation.

I know you and I need to discuss, especially in light of the fact that all of the AGs should be focused on the arbitration activity after the impassioned plea of McDaniel and Bruning at the winter NAAG meeting.... My feeling is that Legacy will have an uphill battle getting AGs to focus on what else they could be doing, but still, for those AGs who wish to do something preventative, proactive, noncombative and, for the most part, non-litigious to work on health/tobacco issues, these are good issues to focus on.

Your value added (yeah, I hate that phrase, but it works here) is having you present an institutional memory framework about where the tobacco fights started, where they are, and how the next phases will include non-MSA issues as the anti-tobacco movement works on other fronts. Your passion about anti-tobacco efforts and taking the issue on, in new contexts as well as old, is what we need from you. We will leave to others explaining the specifics (which are included in the attached docs). Happy to have you speak for 15-20 minutes, and if you want to do more, all the better.

Again, I am sure we should discuss your own views and thoughts on what you'd like to explain as the highlights. An AG speaking to AGs and senior staff will go a long way.

Thoughts?

From: Cindy M. Lott <cmlott@mindspring.com>
Sent: Monday, January 10, 2011 4:07 PM
To: Sorrell, Bill <bill.sorrell@vermont.gov>
Subject: Re: Itinerary Tobacco Primer: January 13, 2011

sorry- she didn't know about that part. just go to the AG Program office at 605 West 113th #1 (just west of corner at 113th and Broadway) when you arrive. The meeting on health care should be there (If not, I'll let you know, but it certainly won't be where we are filming). Then you can proceed to lunch with Jim and/or me or do whatever you need/want to do until we walk to filming (will leave about 1:30). Will you have your iPad or do you need a desktop for work, if you need computing?

----- Original Message -----

From: Bill Sorrell
To: Cindy M. Lott
Sent: Monday, January 10, 2011 3:50 PM
Subject: FW: Itinerary Tobacco Primer: January 13, 2011

Am I supposed to come to the offices late AM for that health care meeting, or is that also on the 7th floor?

From: [REDACTED]@gmail.com [mailto:[REDACTED]@gmail.com] **On Behalf Of** Rachel Teitelbaum
Sent: Monday, January 10, 2011 3:44 PM
To: Bill Sorrell
Cc: Cindy Lott
Subject: Itinerary Tobacco Primer: January 13, 2011

Hi Bill,

Enclosed, please find your itinerary for this week's Tobacco Primer at Columbia Law School. I've included the times/locations of where you'll be staying and filming, but please let me know if there is anything else I can do in the meantime.

Thanks so much,

Rachel Teitelbaum
Administrative Coordinator
National State Attorneys General Program, Columbia Law School
605 W. 113th Street # 1 New York, NY 10025
office: (212) 851-1772 fax: (212) 851-1064
rteite@law.columbia.edu

From: Cindy M. Lott <cmlott@mindspring.com>
Sent: Monday, January 10, 2011 5:40 PM
To: Sorrell, Bill <bill.sorrell@vermont.gov>
Subject: Fw: talking points for Cheryl

FYI- what I sent for Cheryl Heaton's speech in advance of the Memphis meeting- yes, they used them.

----- Original Message -----

From: Cindy M. Lott
To: Ellen Vargyas
Sent: Wednesday, September 29, 2010 11:12 AM
Subject: talking points for Cheryl

Ellen-

Here are some 30,000-foot talking points that could be used by Cheryl in Memphis (or anywhere else she happens to be around AGs or AAGs...) I don't know whether she will be speaking prior or subsequent to the FDA panel.

One aspect to note about the audience is that the AAGs will be the ones who have been in the trenches on the MSA and DE efforts, but, as we've discussed, they may very well not be the AAGs who would be involved in some of the state efforts under the new Act- may be elsewhere in the AG office. On the one hand, Cheryl will be preaching to the choir, on the other hand, these AAGs need to go spread the word to their respective offices that others will need to be engaged (especially on aspects dealing with formulation of new legislation and regs).

These are true talking points- no flowery language, just the two-minute message:

1) New day dawning on the next generation of tobacco use prevention and enforcement, and state attorneys general are, and need to be, key players.

- The 2009 law, combined with federal grants that have flowed to states in 2010 due to health reform means there is **enormous renewed activity and energy at the state level** in combatting tobacco usage. AGs will be needed on both the front end of new laws and regulations, and on the litigation and enforcement ends after states take action. **Please stay-- or get-- involved in these new efforts.**

2) The 2009 law not only granted the federal government new oversight and regulation, in addition:

- states **retained their prior jurisdiction** to enact tobacco tax hikes, smoke-free laws in workplace, sales restrictions, regulations to prevent tobacco marketing that encourages youth initiation or impedes cessation;

- the law **overtly granted states new authority** to regulate retail sales and marketing of tobacco products. Where the states had been preempted earlier by prior federal law as to certain restrictions, the new Act allows states much leeway in regulating time, manner and place of cigarette advertising and promotion. Tremendous new opportunities now that some of the previous preemption concerns have been swept away.

3) How will this translate to attorneys generals?

- Will offer opportunities for **proactive work** with state departments of health and state legislative branches to formulate new policies, laws and regulations that are permitted by the 2009 Act; **AGs offices will be needed to help draft these laws and regulations such that they will withstand the inevitable legal challenges** to be brought by the tobacco companies.

- Will require attorneys general to **be aware of and defend against legal challenges**, based on the triumvirate utilized by the tobacco companies:

- First Amendment
- preemption
- commerce clause

4) What can /should an attorney general's office do?

- Be in close contact with your state department of health as to new efforts under the Act;
- Make sure the AG's office is aware of state legislation, proposed or passed, pursuant to the new Act;
- Get up to speed on cases that are percolating up through municipalities or states; many will be test cases and may offer amicus opportunities;
- Utilize the resources already out there that can help your office get up to speed and get you connected to the many stakeholders brought together by these current efforts:

- Legacy itself;
- William Mitchell Law School's Public Health Program, which has excellent on-line resources (and a nod to Maggie Mahoney from Mitchell, who will be present);
- Columbia Law School's National State Attorney General's Program, which is working with both Legacy and Mitchell Law to produce materials tailored to AGs and AAGs on the new opportunities and challenges presented by the Act (I will be present as well).

From: Cindy M. Lott <cmlott@mindspring.com>
Sent: Monday, January 10, 2011 6:02 PM
To: Sorrell, Bill <bill.sorrell@vermont.gov>
Subject: My comments re: Tobacco Interview/Statement

Should I gush again? Nah. You'll get a big head.

I just sent you my talking points I'd given to Cheryl Heulton on the fly last October, in preparation for her speech in Memphis. See below as to why I sent them--

My four comments on your outline, apart from the "let me count the ways" initial moment:

1) Please, for our sake, it would be appreciated if you are a bit cautious about how (tone) you speak of the FDA and its actions/inactions/passivity/amorphousness. The first time Jim ever spoke to Legacy, he started talking about the FDA and its issues, and Legacy got its back up. They have worked hard to have a good relationship with FDA and regularly employ someone to do that, so naturally they don't love hearing anyone diss them. Now, certainly I am not trying to quash or even chill your God-given AG First Amendment rights to say whatever you want, but note I will have to explain it away if you do.

My own suggestion is that you note that AGs may act with or without FDA guidance, although once that guidance comes thru, even more helpful. The FDA has not made clear what it wants/needs/its perspective as to preferred AG action, but here is what an AG could do contingent upon hearing X or Y. Alternatively, you may say it doesn't really matter what the FDA wants AGs to do, which will feed the conservative AGs out there, too, and the AG authority is the same. Granted, it will grease the rails if the FDA made it clear or helped in all the ways it could, but technically, not required at this point, of course (and if the FDA doesn't act more aggressively, AGs won't get that help anyway any time soon). Let's also pretend, hypothetically, that there is a President Palin and her VP Mitch Daniels. (I actually think it could be Bloomberg/Daniels, but I digress, and he'd be fore this effort...): until the FDA jurisdiction is rolled back, AGs have certain authority now they can exercise, with or without FDA guidance.

2) Would love to have a bit more background on how Legacy was formed, why it has its place in the universe that it does, the types of other groups it works with that serve as resources to AGs.

3) Could you discuss a bit of where AGs would find the proper skill sets in their offices to do this type of work, i.e., who they DON'T necessarily need (the AAGs currently tasked with MSA financial litigation, DE, etc., although it would be great to have them on a working group within the office for perspective, perhaps), and what they can use: the folks who get policy, how to work WITH the feds and local gov'ts, policy types who know a good issue ripe for litigation and passing off to a litigator when needed (pre-emption issues), etc. With state budgets as they are, pretend an AG wants to get in this area and asks how much of a time suck? Who would I use and who do I need? Any other logistical/HR/fiscal/political issues from an AG perspective?

4) It would be helpful if you would address some very specific areas under the new FDA law (in the research memo I sent you from our intern at Columbia) where AGs can get involved and should be paying attention, even if nothing proactive. These same few points were stressed in the talking points I sent Heulton-- the email I just sent you.

That's it. I think our new fundraiser might be there to watch you film. He's trying to get a feel for what we do-- the package he will be selling, as it were. Most folks I film (except for me) find it easier to have someone as an audience member to speak to, apart from just the camera.

Dark suit. Hair trim from your favorite \$1/minute hair stylist who knows just how much to trim (not too much, not too little).

Am not leaving until Wed morning (will be driving to airport around 9:30am). Call me then or before if you'd like to discuss.

Will there be a full moon? Where are we in the lunar cycle???

----- Original Message -----

From: Bill Sorrell

To: Cindy M. Lott

Sent: Friday, January 07, 2011 2:53 PM

Subject: Tobacco Interview/Statement

I thought I shouldn't wait till the plane ride to get some thoughts down -- particularly now that I know I'm not being questioned but it's a free form statement. So, here's a first cut at an outline of my remarks. I'll get thru most of the materials you sent, probably early next week and will likely change the outline, but this will give you an idea of the approach I'm now contemplating.

Let me know if you think this is all wrong. Thanks.

From: Cindy M. Lott <cmlott@mindspring.com>
Sent: Tuesday, January 11, 2011 12:46 PM
To: Sorrell, Bill <bill.sorrell@vermont.gov>
Subject: Re: FW: Potential Supreme Court case

hey- how do you feel about asking Coakely's health care guy? he's got one who should know people.

----- Original Message -----

From: Bill Sorrell
To: James Tierney
Cc: Cindy M. Lott
Sent: Tuesday, January 11, 2011 11:51 AM
Subject: RE: FW: Potential Supreme Court case

Any luck on finding someone to write a law profs/deans brief or potentially one for schools of public health?

From: James Tierney [mailto:jtierney@redacted]
Sent: Wednesday, December 29, 2010 4:25 PM
To: Bill Sorrell
Cc: Cindy M. Lott
Subject: Re: FW: Potential Supreme Court case

And for what it is worth, Deb Livingston remains on the CLS faculty - full time and not an adjunct like me! She is a GOP and well respected. She continues to attend faculty meetings and I gave a call for her to Collins and Snowe.

This would help getting some of our faculty involved since we all like her and this would be seen as lending her a hand...

On Wed, Dec 29, 2010 at 3:53 PM, Bill Sorrell <bsorrell@atg.state.vt.us> wrote:
Hello,

We hope to hear during the early part of January (probably January 7) whether the US Supreme Court will hear an appeal of an adverse 2d Circuit decision that struck down a VT law restricting data mining companies' access, absent physician permission, to physician pharmaceutical prescribing records. (Cert petition is attached.) The 1st Circuit has upheld similar Maine and NH laws. If cert is granted, we will be on a very fast track to put together our brief and obtain amici assistance. The briefs would be due in February and the argument would be in April.

Since the case is shaping up as potentially a major statement on commercial free speech, there is the possibility that many consumer and public health groups as well as the federal govt (FDA restrictions on tobacco advertising, HHS concerns about medical records privacy and the burgeoning costs of pharmaceuticals), we're trying to sweep broadly for amici support - law schools, legal scholars, med schools, schools of public health, consumer protection and public health groups et al. We had AARP and the New England Journal of Medicine with us at the 2d Circuit. I know that some of the public health groups take pharmaceutical industry \$, so they might be reluctant to fight the industry in this case.

I will be reaching out to some groups and individuals, e.g. Tobacco Free Kids, ACS, certain of the states. We might be asking Illinois to draft a states' brief.

I will be trying to get a meeting with the SG's office, probably through Ed Kneedler.

So, a few requests:

1. Brainstorm a bit as to possible amici groups or organizations and provide contact information.
2. There are some law school deans (Yale et al.) who have indicated a willingness to sign onto a brief, but don't have time to write one. Some of the other potential amici (VT, ME and NH Medical Societies) would be in the same boat - and would likely want to avoid a bunch of legal expense. Any good researchers and writers who might volunteer pro bono to draft a brief for one or other of the amici? Professor Lott, are you dying to write a commercial free speech brief???
3. Any one(s) come to mind who might be willing to make some phone calls to drum up support from colleagues, the usual suspects, others?
4. Other suggestions? Advice?

I'm sure I'm forgetting some things but responding to the above would be much appreciated.

And Happy 2011!!

Bill

-----Original Message-----

From: Cindy M. Lott <cmlott@mindspring.com>
Sent: Monday, January 24, 2011 12:18 PM
To: Swanson, MaryKay <marykay.swanson@vermont.gov>
Cc: Rachel Teitelbaum <rteite@law.columbia.edu>
Subject: Re: Expenses for your trip to NYC

I will let Rachel address if there is anything else Columbia will need- thanks for the quick turnaround!

-----Original Message-----

From: "Mary-Kay Swanson" <mkswanon@atg.state.vt.us>
Date: Mon, 24 Jan 2011 11:54:00
To: Cindy M. Lott <cmlott@mindspring.com>
Cc: Mary-Kay Swanson <mkswanon@atg.state.vt.us>
Subject: RE: Expenses for your trip to NYC

Cindy,

Attached are the receipts for the air travel, train and cab for reimbursement - a total of \$230.70.

If there is a special form I need to complete, let me know.

thanks

MK

-----Original Message-----

From: Cindy M. Lott [<mailto:cmlott@mindspring.com>]
Sent: Monday, January 24, 2011 11:40 AM
To: Bill Sorrell
Cc: Mary-Kay Swanson; Rachel Teitelbaum
Subject: Re: Expenses for your trip to NYC

perfect. I cc Rachel here, so she can pass on to our folks at Columbia for an estimate this week to Legacy.

Glad the quick in and out of town wasn't a hardship; thanks for being so

flexible with your travel, as always.

--cmlott

----- Original Message -----

From: "Bill Sorrell" <bsorrell@atg.state.vt.us>
To: <cmlott@mindspring.com>
Cc: "Mary-Kay Swanson" <mkswanon@atg.state.vt.us>
Sent: Monday, January 24, 2011 11:21 AM
Subject: RE: Expenses for your trip to NYC

Cindy,

I put those in my Out basket for my admin the other day. She was away, but is in today. I cc her so she can correct if my estimate is way off.

Columbia/Legacy covered most/all of my meals, subway and taxi expenses. I had about a \$32 cab ride in from the airport and then maybe \$67 for my train ride to Boston and maybe \$150 or so for my flight to NYC, so ball park is about \$250.

I enjoyed the NYC trip and hope the finished film product is helpful to Columbia and Legacy.

Bill

-----Original Message-----

From: Cindy M. Lott [<mailto:cmlott@mindspring.com>]

Sent: Monday, January 24, 2011 11:06 AM

To: Bill Sorrell

Subject: Expenses for your trip to NYC

Bill-

Thanks so much for getting to NYC for Legacy filming. Columbia covered your stay at the Lucerne up front, but could you put me in touch with someone who would know (at least preliminarily) what your other travel expenses were for the Legacy filming? Plane, train, any cabs or food we didn't pick up already.

I was requested by Legacy last week to give a preliminary report on our grant expenditures, and that is why I ask. A round figure is fine for now, with your receipts to follow when you or your assistant can get them to Rachel Teitelbaum.

As always, thanks for all of your help! -- cmlott

-----Original Message-----

From: Cindy M. Lott <cmlott@mindspring.com>
Sent: Friday, July 01, 2011 1:32 PM
To: Sorrell, Bill <bill.sorrell@vermont.gov>
Subject: Re: Private-financed state litigation

I think it counter to all we consider integral to public lawyering, as well as having integrity in the process. It rubs up against all sorts of legal and policy (nay, moral?) Issues regarding election law, \$\$ in the system, conflicts of interest, conflicts between governor/AG, independence of the AG, etc. It just sets horrible precedent, in my opinion.

But then, I don't have to figure out how to staff such a suit, as you do. The reality is that unless you are willing to take a public stand against it, someone cld set it up, make public the offer, and you'll be railroaded into taking it. I'd figure this out ASAP so the gov's office knows where you stand. This is not a public fight you want, unless you truly, truly want it, for good PR and above- (and below-) stated policy and ethical reasons. If you can still staff the suit without it, maybe it is a fight worth having in public, if your constituents hear and understand the real implications, and you come out the good guy. But if all they hear is \$\$, I would not choose this as a public fight you need to have.

Go with God or nip it in the bud, but ASAP. My 2 cents.

Signed, Your Sometimes, Would-be Political Staffer -----Original Message-----

From: "Bill Sorrell" <bsorrell@atg.state.vt.us>
Date: Fri, 1 Jul 2011 13:10:34
To: Cindy M. Lott <cmlott@mindspring.com>
Subject: RE: Private-financed state litigation

I agree with you 100% on the policy issues, the appearance of my own role, etc.

And as I said to the Governor's legal counsel, if you like the issue/case we take \$ for today, you might well be appalled by the next. Since she's gay, I mentioned a marriage case or some other civil rights matter, state funding of education, etc. etc. And what happens when two competing organizations offer funding, depending on how/what the state argues?

And what about disclosure of donors - who and how much? Going forward, will wealthy interests be able to have major impacts on state enforcement and/or defense efforts?

I'm just not sure I can tell them to find the \$ elsewhere to pay for outside counsel for the likely appeal of the PI decision. My folks are preparing for a Sept 12 trial date and came to me suggesting the potential need for outside counsel with a PI decision likely coming within a few weeks.

-----Original Message-----

From: Cindy M. Lott [mailto:cmlott@mindspring.com]
Sent: Friday, July 01, 2011 12:03 PM
To: Bill Sorrell; James Tierney
Subject: Re: Private-financed state litigation

Interesting, only in that Jim and I disagree as to whether to do it, not whether it can be done. If done, a foundation is the way to go, much as schools and parks now have publicly supported foundations for the specific purpose of supporting a gov't entity (there is also the possibility of a supporting org for a 501(c)(3) nonprofit, but your attorneys can figure that all out).

I think it is terrible policy, for all of the obvious reasons, none of which means you can't, won't or shouldn't do it. Whatever you are doing this time around, someone else can do for an odious lawsuit in the future. When not in recession, budget allocations were meant to indicate priorities in some way for a government. Once we get private folks who say "here's the \$\$,

what's stopping you?", we have problems (maybe less in VT than other states, but I'm not entirely convinced of that, either). But you know all of that.

These types of support are here to stay, no matter the legal form they may take will change eventually. The recession just exacerbated the trend.

You'll have a difficult time arguing against this for such a large suit.

On

the political and legal front, I suggest you need to steer clear of looking like you are involved, 100%.

-----Original Message-----

From: Bill Sorrell
Sent: Friday, July 01, 2011 11:50 AM
To: James Tierney
Cc: cmlott@mindspring.com
Subject: RE: Private-financed state litigation

Thanks.

-----Original Message-----

From: jtierney [mailto:jtierney] On Behalf Of James Tierney
Sent: Friday, July 01, 2011 11:37 AM
To: Bill Sorrell
Cc: cmlott@mindspring.com
Subject: Re: Private-financed state litigation

I have lots of stuff that I will send to your gurus. Bottom line is that you should do it...Liz and I are interviewing for next book till early afternoon but will get on it..

On Friday, July 1, 2011, Bill Sorrell <bsorrell@atg.state.vt.us> wrote:
> Big Deal Law Professors, I know AZ is soliciting/has solicited private \$
> to help pay the cost of defending their immigration law (I'm pretty sure
> that's it). But are you aware of other states having done so, i.e.

- > setting up some kind of foundation or non-profit to funnel \$ to a state
- > for its costs of defending or prosecuting a matter? If yes, examples?
- And
- > even if no, your thoughts on the policy pros and cons of soliciting
- > private funds to finance the state's role in litigation? This is early on
- > but we are being asked by the bean counters to consider whether there's a
- > mechanism, and, if so, what - that might make us comfortable receiving

- > contributions from \$10 to \$10M to pay for our costs of defending the
- > Entergy federal preemption suit relating to the relicensing of our nuclear
- > power plant. Thanks and Happy 4th!

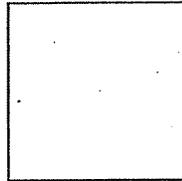
Humble AG

From: Cindy M. Lott <cmlott@mindspring.com>
Sent: Monday, July 18, 2011 10:49 AM
To: Morgan, Wendy <wendy.morgan@vermont.gov>
Cc: Sorrell, Bill <bill.sorrell@vermont.gov>
Subject: Fw: Columbia Law AG Program: Charities Project Hosts Meeting, Films Webinar on Social Mission / Hybrid Organizations

FYI, in case you aren't on our mailing list—one of the topics for VT.

Wendy- just let me know what time today is good—around 2pm works well for me.

From: National State Attorneys General Program
Sent: Monday, July 18, 2011 10:25 AM
To: columbiaagprogram@lists.columbia.edu
Subject: Columbia Law AG Program: Charities Project Hosts Meeting, Films Webinar on Social Mission / Hybrid Organizations



For additional information, material and links to past issues of our newsletter, please visit www.stateag.org

James E. Tierney, Director, National State Attorneys General Program
Cindy M. Lott, Senior Counsel, National State Attorneys General Program
Ellen P. Chapnick, Dean for Social Justice Programs

Become a fan of the Program on Facebook at stateag.org/facebook!

Newsletter 2011 #6

July 18, 2011

The National State Attorneys General Program's Charities Law Project, led by Senior Counsel Cindy Lott, convened a wide range of participants for a conference on the subject of social mission / hybrid organizations, a topic of increasing importance as states propose and adopt new organizational forms blending charitable and for-profit missions and methods. Attendees of the June 28-29 meeting and webinar filming session included attorneys from the Federal Trade Commission; state regulators from offices of attorneys general and secretaries of state; members of the academic community representing Harvard University, George Washington University and Brooklyn Law School; and members of the private sector who advise and represent business/nonprofit entities. In addition, the Charities Project hosted a private session in which state regulators discussed related topics and specific case studies.

Hybrid entities, which may take many different shapes and names—including low profit liability companies, benefit corporations, and flexible purpose organizations—pose a variety of challenges to state and federal officials in the areas of charities regulation, consumer protection, taxes, and business.

associations. The meeting supplied participants with a review of the economic and legal contexts for hybrid organizations, regulators' jurisdiction over hybrids, and the policy implications of current and future state legislative activity in this area. California, which has three pending bills that would establish new hybrid forms, was examined in particular detail as a case study. Regulators then conveyed their observations and concerns as part of a facilitated question and answer session and accompanying lively discussion.

The June 29 webinar, which will soon be publicly available at the Charities Project's website at stateag.org/charities, was designed to provide a base of information for states seeking to develop and improve their regulation of social mission / hybrid organizations, and highlighted several of the conference's featured experts. The webinar touched on regulators' jurisdiction over hybrid organizations; the origins, purpose, and characteristics (legal or otherwise) of these entities; and issues of concern for the sector, regulators, and private attorneys.

Columbiaagprogram mailing list
Columbiaagprogram@lists.columbia.edu
<https://lists.columbia.edu/mailman/listinfo/columbiaagprogram>

-----Original Message-----

From: Cindy M. Lott <cmlott@mindspring.com>

Sent: Tuesday, August 09, 2011 4:25 PM

To: Sorrell, Bill <bill.sorrell@vermont.gov>; Morgan, Wendy <wendy.morgan@vermont.gov>;
tdaloz [REDACTED]

Cc: Jacob Meyer <[REDACTED]@gmail.com>

Subject: Visit and document

All-

By now, you should have the document I asked Jake, our staff attorney at Columbia for the Charities Project, to send to you. Understanding that it has information familiar to two of you already, I had the information and resources compiled for Todd's sake, for the most part. However, the first part of the document is a brief statement of why the Vermont nonprofit/charitable sector enjoys special status, which may be of particular interest to Bill and Wendy: Vermont has a robust sector, you've been first in the nation for innovative legislation, and your sector growth rate is almost unparalleled.

We hope the information is of use to your office. I shall see you all tomorrow. Please note that although the document was sent cc'ing me at my gmail address, should you need to reach me, please email me at this cmlott@mindspring.com account or at clott@law.columbia.edu. My cell is [REDACTED]. Looking forward to tomorrow--

All best-- cmlott

From: Cindy M. Lott <cmlott@mindspring.com>
Sent: Tuesday, November 15, 2011 11:04 AM
To: Sorrell, Bill <bill.sorrell@vermont.gov>
Subject: Fw: request for NASCO

kind words all around.

From: Cindy M. Lott
Sent: Tuesday, November 15, 2011 10:53 AM
To: Jacob Meyer
Cc: cmlott
Subject: Fw: request for NASCO

From: "Cindy M. Lott" <cmlott@mindspring.com>
Date: Tue, 15 Nov 2011 15:52:03 +0000
To: Todd Daloz <tdaloz@atg.state.vt.us>
ReplyTo: cmlott@mindspring.com
Subject: Re: request for NASCO

Thank you for the kind words, Todd.

Responses such as yours help me prioritize where we should be spending time and money (and not sure which is worth more!), so many thanks for taking the time to write this.

It was a pleasure meeting you in Montpelier, and great to see Vermont at NASCO. Only later in your career may you truly appreciate what a fine place you have found to begin your career-- in AG Sorrell's office. Even among the many fine AGs' offices, the one in which you now serve is known for being experienced, particularly thoughtful and of the utmost professional quality. Congrats on having such fine taste at the onset of your professional life (and they in you!).

Be well, and please do not hesitate to call on the Columbia AG Program for anything. I hope to see you all again soon--

--cmlott

From: "Todd Daloz" <tdaloz@atg.state.vt.us>
Date: Tue, 15 Nov 2011 10:33:25 -0500
To: <cmlott@mindspring.com>; <charities@law.columbia.edu>
Subject: FW: request for NASCO

Hi Cindy,

This email is in response to Bob's email (in response to yours), below. Please let me know if you want/need more.

Columbia's Charities Project has been indispensable to our work in Vermont regulating charitable entities. Charitable organizations make up a significant portion of Vermont's economy, and the Attorney General's Office is in the process of increasing our oversight of this sector. Columbia has provided us with educational support—producing a comprehensive report on the sector and convening a face-to-face meeting suggesting improved means of involvement—that has helped to inform the course of action our office plans to take. Columbia's on-line resources have also been a key tool, providing background material and training through webinars and linking to additional sources. As a lawyer new to this field, I have greatly appreciated the information I have gotten via the Project's website. Perhaps most importantly, the Project funded my recent attendance at the NASCO Annual Conference. Beyond the various presentations, discussions and workshops—all of which increased my understanding of the field and remain an asset as I continue my work day-to-day—the networking contacts I made with leaders in the charitable regulation field are resource that cannot be matched. In short, the Columbia's Charities Project has provided key resources and connections for our office as we work to ensure a healthy, active charitable sector in Vermont.

Best,
Todd

Todd W. Daloz
Assistant Attorney General
Vermont Attorney General's Office
109 State Street
Montpelier, VT 05609
(802) 828-4605

From: Andrea Mietus <Andrea@democraticags.org>
Sent: Monday, January 24, 2011 11:22 AM
To: Swanson, MaryKay <marykay.swanson@vermont.gov>
Subject: RE:

Hi Mary-Kay

Yes here it is again. Please review and let me know if you have any questions! I sent it to AG Sorrell as well.

Many thanks! Andrea

Andrea Mietus
DAGA-Director of Events
301-309-1908 Office
301-518-6336 Mobile
Andrea@democraticags.org

From: Mary-Kay Swanson [<mailto:mkswanson@atg.state.vt.us>]
Sent: Monday, January 24, 2011 11:19 AM
To: Andrea Mietus
Cc: Mary-Kay Swanson
Subject: RE:
Importance: High

Andrea,
Have you sent the information on the hotel and car?
thanks
MK

From: Andrea Mietus [<mailto:andrea@mietusevents.com>]
Sent: Thursday, January 06, 2011 4:16 PM
To: Mary-Kay Swanson
Subject:

Hi Mary Kay

Happy 2011! Once you book the air travel and get those details into place, I will send you a pre con letter one week out with all the confirmation numbers.

Thanks Andrea

Andrea Mietus
301-309-1908 Office
301-518-6336 Mobile
Andrea@Mietusevents.com

From: Andrea Mietus <Andrea@democraticags.org>
Sent: Tuesday, May 10, 2011 11:09 AM
To: Swanson, MaryKay <marykay.swanson@vermont.gov>
Subject: FW: DAGA Pre-Con Briefing

Here you go. Please confirm receipt

Andrea Mietus
301-309-1908 Office
301-518-6336 Mobile
Andrea@mietusevents.com

From: Andrea Mietus [<mailto:Andrea@democraticags.org>]
Sent: Monday, May 02, 2011 3:15 PM
To: 'whsorrell@gmail.com'
Subject: DAGA Pre-Con Briefing
Importance: High

Attorney General Sorrell

We are delighted you will be joining us in NOLA. Here is your briefing for DAGA's Spring Policy Conference. Please review and let me know if you have any questions.

Attached please find:

- Pre-Con Briefing
- AG Only Agenda, Events Information, Conference Agenda
- List of current attendees

Please let me know if I should forward a copy of the briefing to Kay.

Andrea

Andrea Mietus
DAGA- Director of Events
301-309-1908 Office
301-518-6336 Mobile
Andrea@democraticags.org

From: Andrea Mietus <Andrea@democraticags.org>
Sent: Wednesday, June 29, 2011 1:04 PM
To: [REDACTED]@gmail.com; Swanson, MaryKay <marykay.swanson@vermont.gov>
Subject: DAGA PRE CWAG DINNER BRIEFING

Mary Kay

Hope you are enjoying the summer. As promised here is a briefing for the upcoming Pre-CWAG DAGA dinner event. Please review and let me know if you have any questions. we are looking forward to seeing AG Sorrell in Kona!

Best, Andrea

Andrea Mietus
301-309-1908 Office
301-518-6336 Mobile
Andrea@mietusevents.com
Andrea@democraticags.org

From: Andrea Mietus <andrea@mietusevents.com>
Sent: Friday, November 04, 2011 11:20 AM
To: Stefan Chodkowski <stefan@democraticags.org>
Cc: Swanson, MaryKay <marykay.swanson@vermont.gov>
Subject: RE: Gen Sorrell to attend Holiday Party

That is great can you put together a list to date to share with all. thanks!

Andrea Mietus
301-309-1908 Office
301-518-6336 Mobile
Andrea@mietusevents.com

From: Stefan Chodkowski [<mailto:stefan@democraticags.org>]
Sent: Friday, November 04, 2011 11:18 AM
To: Andrea Mietus
Cc: mkswanon@atg.state.vt.us
Subject: Gen Sorrell to attend Holiday Party

Andrea,

General Sorrell has RSVP'd for the Holiday Party activities. He will need one room for the night of the 7th.

Thanks!

Stefan Chodkowski
DAGA
303.831.0100 (office)
303.720.9221 (cell)
720.570.9201 (fax)
stefan@democraticags.org
www.democraticags.org

From: Andrea Mietus <andrea@mietusevents.com>
Sent: Thursday, December 01, 2011 10:38 AM
To: Swanson, MaryKay <marykay.swanson@vermont.gov>
Cc: Bill Sorrell <[REDACTED]@gmail.com>
Subject: AG Sorrell's Briefing

Mary Kay

Hope you are well and you enjoyed your Thanksgiving Holiday. hard to believe it is December. We are delighted that AG Sorrell will be joining us next week. we missed him in Sonoma in September. Here is the briefing, please review and let me know if you have any questions.

Many thanks! Andrea

Andrea Mietus
DAGA- Director of Events
301-309-1908 Office
301-518-6336 Mobile
Andrea@democraticags.org

-----Original Message-----

From: Christopher Pearson <cpearson@leg.state.vt.us>

Sent: Sunday, October 02, 2011 6:12 PM

To: Swanson, MaryKay <marykay.swanson@vermont.gov>; Sorrell, Bill <bill.sorrell@vermont.gov>

Subject: CA Atty General and the Wall Street settlement

Dear Attorney General,

I read in the news that CA has rejected the proposed settlement that would, in my view, let Wall Street all but completely off the hook for it's role in the economic meltdown.

Is your office considering taking a similar position? I hope you will and give some momentum for other states to do what's right.

I look forward to your response.

Best,

Chris Pearson
State Representative
802-860-3933

From: Bill Sorrell <[REDACTED]@gmail.com>
Date: Thu, Jan 6, 2011 at 4:35 PM
Subject: Re: Health Care Litigation Call with Deputy White House Counsel Don Verrilli
To: Jenifer Fuller <jfuller@democraticags.org>

Jenifer, I expect to be on the call. I assume it will be no problem for my AAG who worked on the OR, IA and VT brief in favor of the law to be on the phone too, if she's available.

Please send the dial-in info to me at this address and to my work address. Thanks.

On 1/5/11, Jenifer Fuller <jfuller@democraticags.org> wrote:

> DAGA Logo copy.jpg

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> OFF THE RECORD. CLOSED TO THE PRESS.

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> TO: The Democratic Attorneys General

>

> FROM: Travis Berry - DAGA Executive Director

>

> DATE: January 5, 2011

>

> SUBJECT: Health Care Litigation Call with the Deputy White House

> Counsel Don Verrilli

>

>

>

> As you know, many states have joined a lawsuit filed last year by then

> Attorney General of Florida Bill McCollum against the Affordable Care Act.
> Some of the newly-elected Attorneys General have joined the suit and House
> Republicans have vowed to take up a repeal of the legislation in the new
> session of Congress.

>

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>

> In an effort to better communicate the White House's efforts to fight the
> lawsuit, they have asked us to invite you to join a call with the Deputy
> White House Counsel Don Verrilli on Friday, January 7, 2011 at 11:00 AM
> Eastern/10:00 AM Central/9:00 AM Mountain/8:00 AM Pacific. Mr. Verrilli
> will conduct a briefing and discussion of the lawsuit, specifically the ways
> in which the Attorneys General can be helpful in the 4th and 6th Circuit
> Courts. We have included a short biography of Mr. Verrilli below to help you
> prepare.

>

>

>

> Please RSVP to Jenifer Freeman Fuller at Jenifer@democraticags.org or
> [303.831.0100](tel:303.831.0100) by Thursday, January 6, 2010 7:00 PM Eastern for dial in
> information.

>

>

>

> Please do not hesitate to contact me at [303.831.0100](tel:303.831.0100) (o) or [720.560.2628](tel:720.560.2628) (c)
> with any questions.

>

>

>

> Thank you and we look forward to speaking with you on Friday.

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> Deputy White House Counsel Don Verrilli

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> Don Verrilli serves as a Deputy Counsel to the President. Previously he
> served in the Department of Justice as an Associate Deputy Attorney General,
> where he focused on domestic policy and national security issues. Prior to
> January 2009, he was a partner for 20 years in the D.C. office of the Jenner
> & Block law firm. He was co-chair of the firm's Supreme Court practice, and
> argued twelve cases before the Court including *MGM Studios v. Grokster*,
> which established copyright liability for internet file-sharing services
> that promote copyright infringement. His practice focused on First
> Amendment, telecommunications and intellectual property law, as well as pro
> bono matters. He was also a member of the firm's governing Policy Committee

> and the chair of its Diversity Committee. From 1992 to 2008, he was an
> adjunct professor of constitutional law at the Georgetown University Law
> Center, where he taught First Amendment law. He served as a law clerk to
> the Hon. William J. Brennan, Jr. of the United States Supreme Court and to
> the Hon. J. Skelly Wright of the United States Court of Appeals for the D.C.
> Circuit. He received his J.D. from Columbia Law School where he was a Kent
> Scholar and Editor-in-Chief of the Columbia Law Review. He received a B.A.
> with honors from Yale University.

>
>
>
>

From: Bill Sorrell <[REDACTED]@gmail.com>
Date: Wed, Aug 6, 2014 at 11:01 AM
Subject: Philly DAGA
To: Stefan Chodkowski <stefan@politicalworks.net>

Hi Stefan,

Travis asked if I could make the late Sept Philly meeting. I think it starts mid-day on Sunday the 21st and goes thru Monday evening.

I will be in Portland, OR. If I fly Sunday, I can't get in until about 5:00 PM. It probably makes more sense for me to come in on Saturday. My flight from the West Coast is covered by a law firm, so DAGA would only need cover my Philly hotel and Tues AM flight from Philly to VT.

Make sense? Should my scheduler be in touch with your travel agent? Let me know. Thanks.

Bill

Sent from my iPad

From: Andrea Mietus <Andrea@democraticags.org>
Date: Fri, Jan 21, 2011 at 9:55 PM
Subject: DAGA PRE CONFERENCE BRIEFING
To: [REDACTED][@gmail.com](mailto:[REDACTED]@gmail.com)

Attorney General Sorrell

As promised here is your briefing for the upcoming event in Florida. Please review and let me know if you have any questions.

Many thanks and we looking forward to seeing you and Betsy next week.

Best, Andrea

Andrea Mietus

DAGA-Director of Events

301-309-1908 Office

301-518-6336 Mobile

Andrea@democraticags.org

FROM AM - 001

EVENTS FOR DAGA ATTORNEYS GENERAL
2011 Winter Policy Conference

DAGA Late Night Hospitality

Thursday, January 27, 2011

9:00 p.m. - 11:00 p.m.

Drawing Room

For those of you who will arrive early, DAGA will host a late night hospitality suite on Thursday January 27th from 9:00 p.m. - 11:00 p.m. for our Attorneys General and DAGA guests. Please come by and visit with us for a night cap.

Private Attorneys General Meeting

Staff welcome

Friday, January 28, 2011

11:00 a.m. - 12:00 p.m.

Davis

Joe Eyer and Travis Berry will offer a political briefing providing analysis of the current political environment and spotlighting the 2011 races. In addition, we will introduce our newest Democratic AGs and familiarize you all with the format of the conference and our members' expectations.

Please see the attached agenda for the AG-only meeting.

DAGA Opening Lunch

Friday, January 28, 2011

12:30 p.m. - 1:30 p.m.

Salon 1 & 2

This is our opening lunch to the conference. We are counting on you all being present and anchoring a table for this lunch. You will be assigned a table to "host" at this open-seating lunch as well as Friday night dinner. The table number to which you have been assigned will be on the back of your nametag. For all events in which you are asked to host a table, the table number will be the same.

We will be joined by Paul Begala a noted political commentator and sought-after Democratic strategist that will offer his analysis of the current political climate and share his thoughts looking forward to the 2012 cycle.

A special thanks to our luncheon host the NCO Group, Inc.

Policy Conference, Panel Discussions

January 28, 2011

1:45 p.m. - 4:00 p.m.

Salon 1 & 2

1:45 PM - 2:30 PM

Community Focus - How Industry Leaders Give Back

Moderator: Montana Attorney General Steve Bullock

Panelists: Ralph Blackman, The Century Council; Kenneth Jones, Rent-A-Center; Paul Goss, Golden Living

Salon 1 & 2

2:45 PM - 3:45 PM

Attorneys General: The Last Line of Defense Against the Right Wing and Ballot Measure Fraud

Joel Foster, Ballot Integrity Director at the Ballot Initiative

Strategy Center will offer his insights as to the role of the Attorneys General in ballot initiatives in their states.

Salon 1 & 2

DAGA Cocktail & Dinner

Friday, January 28, 2011

6:00 p.m. - 6:45 p.m. Cocktails

7:00 p.m. - 9:00 p.m. Dinner

Courtyard & Grand Lawn

Please join us for a cocktail reception in the Courtyard followed by a buffet dinner on the Grand Lawn. This will be a great opportunity to mingle with your colleagues and our supporters. We will ask each AG to host a table, but the seating for our guests will be open seating for the dinner. It will be a nice, relaxing evening for all.

A special thanks to our host Hudson News & Oracle for sponsoring our cocktail reception.

A special thanks to our dinner host National Beer Wholesalers Association (NBWA)

Patriot Circle & Roundtable Members Breakfast

AG Staff Welcome

Saturday, January 29, 2011

7:45 a.m. - 8:45 a.m.

Ponce de Leon

Please join us for some quality time with Patriot Circle and Roundtable Members at this breakfast. As DAGA's strongest supporters, these members appreciate the opportunity to visit with our Attorneys General prior to the panel discussion. Our Patriot Circle and Roundtable Members have grown very fond of this opportunity to visit with you.

A special thanks to our host for breakfast Stateside Associates

Political Update

Saturday, January 29, 2011

9:00 a.m. - 9:45 a.m.

Salon 1 & 2

DAGA political advisor Joe Eyer will offer an overview of the three AG races in 2011. A number of new Attorneys General will be joining us for their first official DAGA Policy Conference. Joining us will be Kamala Harris, California, and Peter Kilmartin, Rhode Island. They will discuss their transitions into office and their priorities as Attorneys General.

Breakout Sessions

Saturday, January 29, 2011

10:00 a.m. - 11:00 a.m.

Salon 3 & Salon 4

NAAG President North Carolina Attorney General Roy Cooper's Presidential Initiative – Fighting Financial Fraud

Salon 3

NAAG President North Carolina Attorney General Roy Cooper and his colleagues Attorneys General Tom Miller and Steve Bullock will conduct a discussion with industry leaders in banking and financial services, including Susan Dailey, Vice President and Senior Loan Integrity Operations Manager, JP Morgan Chase; Michael Klumpp, Risk Management Director of Fraud Policy, Citicard; and Kathy Kauffman, Vice President for Fraud Policy, Capital One addressing the fight against financial fraud.

The Technology Industry Halting Fraud

Salon 4

Moderator: Arkansas Attorney General Dustin McDaniel And DAGA Members and industry leaders in technology, including Kris Harms, Mandiant; Bill Harmon, Microsoft; Paul Jones, Ebay; along with Attorney General John Kroger will discuss their various efforts to halt fraud through technology.

Economic Development and the Role of the Attorneys General

Saturday, January 29, 2011

11:30 a.m. - 12:15 p.m.

Ponce de Leon

Oregon Attorney General John Kroger will lead a discussion along with his colleagues Maryland Attorney General Doug Gansler and Missouri Attorney General Chris Koster highlighting their efforts to expand economic development in their states.

Free Time

Saturday, January 29, 2011

12:15 p.m. - 7:00 p.m.

Last year we carved out some free time, which turned out to be appreciated. So this year, we have carved in this time to do what you would like. Take the time to relax and enjoy the pool, beach or just explore or to return calls and catch up on e-mail.

DAGA Saturday night at the Dune

Saturday, January 29, 2011

7:00 p.m. - 9:00 p.m.

Join us to end another successful DAGA event with an informal and fun dinner outdoors at the Dune. Please enjoy the good weather, good food and good company.

A special thanks to our dinner host the American Resort Development Association (ARDA).

FREE TIME ACTIVITIES

Spa at the Ritz Carlton Key Biscayne

Escape to a spa on Key Biscayne where the soothing, ever-present rhythm of the ocean inspires renewal. A destination within itself, The Ritz-Carlton, Key Biscayne spa was named one of the best spas in North America by Condé Nast Traveler and features 21 treatment rooms, a Wellness Center, state-of-the-art fitness center and full-service salon.

Guests can contact the Spa directly to arrange appointments.

<http://www.ritzcarlton.com/en/Properties/KeyBiscayne/Spa/Default.htm>

Reservations can be made by calling (305) 365-4158 or by email at keybiscayne.spareservations@ritzcarlton.com.

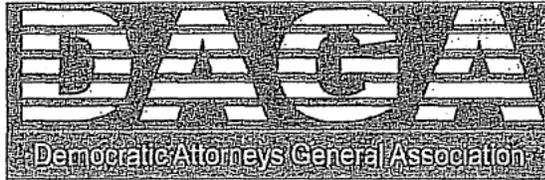
Crandon Golf Course

The rate is \$160.00 (plus tax) for green fees and carts. Club rentals are \$42.00 (plus tax). Crandon is open from 7 am to 7 pm, seven days a week. Reservations are made 5 days in advance by calling 305.361.9129 or via an automated reservation system at 305.412.5340.

Carved into 280 acres of unspoiled island habitat, Crandon Park Golf Course at Key Biscayne provides players with challenges unique to this natural setting. Long Bermuda fairways stretch through twisted forests of mangrove, Sea Grape trees and palms to reach large, sometimes undulating, tiffdwarf greens. To safely arrive at an opportunity for par, players must thoughtfully navigate their way among saltwater lakes, lagoons and sand bunkers. In addition, one must consider tropical breezes when charting course, emphasizing the importance of club selection.

Shopping

Shopping on the island is rather limited. One of the more popular places to shop would be Lincoln Road on South Beach. For individuals going on their own, a taxi is usually the best route. The cost one-way is approximately \$40.



Attorneys General Only Meeting
Winter Policy Conference
Key Biscayne, Florida
January 28, 2011

- I. Welcome and Introductions
- II. Conference Preview - Jenifer Freeman Fuller and Andrea Mictus
- III. Organizational Update – Travis Berry & Jenifer Freeman Fuller
- IV. Fundraising Update - Fran Katz Watson, Lauren Bergmann & Jenifer Freeman Fuller
(Memo will be available at AG only meeting)
- V. Calendar Update – Upcoming Events – Jenifer Freeman Fuller & Andrea Mictus
- IV. Political Update - Travis Berry and Joe Eyer
 - A. 2011 Overview *(Memo will be available at AG only meeting)*
 - B. 2012 Glance Forward *(Memo will be available at AG only meeting)*
- V. Other/Remarks for the Good of the Order

Notes



2011 Winter Policy Conference
The Ritz Carlton, Key Biscayne, Florida
Friday, January 28th & Saturday, January 29th
NOTE: Schedule Subject to Change

Thursday, January 27, 2010

9:00 PM - 11:00 PM **DAGA Hosted Late Night Hospitality**
Drawing Room

Friday, January 28th

11:00 AM - 12:00 PM **AGs Only Meeting**
Davis Room

11:00 AM - 3:00 PM **General Registration**
Salon Foyer A

12:30 PM - 1:30 PM **Kickoff Luncheon - Keynote Speaker Veteran Political**
Strategist Paul Begala
Salon 1 & 2
Mr. Begala, noted political commentator and sought-after Democratic political strategist will offer his analysis of the current political climate and share his thoughts looking forward into the 2012 cycle.

1:45 PM - 2:45 PM **Community Focus - How Industry Leaders Give Back**
Salon 1 & 2
Moderator: Montana Attorney General Steve Bullock
Panelists: Ralph Blackman, The Century Council; Kenneth Jones, Rent-A-Center; Paul Goss, Golden Living

3:00 PM - 4:00 PM **Attorneys General: The Last Line of Defense Against the**
Right Wing and Ballot Measure Fraud
Salon 1 & 2
Joel Foster, Ballot Integrity Director at the Ballot Initiative Strategy Center will offer his insights as to the role of the Attorneys General in ballot initiatives in their states.

4:00 PM - 6:00 PM **Staff Time**

6:00 PM - 9:00 PM **DAGA Reception & Dinner**
Courtyard & Grand Lawn

Saturday, January 29th

7:45 AM – 8:45 AM

Private Patriot Circle & Roundtable Breakfast

****By invitation only** Ponce de Leon**

This event is reserved for DAGA Patriot Circle and Roundtable members.

8:00 AM - 8:45 AM

General breakfast for all DAGA guests

Salon 1 & 2

8:00 AM – 12:00 PM

General Registration

Salon Foyer A

9:00 AM – 10:30 AM

DAGA Political Update

Salon 1 & 2

Joe Eyer and Travis Berry will offer a political briefing providing analysis of the current political environment and spotlighting the 2011 races. In addition, newly sworn-in Attorneys General Kamala Harris and Peter Kilmartin will introduce themselves to our members and discuss their priorities in office.

10:30 AM - 11:30 AM

NAAG President North Carolina Attorney General Roy Cooper's Presidential Initiative – Fighting Financial Fraud

Salon 3

NAAG President North Carolina Attorney General Roy Cooper and his colleagues Attorneys General Tom Miller and Steve Bullock will conduct a discussion with industry leaders in banking and financial services, including Susan Dailey, Vice President and Senior Loan Integrity Operations Manager, JP Morgan Chase; Michael Klumpp, Risk Management Director of Fraud Policy, Citicard; and Kathy Kauffman, Vice President for Fraud Policy, Capital One addressing the fight against financial fraud.

Breakout Session

High Tech Fraud Prevention

Salon 4

Moderator: Arkansas Attorney General Dustin McDaniel

DAGA Members and industry leaders in technology, including Kris Harms, Mandiant; Bill Harmon, Microsoft; Paul Jones, Ebay; along with Attorney General John Kroger will discuss their various efforts to halt fraud through technology.

11:30 AM – 12:15 PM

Economic Development and the Role of the Attorneys General

Ponce de Leon

Oregon Attorney General John Kroger will lead a discussion along with his colleagues Maryland Attorney General Doug Gansler and Missouri Attorney General Chris Koster highlighting their efforts to expand economic development in their states.

Saturday, January 29th

11:30 AM - 7:00 PM

Staff time

7:00 PM - 9:00 PM

DAGA Reception & Dinner
Dine

ADDENDUM TO DAGA EVENTS

Reception Benefitting Attorney General Chris Koster

Friday, January 28, 2010

4:00 p.m. - 5:00 p.m.

The Drawing Room

Attorney General Koster is holding a reception to benefit his campaign for 2012 to the election of the Office of Attorney General in Missouri. We hope you will attend and show your support.

DAGA MEMBERS ATTENDING WINTER POLICY CONFERENCE
KEY BISCAYNE, FLORIDA
JANUARY 2011

DAGA ROUNDTABLE MEMBERS

Justin Allen, Wright, Lindsey & Jennings LLP
Steve Arthur, Stateside Associates
Bill Ashworth, Yahoo!
Preston Baldwin, Centerpoint360, LLC
Eric Belfi, Labaton Sucharow LLP
Brian Burke, Microsoft Corporation
Constance Campanella, Stateside Associates
Will Castleberry, AOL Inc
Darren Check, Barroway Topaz
M. Jerome Diamond, Diamond & Robinson, P.C.
Lisa Drake, Monsanto
Thomas Dubbs, Labaton Sucharow LLP
Dwight Dumler, Rent-A-Center
William A. Drew Edmondson, Nix Patterson & Roach
Troy Flanagan, Parquet Public Affairs/IFA
Clayton Friedman, Manatt, Phelps & Phillips, LLP
Tony Gelderman III, Bernstein Litowitz Berger & Grossmann
Nick Gess, Bingham McCutchen LLP
Alan Gocha, ETC Capital
Markus Green, Pfizer Inc
Kenneth Jones, Rent-A-Center
Robert Kaplan, Kaplan Fox & Kilsheimer LLP
Joe Kefauver, Parquet Public Affairs
Keith Krom, AT&T Services Inc.
Peggy Lautenschlager, Bauer & Bach, LLC
Milton Marquis, Dickstein Shapiro LLP
Linda McKenzie, Ernst & Young LLP
Mark McNair, Kaplan Fox
John Alden Meade, Bernstein Litowitz Berger & Grossmann
Jeff Modisett, Bryan Cave LLP
Bernie Nash, Dickstein Shapiro LLP
Kimberly O'Brien, Monsanto Company
Cynthia Pantazis, Bingham Consulting Group
Dan Reilly, Teamsters
Kim Rogers, UFCW
Dina Ryan, Citigroup Management Corp.
Divonne Smoyer, Dickstein Shapiro LLP
Chris Tampio, Parquet Public Affairs
William Titelman, Grant & Eisenhofer P.A.
Ted Trimpa, Trimpa Group, LLC
Michael Turpen, Riggs, Abney, Neal, Turpen
Knox Walkup, Wyatt, Tarrant & Combs
Bo Warren, Monsanto Company
Alan West, Citigroup Management Corp.

DAGA PATRIOT CIRCLE MEMBERS

Ian Alberg, Edgewater Partners
Sandie Benen, GlaxoSmithKline
Ralph Blackman, The Century Council
Robert Bohannon, Entertainment Software Assoc
Elisabeth A. Bresee, Capital One Financial Corporation
John Burchett, Google
Sue Charlton, Dominion
Walter Cohen, Obermayer Rebmann Maxwell & Hippel
Jonathan Compretta, Mike Moore Law Firm
Derek Cooper, Office Depot
Thad Daise, National Education Association
Cybele Daley, Motion Picture Association of America
Nikole Davenport, Chitwood Harley Harnes LLP
John Doherty, UnitedHealth Group
Bill Dudley, Aflac
Tom Edwards, Verizon
David Emerick, JPMorgan Chase
Siran Faulders, Troutman Sanders, LLP
Rafael Fernandez, Jr., RIAA
Allison Fleming, Entertainment Software Association
James Flood, BHFS
Bruce Gamble, Robbins Geller Rudman & Dowd LLP
Paul Goss, Golden Living
Bill Guidera, News Corporation
Spencer Guthrie, GlaxoSmithKline
Dawson Hobbs, Wine & Spirits Wholesalers of America
Erik Huey, Entertainment Software Association
Bill Hurd, Troutman Sanders, LLP
Teresa Jennings, Reed Elsevier Inc.
Lori Kalani, Orrick, Herrington & Sutcliffe
Walter Kamiat, SEIU
Gerry Keegan, CTIA-The Wireless Association
Greg Keller, Chitwood Harley Harnes LLP
David Kolbe, Iron Workers
Cathy Landau-Painter, KPMG LLP
Penny Lee, Venn Strategies
Sarah Lenti, ILR/U.S. Chamber of Commerce
Bruce W. Leppla, Lieff, Cabraser, Heimann & Bernstein
Matthew Liles, Cohen Milstein Sellers & Toll PLLC
James Lynn, DuPont Company
Sarah K. Magruder Lyle, America's Natural Gas Alliance
Ruby Menon, Robbins Geller Rudman & Dowd LLP
Betsy Miller, Cohen Milstein Sellers & Toll PLLC
Mike Moore, Mike Moore Law Firm LLC
Barry Murphy, Pay Pal, Inc.
Stephen Nagin, Morgan Drexen, Inc.
Brandy Nannini, The Century Council
John Ost, American Federation of Teachers
Holly Page, America's Natural Gas Alliance
Paul Pereira, AstraZeneca
Karen Persichilli Keogh, JPMorgan Chase
Jim Petro, NBWA/Roetzel & Andress
Paul Pisano, National Beer Wholesalers Association
Kevin Richardson, The ServiceMaster Company
Stephen Rosenthal, Troutman Sanders LLP
Cathy Schwamberger, State Farm Insurance
Linda Singer, Cohen Milstein Sellers & Toll PLLC
Richard Smotkin, Comcast
Heather Stern, Office Depot
Heather Stern, Office Depot, Inc.
Hal Stratton, Brownstein Hyatt Farber Schreck
Erik Strickland, The Century Council
Ashley Taylor, Troutman Sanders, LLP
Natalie Toalson, Troutman Sanders, LLP
Tony Troy, Troutman Sanders, LLP
Claudia Tucker, Medco Health Solutions Inc
Beth Williams, DISH NETWORK LLC
Albert Zezulinski, NCO Group, Inc.

DAGA GENERAL MEMBERS

David Albert, MAXIMUS
Rend Al-Mondhiry, Consumer Health Products Association
John Armstrong, Arthur Middleton Capital Holdings, Inc.
Thurbert Baker, McKenna Long & Aldridge
Jon Barganier, Lilly USA
Ron Barnes, DMA
Gary Barrett, Bayer HealthCare
Barry Becton, Diageo North America
David Bishop, Kirby McInerney
Kristin Bodenstedt, Bacardi USA
Kim Bonn, National Enterprise Systems
Mark Bryant, Bryant Law Center
Mary Joyce Carlson, Motley Rice, LLC
David Cherner, ACA International; the Debt Collection Industry
Rick Cimerman, NCTA - Cable
Darren Clark, PepsiCo
George Cunningham, Lowe's Companies, Inc.
Frankie Sue DelPapa, Brown-Forman
Julie Fields, National Association of Convenience Stores (NACS)
Brian Files, LogistiCare Solutions LLC
John Gilmour, Jackson Gilmour & Dobbs PC
Mark Gorman, Distilled Spirits
Chris Gorman, ResCare
Jefferson Guimond, Patrick Lynch Group, LLC
Anne Marie Gunther, APX ALARM
Mandy Hagan, CHPA
Paul Hancock, K&L Gates LLP
Rod Hastie, Hunton & Williams
Tracey Hester, Target
Jay Hibbard, Distilled Spirits
Randy Hopper, Robert R. Hopper & Associates
Bill Jackson, Jackson Gilmour & Dobbs PC
Andrew Johnsen, BNSF Railway
Daniella Judge, The Tyson Organization
Andrew Ketterer, Former AG of Maine
Jerry Kilgore, McGuire Woods Consulting
Marlon Kimpson, Motley Rice, LLC
Randy Kozuch, National Rifle Association
Jose Longoria, PepsiCo
Luther Lowe, Yelp
Patrick Lynch, Patrick Lynch Group, LLC
Patricia Madrid, SAGE
Gail Markels, American Legal Finance Association
Scott Mason, Lowe's Companies, Inc.
Andrew P. Miller, Hunton & Williams LLP
Betty Montgomery, MacMurray Petersen and Shuster
Brian Moran, Assn. of Private Sector Colleges & Universities (APSCU)
Brian Newman, Assn. of Private Sector Colleges & Universities (APSCU)
Daniel Pfeifer, Catalyst
Robert Pittman, LogistiCare Solutions LLC
Thomas Reilly, Cooley Manion Jones LLP
Bill Robins III, Heard, Robins, Cloud & Black
Kelly Rodgers, Wells Fargo Bank
George Rose, Activision Blizzard
Tara Ryan, PhRMA
Richard Salzman, EVP-General Counsel at TracFone Wireless
Erika Scheffer, National Rifle Association
Kevin Shelley, Berman DeValerio
Vince Sollitto, Yelp! Inc.
Tim Sparapani, Facebook
Robert Stephan, ACN, Inc. and SAGE
Keith Stephenson, American Resort Development Association
Patrick Stone, Pharmaceutical Research and Manufacturers of America
Gerry Tyson, The Tyson Organization
Bobby Watson, Hudson News
Katie Whelan, Patton Boggs, LLP
Nathan Wilcox, APX Alarm



January 21, 2011

Dear Attorney General Sorrell:

We are delighted you and Betsy will be joining us for DAGA's 2nd Annual Winter Policy Conference in Key Biscayne, Florida. We will open with a lunch on Friday, January 28th at 12:30 p.m., where we will hear from Paul Begala a noted political commentator and Democratic strategist. You will be joined by many of your colleagues, including:

DAGA Co- Chairs

Dustin McDaniel (AR)

Beau Biden (DE)

Chris Koster (MO)

Kamala Harris (CA)

Tom Miller (IA)

Jack Conway (KY)

Doug Gansler (MD)

Martha Coakley (MA)

Steve Bullock (MT)

Michael Delaney (NH)

Gary King (NM)

Roy Cooper (NC)

John Kroger (OR)

Peter Kilmartin (RI)

This package contains important logistical information that you will need before traveling to the conference, including:

- Travel logistics
- Hotel information
- Special event details
- Updated agenda
- Updated list of DAGA members attending

AIR TRAVEL

Our records indicate that you will arrive on Thursday, January 27th to Miami . Your flight information follows:

Wednesday, January 26th

US Airways Flight # 4167
9:25 AM depart RTV 11:01 AM arrive LGA

Thursday, January 27th

Delta Airlines Flight # 141
3:05 PM depart JFK 6:43 PM arrive MIA

Sunday, January 30th

Delta Airlines Flight # 1660
12:35 PM depart MIA
3:29 PM arrive JFK
Delta Airlines Flight # 4250
4:20 PM depart JFK
6:15 PM arrive BTV

HOTEL

The Ritz-Carlton Key Biscayne
455 Grand Bay Drive
Key Biscayne, FL 33149
(305) 365-4500

All business sessions and all of our special events will take place at the Ritz –Carlton in Key Biscayne.

As our guest, we will be responsible for your overnight accommodations. The confirmation number for your room is 83865172 and our records indicate you will arrive on Thursday, January 27th and check out on Sunday, January 30th.

If this information is incorrect or has changed, please alert us as soon as possible by contacting Andrea Mietus at 301.309.1908 or Andrea@democraticags.org

Guest accommodations will be available at 3:00 p.m. on arrival day and are reserved until 12:00 noon on departure day.

If you arrive before check-in time and your room is not available, the hotel will store your luggage.

GROUND TRANSPORTATION

The Ritz-Carlton, Key Biscayne is conveniently located just 20-25 minutes from Miami International Airport. A driver will meet you at the airport baggage claim and transport you to the hotel. If you arrive and do not see a driver, please have call Aventura Worldwide at 305-770-5466 Ext 3 with your confirmation number 281977.

On the day of your departure, **Sunday, January 30th**, we ask that you be ready to travel and meet the driver in the hotel lobby at 10:30:00 AM. You will be traveling with Betsy and your confirmation number is 282010.

Please call Andrea Mietus at 301-518-6336 if you have changed your flights or wish to change your departure time. If a driver is not on site, please call Aventura Worldwide at 305-770-5466.

CONFERENCE CHECK IN

Conference credentials and materials will be available to you at the AG-only meeting scheduled for 11:00 a.m. on Friday, January 28th in the Davis Room. Should you arrive after that meeting, credentials and materials will be available at general registration in the foyer of Salon 1 & 2 between 12:00 p.m. and 4:00 p.m.

ATTIRE

We encourage business casual attire for all DAGA conference participants. To help you plan, Key Biscayne temperatures in January typically range from the low 80s during the day to the low 50s in the evening.

Looking forward to seeing you in Key Biscayne!

From: **Andrea Mietus** <andrea@mietusevents.com>
Date: Fri, Feb 25, 2011 at 6:07 PM
Subject: DAGA Pre-NAAG Briefing
To: [REDACTED]@gmail.com

Attorney General Sorrell

Hope all is well. Here is a briefing for the Pre-NAAG event for you. We are looking forward to seeing you next week!

The briefing contains:

- Information for the all DAGA events
- DAGA Pre-NAAG events schedule
- AG-Only Meeting Agenda
- List of DAGA Members Attending

Please review and let me know if you have any questions. Please let me know if I should forward a copy to Mary Kay as well.

Have a good weekend.

FROM AM - 018

Andrea

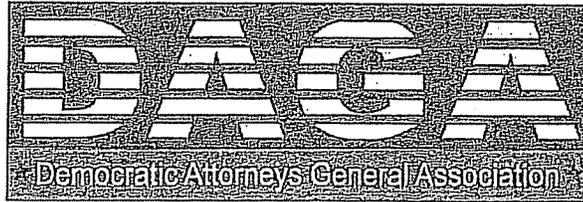
Andrea Mietus

DAGA-Director of Events

301-309-1908 Office

301-518-6336 Mobile

Andrea@democraticags.org



February 25, 2011

Dear Attorney General Sorrell:

We are delighted that you will be joining us for DAGA's Spring Dinner on Sunday, March 6th. We will be hosting you and our members at the La Maison Française the French Embassy located on Reservoir Road. It promises to be a spectacular evening for DAGA and we are thrilled with the overall participation.

Joining you for the evenings events are Attorneys General:

Dustin McDaniel (AR)
Kamala Harris (CA)
George Jepsen (CT)
Beau Biden (DE)
David Louie (HI)
Tom Miller (IA)
Jack Conway (KY)
Doug Gansler (MD)
Martha Coakley (MA)
Chris Koster (MO)
Jim Hood (MS)
Steve Bullock (MT)
Gary King (NM)
Roy Cooper (NC)
Catherine Cortez Masto (NV)
Eric Schneiderman (NY)
John Kroger (OR)
Peter Kilmartin (RI)
Bob Cooper (TN)

We will begin on Sunday afternoon at the Fairmont Hotel with an AG-Only meeting hosted by DAGA in the Longworth Room. We would like to visit and talk further about our plans for 2011 and 2012. So we hope you will join us for this important meeting on Sunday, March 6, 2011 from 3:00 p.m. - 4:30 p.m. in the Longworth Room.

Following our AG only meeting Attorney General Conway will be hosting a fundraising event. Please plan to stop by and show your support. It will be in the Lord Culpeper room at the Fairmont from 4:30 PM- 5:45 PM.

Our evening festivities will begin promptly at 6:00 PM with a cocktail reception in the pre-function space of the French Embassy. We will then move into our seated dinner at 7:00 p.m. in the Main Hall of the Embassy. We ask that you each host a table for our DAGA supporters. Details about seating will be discussed at the AG only meeting and will be available to you at check in at the Embassy should you not be able to join us for the AG only meeting. Our dinner will conclude promptly at 9:00 p.m.

FROM AM - 020

DAGA will be providing a shuttle service to the French Embassy beginning at 5:45 PM. The shuttle buses will depart the M Street entrance through Juniper Restaurant at the Fairmont. DAGA staff will be on site to direct you to the shuttles. The bus ride to the French Embassy is a short 10 minutes from the Fairmont Hotel. Upon conclusion of the dinner the shuttles will bring you to back to the Fairmont Hotel.

A special thanks to our reception host the National Association of Beer Wholesalers. Our dinner is being sponsored by AMPEGY, an energy company and a prospective member of DAGA that offered to help underwrite the dinner as a special guest.

In addition on Monday, March 7th from 7:30 a.m.-9:00 a.m. DAGA will be hosting a breakfast in honor of our Roundtable Members. This is great opportunity to thank our most generous supporters of DAGA. So if you haven't told us already and you plan to attend you are welcome to join us. The more Attorneys General that show our appreciation the better. The breakfast will take place at the Westin located right across the street. DAGA staff will be in the lobby of the Fairmont to direct you the Westin and the Scott room.

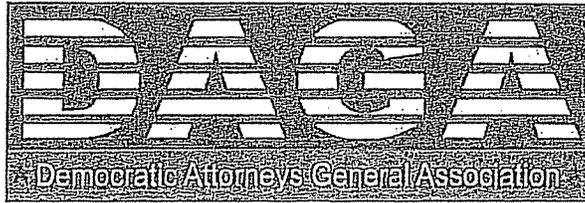
Following our Roundtable event one of our newest member Attorney General Eric Schneiderman will be hosting a fundraiser to help retire his debt. Please come by and support your colleague from 9:00 AM - 10:00 AM at the Westin Grand in the Dupont room for coffee.

We look forward to seeing you on March 6!

Many thanks and safe travels,



Travis Berry
Executive Director



February 25, 2011

Dear Nora:

We are delighted that you will be joining us for DAGA's Spring Dinner on Sunday, March 6th. We will be hosting our Attorneys General and our members at the La Maison Française the French Embassy located on Reservoir Road. It promises to be a spectacular evening for DAGA and we are thrilled with the overall participation.

Joining us for the evenings events are Attorneys General:

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Kamala Harris (CA)
George Jepsen (CT)
Beau Biden (DE)
David Louie (HI)
Tom Miller (IA)
Jack Conway (KY)
Doug Gansler (MD)
Martha Coakley (MA)
Chris Koster (MO)
Jim Hood (MS)
Steve Bullock (MT)
Gary King (NM)
Roy Cooper (NC)
Catherine Cortez Masto (NV)
Eric Schneiderman (NY)
John Kroger (OR)
Peter Kilmartin (RI)
Bob Cooper (TN)
Bill Sorrell (VT)

We will begin on Sunday afternoon at the Fairmont Hotel with an AG-Only meeting hosted by DAGA in the Longworth Room. Staff is welcome to attend. We will talk further about our plans for 2011 and 2012. So we hope you will join us for this important meeting on Sunday, March 6, 2011 from 3:00 p.m. - 4:30 p.m. in the Longworth Room.

Following our AG only meeting Attorney General Conway will be hosting a fundraising event. Please plan to stop by and show your support. It will be in the Lord Culpeper room at the Fairmont from 4:30 PM- 5:45 PM.

FROM AM - 022

Our evening festivities will begin promptly at 6:00 PM with a cocktail reception in the pre-function space of the French Embassy. We will then move into our seated dinner at 7:00 p.m. in the Main Hall of the Embassy. We ask that our Attorneys General will host a table for our DAGA supporters. Details about seating will be discussed at the AG only meeting and will be available to you at check in at the Embassy should you not be able to join us for the AG only meeting. Our dinner will conclude promptly at 9:00 p.m.

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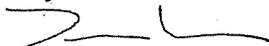
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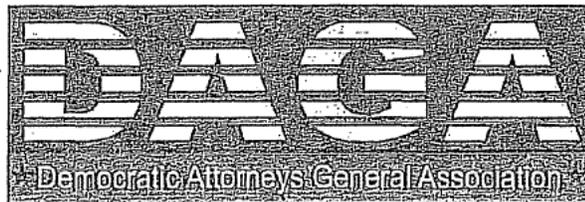
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We look forward to seeing you on March 6!

Many thanks and safe travels,



Travis Berry
Executive Director



2011 Pre-NAAG Events
March 6, 2011 - March 9, 2011
SCHEDULE OF EVENTS

Sunday, March 6th

3:00 PM – 4:30 PM

AG Only Meeting
Longworth
Fairmont Hotel
2401 M Street NW
Washington, DC

5:45 PM

Shuttle Buses depart Fairmont to French Embassy
M Street Exit of the Fairmont

6:00 PM – 7:00 PM

Reception
La Maison Française- Pre-Function Hall
4101 Reservoir Road NW
Washington, DC

7:00 PM – 9:00 PM

Dinner
La Maison Française -Main Hall
4101 Reservoir Road NW
Washington, DC

9:00 PM

Shuttle buses return to Fairmont

**2011 Pre-NAAG Events
SCHEDULE OF EVENTS**

Monday, March 7th

7:20 AM Meet DAGA Staff in the Fairmont Lobby to go over to Westin

7:30 AM – 9:00 AM Roundtable Members Only Breakfast
Westin Grand
Scott Room
2350 M Street NW
Washington, DC

Wednesday, March 9th

12:30 PM – 2:00 PM Prospecting Luncheon
Ris
The Federal Room
2275 L Street NW
Washington, DC

There are also a two event that we would like to make you aware of in the event you are interested in participating to support your colleagues.

Reception Benefitting Re-Election of Attorney General

Jack Conway (KY)

Sunday, March 6, 2011

4:45 PM – 5:45 PM

Fairmont Hotel

The Lord Culpeper Room

2401 M Street NW

Washington, DC

For more information or to RSVP please contact Sean Riley at sean@jackconway.org.

Reception Benefitting Recently Elected Attorney General

Eric Schneiderman (NY)

Monday, March 7, 2011

9:00 AM – 10:00 AM

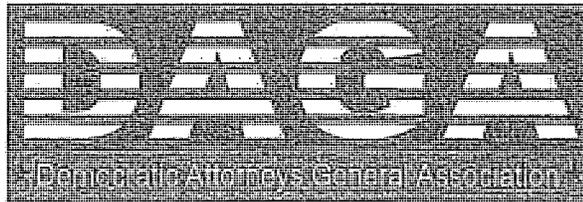
Westin Grand

Dupont Room

2350 M Street

Washington, DC

For more information or to RSVP, please contact Marla Klinger at marla@marlaklinger.com



Attorneys General Only Meeting

Pre-NAAG Spring Meeting

March 6, 2011

3:00 PM – 4:30 PM

Fairmont Hotel, Longworth Room

Washington, DC

- I. Welcome and Introductions

- II. Event Overview - Jenifer Freeman Fuller and Andrea Mietus

- III. DAGA Update
 - A. Finance Update - Fran Katz Watson, Lauren Bergmann & Jenifer Freeman Fuller
 - B. Calendar Update – Upcoming Events – Jenifer Freeman Fuller & Andrea Mietus
 - C. Political Update - Travis Berry and Joe Eyer
 - 1. 2011 Overview
 - 2. 2012 Glance Forward

- VI. Other/Remarks for the Good of the Order

- VII. John Anzalone-Partner, Anzalone-Liszt Research

Notes

John Anzalone
Partner, Anzalone-Liszt Research

JOHN ANZALONE has nearly 20 years in the polling business helping candidates, associations and corporations all across the country with message development, strategic planning and targeting. John has helped build a firm that helped elect Barack Obama as President and now represents two U.S. Senators, eighteen U.S. Congressmen and dozens of other statewide and local elected officials in over twenty states. In 2006, Anzalone Liszt Research beat more incumbent Republicans (five) than any other polling firm in the nation. He has regularly worked with the DCCC, DSCC and the DGA. The Washington Post recently called the Anzalone Liszt Research one of the "hottest in the nation after the 2006 cycle" and John Anzalone "the best pollster you've never heard of", and Politico named him "one of the five most important people not running for president". Anzalone is regularly quoted in The Washington Post, Roll Call, Politico, The Los Angeles Times and the national Associated Press. Anzalone was the pollster for two 2008 special election victories for Democrats in the South, Don Cazayoux (LA-06) and Travis Childers (MS-01). Anzalone started his own polling firm in 1994 and has offices in Washington, DC and Montgomery, AL. Anzalone was a campaign operative whose experiences include working for national democratic strategists James Carville and Paul Begala in U.S. Senator Frank Lautenberg's (NJ) 1988 campaign and managing gubernatorial, congressional and mayoral races. He began his political career as a research assistant to David Wilhelm (who later became DNC Chairman) at Citizens for Tax Justice, and then went on to manage campaigns in five different states, before concentrating his energies on polling for campaigns. John is married and has four children.

DAGA MEMBERS ATTENDING 2011 PRE-NAAG DINNER

Ian Alberg, Edgewater Partners
Justin Allen, Wright, Lindsey & Jennings LLP
Carolyn Anderson, Zimmerman Reed, PLLP
Steve Arthur, Stateside Associates
Jeff Babener, Babener & Associates - Portland, OR /
Ampegy LLC
Thurbert Baker, McKenna Long & Aldridge
Andrew Baldonado, Anheuser-Busch Companies
Preston Baldwin, Centerpoint360, LLC
Jim Banthan, Citigroup Management Corp
Ron Barnes, DMA
Katie Barrett, Anheuser-Busch Companies
Gary Barrett, Bayer
Sandie Benen, GlaxoSmithKline
Marshall Bennett, Wolf Popper LLP
Laura Bishop, Best Buy Co., Inc.
David Bishop, Kirby McInerney
Robb Bohannon, Entertainment Software Assoc
Elisabeth A. Bresee, Capital One Financial Corporation
James Brown, Capital One Financial Corporation
Ed Burbach, Gardere Wynne Sewell LLP -Ampegy LLC
John Burchett, Google
Jan Burrus, GlaxoSmithKline
Barry Caldwell, Waste Management
Constance Campanella, Stateside Associates
Will Castleberry, AOL Inc
Darren Check, Barroway Topaz
David Cherner, ACA International; the Debt Collection
Industry
Stephanie Childs, ConAgra Foods
Martin Chitwood, Chitwood Harley Harnes LLP
Walter Cohen, Obermayer Rebmann Maxwell & Hippel
Maria Colsey Heard, Dickstein Shapiro LLP
Jonathan Compretta, Mike Moore Law Firm
Kevin Cook, Elevated Third
Derek Cooper, Office Depot, Inc.
Barbara Cosgriff, Medco Health Solutions
Anne Crews, Mary Kay Inc.
Tim Daly, Western Union
Nikole Davenport, Chitwood Harley Harnes LLP
Waters Davis, Ampegy LLC / Spark Energy
Alexandrine De Bianchi, RIAA
M. Jerome Diamond, Diamond & Robinson, P.C.
John Doherty, UnitedHealth Group

Brian Donohue, H&R Block
Colin Dowling, Citigroup Management Corp
Dwight Dumler, Rent-A-Center
W.A. Drew Edmondson, GableGotwals
David Emerick, JPMorgan Chase
Andrew Emerson, Porter, Wright, Morris & Arthur
Michele Famiglietti, Distilled Spirits Council of US
Siran Faulders, Troutman Sanders, LLP
Troy Flanagan, Parquet Public Affairs/IFA
Allison Fleming, Entertainment Software Association
Tom Foulkes, Entertainment Software Association
Dan Gardner, IBEW
Nick Gess, Bingham McCutchen LLP
Dan Gibb, SNR Denton
John Gibbs, Comcast
Alan Gocha, ETC Capital
Chris Gorman, Conliffe, Sandmann & Sullivan
Paul Goss, Golden Living
Jack Graham, GSK
Stuart Grant, Grant & Eisenhofer P.A.
Bill Guidera, News Corporation
Jefferson Guimond, Patrick Lynch Group, LLC
Spencer Guthrie, GlaxoSmithKline
Paul Hancock, K&L Gates LLP
Karyn Harrington, Coca-Cola Refreshments
Valerie Hayes, ACA International
Jay Hibbard, Distilled Spirits Council
Dawson Hobbs, WSWA
Bill Hurd, Troutman Sanders, LLP
Andrew Johnsen, BNSF Railway
Robert Jones, Pfizer Inc.
Peter Kadzik, Dickstein Shapiro LLP
Lori Kalani, Orrick, Herrington & Sutcliffe
Robert Kaplan, Kaplan Fox & Kilsheimer LLP
Lisa Kardell, Waste Management
Gaither Keener, Lowe's Companies, Inc.
Joseph Kefauver, Parquet Public Affairs, LLC
Greg Keller, Chitwood Harley Harnes LLP
Andrew Ketterer, Former AG of Maine
Jerry Kilgore, McGuireWoods Consulting
Roger Kirkpatrick, Time Inc.
Keith Krom, AT&T
Byron LaMasters, The Tyson Organization
Cathy Landau-Painter, KPMG LLP
Peggy Lautenschlager, Bauer & Bach, LLC

Sarah Lenti, ILR/U.S. Chamber of Commerce
Luther Lowe, Yelp
Patrick Lynch, Patrick Lynch Group, LLC
James Lynn, DuPont Company
Helen Mac Murray, Mac Murray Petersen & Shuster
Jack MacDonald, Golden Living
Patricia Madrid, SAGE
Sarah K. Magruder Lyle, America's Natural Gas Alliance
Gail Markels, American Legal Finance Association
Milton Marquis, Dickstein Shapiro LLP
Thurgood Marshall, Jr., Bingham McCutchen LLP
Scott Mason, Lowe's Companies, Inc.
Gary Matz, Time Warner Cable
Mark McNair, Kaplan Fox
John Alden Meade, Bernstein Litowitz Berger &
Grossman LLP
Joseph Meltzer, Barroway Topaz Kessler Meltzer &
Check, LLP
Andrew P. Miller, Hunton & Williams LLP
Betsy Miller, Cohen Milstein Sellers & Toll
Jeff Modisett, Bryan Cave LLP
Betty Montgomery, MacMurray Petersen and Shuster
Karin Moore, WSWA
Michael Moore, Mike Moore Law Firm, LLC
Tom Moriarty, Medco Health Solutions
Barry Murphy, PayPal, Inc.
Brandy Nannini, The Century Council
Bernie Nash, Dickstein Shapiro LLP
Brian Newman, APSCU
Penn Nicholson, Bryan Cave LLP
Roger Nober, BNSF Railway
Holly Page, America's Natural Gas Alliance
Cynthia Pantazis, Bingham Consulting Group
Scott Partridge, Monsanto
Jim Petro, NBWA/Roetzel&Andress
Paul Pisano, National Beer Wholesalers Association
Dan Reilly, Teamsters
Sarah Reznick, Bingham Consulting
Kevin Richardson, The ServiceMaster Company
Stephen Rosenthal, Troutman Sanders LLP

Soj Ross, National Strategies
Jim Ruda, Intuit
Tara Ryan, PhRMA
Dina Ryan, Citigroup Management Corp.
Robert Shumay, Kirby Company
Linda Singer, Cohen Milstein Sellers & Toll PLLC
Richard Smotkin, Comcast
Divonne Smoyer, Dickstein Shapiro LLP
Vince Sollitto, Yelp!, Inc.
Tim Sparapani, Facebook
Philip Squair, National Propane Gas Association
Robert Stephan, ACN Inc., Legal Consultant - SAGE
Heather Stern, Office Depot, Inc.
Vans Stevenson, Motion Picture Association of
America, Inc.
Patrick Stone, Pharmaceutical Research and
Manufacturers of America
Hal Stratton, Brownstein Hyatt Farber Schreck
Erik Strickland, The Century Council
Robert Sweeney, Citigroup Management Corp.
Chris Tampio, Parquet Public Affairs
Ashley Taylor, Troutman Sanders, LLP
Mary Sue Terry, Golden Living
Dave Tierney, Monsanto
Bill Titelman, Grant & Eisenhofer P.A.
Anthony Troy, Troutman Sanders LLP
Claudia Tucker, Medco Health Solutions Inc
Kim Tucker, Ervin Consulting
Gerry Tyson, The Tyson Organization
Tammy Velasquez, Grant Thornton
Knox Walkup, Wyatt, Tarrant & Combs
Leigh Walton, Pitney Bowes
Alan West, Citigroup Management Corp.
Ruth Whitney, InVeritas Research & Consulting
Grant Woods, Grant Woods, PC
Bradley Wright, Apollo Group, Inc.
Joe Zeidner, 1-800 Contacts, Inc.
Debbie Zeidner, 1-800 Contacts, Inc.
Albert Zezulinski, NCO Group, Inc.
Jeff Zimmerman, Time Warner Cable



TO: Attorneys General **Dustin McDaniel (AR)**
Martha Coakley (MA)
Jim Hood (MS)
Chris Koster (MO)
Roy Cooper (NC)
Peter Kilmartin (RI)

FROM: Fran Katz Watson & Lauren Bergmann
RE: DAGA Prospecting Luncheon
DATE: Wednesday, March 9th, 2011

Event Information

Event: DAGA Prospecting Luncheon
Date: Wednesday, March 9th, 2011
Time: 12:30 PM – 2:00 PM

Location: *Ris (Federal Room)*
2275 L Street, NW
Washington, DC 20037

Attendees: There will be approximately 20 people in attendance

Staff Contact: Lauren Bergmann – Cell (305) 491-9377; lauren@democraticags.org
Fran Katz Watson – Cell (202) 262-8901; fran@democraticags.org

Note: *Ris is 2 blocks from the Fairmont. Lauren Bergmann will meet you in the lobby of Fairmont at 12:15 to escort you to restaurant.*

Event Description

- o We have invited prospective DAGA members to join for this information session and lunch to learn more about the organization.
- o Those in attendance are government relations professionals for various companies that we have targeted for membership in DAGA.
- o Please spend time with these individuals and talk to them about the benefits of DAGA membership.
- o Various talking points & an event timeline is included below. This is a sit-down luncheon.

Proposed Timelines of Events

**Lunch to be served concurrently*

- 12:30 PM** Guests arrive & mingle
12:50 PM Guests are seated – General Koster welcomes all, introduces AGs
1:00 PM Joe Eyer gives brief political update, discussed 2011/2012 race landscape
1:15 PM General McDaniel addresses guests, opens up room to Q&A
**Please acknowledge our existing members that are present, specifically Connie Campanella (CEO of Stateside Associates)*
2:00 PM Lunch concludes & guest depart

Attendees

Robert Birge
Kayak

Patrick Lynch
Patrick Lynch Group

Stuart Blatt
Debt Buyers Association

Jim McGreevy
American Beverage Association

Ed Burbach
Gardere Wynne Sewell LLP

Joe Petito
PriceWaterhouseCoopers

Connie Campanella
Stateside Associates

Greg Porter
Catalyst

Chelsea Crucitti
Mortgage Bankers Association

David Sanders
National Community Pharmacists Association

Jeff Guimond
Patrick Lynch Group

Shamir Shah
Debt Buyers Association

Mark Kimberling
Aircraft Owners & Pilots Association

Chris Tampio
Parquet Public Affairs

Jack Krumholtz
Glover Park Group

Brandon Wright
Petroleum Marketers Asson of America

Steve Lodge
American Beverage Association

DAGA TALKING POINTS

2011/2012 Political Landscape

- The current partisan breakdown among attorneys general is 24 Democrats to 26 Republicans.
- Thanks to your support DAGA raised and spent more than \$4 million on races in 2010.
- Ten Democratic incumbents won reelection (AR, DE, IA, IL, MA, MD, MN, NM, NV, and VT).
- New Democratic Attorneys General took office in CA, CT, HI, NY and RI.
- Democratic incumbents were upset in Kansas and Ohio while Republicans picked up held open seats in Arizona, Georgia and Oklahoma. While they came up short it is important to note that our candidates in AZ, OH and KS outperformed all other statewide candidates.
- The 2011/2012 cycle brings us 14 elections (*13 popularly elected and ME elected by the Legislature*).
- In 2011 two Democratic attorneys general are seeking reelection (Jack Conway and Jim Hood). Party switcher Buddy Caldwell (R) will also seek reelection in Louisiana.
- After gaining broad statewide recognition during his run for U.S. Senate Jack Conway is seeking a second term against Republican Todd P'Pool. P'Pool is a County Attorney who decided to run after Secretary of State Trey Greyson, considered the strongest contender, chose to post to private sector.
- In his bid for a third term Attorney General Jim Hood (D) will face State Public Safety Commissioner Steve Simpson (R). Simpson was appointed by Gov. Haley Barbour in April 2008 and was encouraged by Gov. Barbour and the Republican Party to challenge General Hood.
- Attorney General Buddy Caldwell (R) switched parties in early February 2011. Because of Louisiana's nonpartisan primary system General Caldwell will likely face both Democrats and Republicans leading up to the November election. The primary election will be held on October 22nd for all candidates regardless of party affiliation. Unless one candidate breaks 50% the top two candidates will move on to a general election on November 19th. Louisiana candidates have until early September 2011 to file.
- In 2012 DAGA will defend as many as 6 Democratic incumbents in MO, MT, NC, OR, VT, and WV. (MT AG General Bullock is still considering a gubernatorial bid).
- DAGA also has two important "pick up" opportunities in PA and WA.

- Former Pennsylvania Attorney General Tom Corbett (R) was elected Governor in 2010 and announced his replacement, Linda Kelly, in February 2011. Ms. Kelly is awaiting Senate confirmation, and has already announced she will not seek election in 2012. A strong Democratic candidate (in a presidential year) will make this an excellent pick up opportunity for Democrats. A number of Democrats including former Philadelphia DA Lynn Abraham are considering bids.
- Washington Attorney General Rob McKenna (R) is expected to run for Governor in 2012 leaving an open seat race for Attorney General. Republican Reagan Dunn is expected to run while Democrats are sorting through a long list of potential candidates.
- DAGA is excited for the coming campaign season as our strong Democratic incumbents stand with energized new candidates. DAGA looks forward to the next two years and reclaiming the majority of attorney general offices across the country.
- But we can only spread the word about our outstanding incumbents and candidates if we have the resources to compete with the Republicans and their many third party allies.

Membership Information

- The Democratic Attorneys General Association, (DAGA) is a national political organization formed to support the election of Democrats to the office of attorney general in all of the states and territories of the United States. DAGA makes contributions to and expenditures on behalf of Democratic candidates for attorney general and contributions to state and local Democratic Party committees as appropriate.
- DAGA holds numerous events throughout the year and works with Democratic attorneys general from across the U.S. to engage corporate, civic and individual members in thoughtful analysis of some of the issues facing the Country.
- Though we customize some memberships based on the needs of the member, DAGA membership generally comes in 4 levels ranging from 10 to 50k in annual dues.
- **Fran Katz Watson & Lauren Bergmann will be there to answer any further questions and aid in membership. We will also have printed DAGA materials available for distribution.**
- **Please encourage all prospects to consider joining DAGA and to attend at our Spring Policy Congerence in New Orleans on May 12 & 13.**

From: **Andrea Mietus** <andrea@mietusevents.com>
Date: Mon, Aug 29, 2011 at 7:46 PM
Subject: DAGA Fall Policy Conference
To: [REDACTED]@gmail.com

AG Sorrell

I have tried to reach May Kay with no luck. will you be joining us in Sonoma in September?

Thanks! Andrea

Andrea Mietus

301-309-1908 Office

301-518-6336 Mobile

Andrea@mietusevents.com

From: **Andrea Mietus** <andrea@mietusevents.com>
Date: Mon, Feb 16, 2015 at 8:14 PM
Subject: Pre-Con Pre- NAAG
To: William Sorrell <[REDACTED]@gmail.com>

Bill

Hello! Here is your Pre-Con. I see Mary Kay is out for a 3 month leave. I do hope she is okay. We are looking forward to seeing you Sunday.

Safe travels! Andrea

Andrea Mietus

301-309-1908 Office

301-518-6336 Mobile

Andrea@mietusevents.com

From: Andrea Mietus [<mailto:andrea@mietusevents.com>]
Sent: Monday, February 16, 2015 8:12 PM
To: Swanson, MaryKay
Subject: Pre-Con Pre- NAAG

Mary Kay

FROM AM - 036

Hi! We are looking forward to seeing AG Sorrell on Sunday. Here is the Pre Con for the Pre NAAG event on Sunday.

It includes the following:

- The AG Only Agenda
- The schedule for Sunday & Monday
- The list of DAGA Members attending

Let me know if you have any questions.

Many thanks! Andrea

Andrea Mietus

301-309-1908 Office

301-518-6336 Mobile

Andrea@mietusevents.com



February 17, 2015

Dear Attorney General Sorrell:

We are delighted that you will be joining us for DAGA's PRE-NAAG Spring Dinner on Sunday, February 22, 2015. We will be hosting our Attorneys General and our DAGA members at the Four Seasons this year located at 2800 Pennsylvania, Avenue, NW. It will be great evening in DC with DAGA and we are so glad you will be joining us.

Joining you for the evening's events are:

DAGA Co-Chair
Attorney General George Jepsen, Connecticut

Attorney General Karl Racine, District of Columbia
Attorney General Doug Chin, Hawaii
Attorney General Tom Miller, Iowa
Attorney General Jack Conway, Kentucky
Attorney General Janet Mills, Maine
Attorney General Brian Frosh, Maryland
Attorney General Chris Koster, Missouri
Attorney General Hector Balderas, New Mexico
Attorney Roy Cooper, North Carolina
Attorney General Ellen Rosenblum, Oregon
Attorney General Mark Herring, Virginia

We will begin on Sunday afternoon at the Ritz Carlton Hotel with an AG-Only meeting hosted by DAGA in the Roosevelt Room. So please join us for this important meeting on Sunday, February 22, 2015 from 3:00 p.m. - 4:30 p.m. *Please see AG Only agenda attached and remember staff is welcome to join you.*

DAGA will be providing a shuttle service to Four Seasons Hotel beginning at 5:45 PM. The shuttle buses will depart the hotel breezeway which can be accessed through the ballroom entrance on the lobby level of the Ritz Carlton. DAGA staff will be on site to direct you to the shuttles. The bus ride to the Four Seasons is a short distance. Upon conclusion of the dinner the shuttles will bring you back to the Ritz Carlton.

Our evening event will begin promptly at 6:00 PM with a cocktail reception at the Four Seasons in the Dumbarton Conservatory followed by dinner at 7:00 PM in the Corcoran Ballroom. We ask that you each host a table for our DAGA supporters. Details about seating will be discussed at the AG-Only meeting and will be available to you at check in should you not be able to join us for that meeting.

A special thanks to our evening's host:



United Technologies

In addition, on Monday, February 23rd at 8:00 AM - 9:30 AM DAGA will be hosting a small prospecting breakfast at the **Fairmont Hotel located at 24th and M Street in the Potomac Suite**. This is great opportunity to meet some very interested potential DAGA members. So if you haven't told us already and you plan to attend you are welcome to join us. The breakfast will take place at the Fairmont located in close proximity to the Ritz Carlton. DAGA staff will be in the lobby of the Ritz Carlton to direct you.

If your plans have changed or you need any assistance please contact Andrea Mietus at Andrea@democraticags.org or 301-518-6336.

We look forward to seeing you on February 22nd!



2015 PRE-NAAG EVENTS
Sunday, February 22nd & Monday, February 23rd
SCHEDULE OF EVENTS

Sunday, February 22nd

- 3:00 PM – 4:30 PM** **AG Only Meeting**
Roosevelt Room
The Ritz Carlton
1150 22nd Street, N.W.
Washington, D.C. 20037
Phone: 202-974-4946
- 5:45 PM** **Shuttle depart the W Hotel**
- Coat Check & Registration**
Dumbarton Conservatory
- 6:00 PM – 7:00 PM** **Reception**
Dumbarton Conservatory
The Four Seasons Hotel
2800 Pennsylvania Avenue, NW
Washington, DC 20007
Phone: 202-342-0444
- 7:00 PM – 9:00 PM** **Dinner**
The Corcoran Ballroom
The Four Seasons Hotel
- 9:00 PM** **Shuttle buses return to The Ritz Carlton**

Monday, February 23rd

- 8:00 AM - 9:30 AM** **Prospecting Breakfast**
Potomac Room
The Fairmont
2401 M Street, NW
Washington, D.C. 20037
Phone: 202-429-2400



AG ONLY MEETING
Sunday, February 22, 2015
3:00 PM – 4:30 PM
The Ritz Carlton
The Roosevelt Room

- I. Welcome and Introductions
- II. Leadership Transition
- III. Event Overview - Andrea Mietus
- IV. DAGA Update
 - A. Fundraising Update- -Fran Katz Watson & Lauren Bergmann
 - B. Finance Update – Travis Berry
 - C. Calendar Update – Upcoming Events -Andrea Mietus
- V. Other Business- Member Presentations
- VI. Other/Remarks for the Good of the Order

DAGA MEMBERS ATTENDING PRE NAAG DINNER
FEBRUARY 2015

Robert Abrams, SAGE
Ian Alberg, Edgewater Partners
Steve Arthur, Stateside Associates
Cassl Baker, Cardinal Health
Preston Baldwin, Centerpoint 360
Gary Barrett, Bayer Corporation
Hugh Barrett, MassMutual Life Insurance Co.
Candace Bartlett, Golden Living
Bill Bartmann, Center for Consumer Recovery
Ed Bedrosian, Orrick, Herrington & Sutcliffe, LLP
Eric Belfi, Labaton Sucharow LLP
Deborah Bello, Prudential Financial
Katie Bernard, National Association of Home Builders
Andy Beshear, Andy Beshear for Attorney General
Michelle Binson, AmeriGas Propane
T.J. Bolger, Centerpoint360
John Boswell, SAS Institute Inc.
Dustin Brighton, Stateside Associates
Michael Britt, Ultimate Fighting Championship
James Brown, Capital One
Jon Bruning, Bruning Law Group
Nikki Budzinski, UFCW
Brian Burke, Microsoft Corporation
Bryan Burns, Tyson Foods, Inc.
Jon Campbell, Capital One
Kevin Canan, MainStreet Advocates
Christine Cappiello, Anthem Blue Cross and Blue Shield
Brett Chapman, Herbalife
Doug Chapman, Herbalife
Darren Check, Kessler Topaz Meltzer & Check, LLP
Candice Cody, American Society of Anesthesiologists
John Cody, American Society of Anesthesiologists
Jonathan Compretta, Mike Moore Law Firm, LLC
Kevin Conroy, Foley Hoag LLP
David Cookson, Bruning Law Group
Matthew Cox, Block & Leviton
Derek Crawford, Kraft Foods Group, Inc.
Tim Daly, Western Union
Cradly DeGolian, Yum! Brands, Inc.
Marisa DeMato, Labaton Sucharow LLP
Laura DeVivo, Future Income Payments
Benjamin Diehl, Stroock & Stroock & Lavan LLP
Joanne Dowdell, News Corp
William Dudley, Aflac
Rufus Edmisten, Edmisten, Webb & Moore (Altria)
Drew Edmondson, SAGE
Jon Ehlinger, DriveTime Car Sales, LLC
Kim Ervin Tucker, Ervin Consulting
Siran Faulders, Troutman Sanders LLP
John Feeney, Prudential
Elizabeth Ferguson, CVS Health
Troy Flanagan, American Hotel & Lodging Association
Allison Fleming, Hewlett, Packard Company
Kia Floyd Murrell, Reed Elsevier, Inc.
Jennifer Fuller Jessep, UnitedHealth Group
Scott Gale, Andy Beshear for Attorney General
Doug Gansler, BuckleySandler LLP
Melissa Garrett, Bridgepoint Education
Dan Gibb, Dentons US LLP
John Gilmour, Jackson Gilmour & Dobbs, PC
Dorothy Giobbe, JPMorgan Chase
Terry Goddard, SAGE/Dentons
Chris Gorman, SAGE
Robert Grieser, Community Choice Financial
Bill Guidera, 21st Century Fox
Jeff Guimond, Patrick Lynch Group
Bill Head, Association of Dental Support Organizations
Jay Hibbard, Distilled Spirits Council
David Hoffa, Robbins Geller Rudman & Dowd LLP
Peter Holland, United Technologies Corporation
Jennifer Hunter, Service Employees International Union
Bill Hurd, Troutman Sanders LLP
Bill Jackson, Jackson Gilmour & Dobbs, PC
Joe Jacquot, Foley & Lardner LLP
Anthony Jannotta, Dentons US LLP
Steve Jordan, National Independent Automobile Dealers Association
Dana Ju, Hilltop Public Solutions
Lori Kalani, Dickstein Shapiro LLP
Michelle Keegan, Cohen Milstein
JB Kelly, Dickstein Shapiro LLP
Drew Ketterer, Former AG of Maine
Andrew P. Ketterer, Ketterer & Ketterer, Partner
Merissa Khachigian, Oracle
Jerry Kilgore, McGuireWoods Consulting LLC
Gary King, SAGE
David Korsh, Blue Cross Blue Shield Association
Keith Krom, AT&T Services, Inc.
Leighton Lang, TracFone Wireless, Inc.
Peg Lautenschlager, Lautenschlager Law
Steve Lodge, American Beverage Association
Luther Lowe, Yelp
Kevin Lundy, Yum! Brands, Inc.
Patrick Lynch, Patrick Lynch Group
Sandy Lynskey, Mac Murray, Petersen & Shuster
Helen Mac Murray, Mac Murray, Petersen & Shuster
Jack MacDonald, Golden Living
Patricia Madrid, SAGE
Gail Markels, MPAA/Markels Strategies
Milton Marquis, Dickstein Shapiro LLP
Chris Martin, National Independent Automobile Dealers Association
Keith Mason, McKenna Long & Aldridge
Dustin McDaniel, McDaniel, Richardson, & Calhoun PLLC
Rachel McGreevy, MasterCard
Ray McInerney, National Education Association
Rob McKenna, Orrick, Herrington & Sutcliffe, LLP
Kevin McLaughlin, SAS
Myles Meehan, HomeServe USA
Michael Moné, Cardinal Health
Betty Montgomery, MacMurray Petersen and Shuster LLP
Mike Moore, Mike Moore Law Firm, LLC

Jim Moors, National Automobile Dealers Association
Brian Moran, Orrick, Herrington & Sutcliffe, LLP
Thomas Moriarty, CVS Health
David Moskowitz, Wells Fargo & Co.
Kelly Murray, AT&T
Bernard Nash, Dickstein Shapiro LLP
Fred Niehaus, IGS
Chris Oswald, DMA
Steven Palmer, Grayling
Cynthia Pantazis, Google
Joel Partridge, CGI
Kerry Paulson, Altria Client Services INC.
Shaun Petersen, Mac Murray, Petersen & Shuster LLP
Danny Pfeifer, Catalyst
Erin Philp, American Society of Anesthesiologists
Paul Pisano, National Beer Wholesalers Association
Graceann Pisano, HomeServe USA
Carrie Pugh, National Education Association
John Rainey, Altria Client Services Inc.
Kevin Rasch, MassMutual Life Insurance Co.
Thomas Reilly, Manion Gaynor & Manning LLP
Sarah Reznek, Morgan Lewis
Steve Rosenthal, Troutman Sanders LLP
Jeff Rosier, Marsh & McLennan Companies
Lynne Ross, Eckert Seamans Cherin & Mellott, LLC
Felecia Rotellini, DriveTime Car Sales LLC
Lauren Rowley, Association of Dental Support Organizations
Dan Sachs, Instagram
Richard Salzman, TracFone Wireless, Inc.
Angel Sams, Future Income Payments
Steve Samuel, AmeriGas Propane
Andrew Sandler, BuckleySandler LLP

Micah Schaffer, Snapchat
Susie Schooff, Advance America
Scott Sebastian, MassMutual Life Insurance Co.
Hilary Segura, PCI
Linda Singer, Cohen Milstein
Jared Smith, Andy Beshear for Attorney General
Divonne Smoyer, Reed Smith LLP
Bob Stephan, ACN, INC- SAGE
Vans Stevenson, Motion Picture Association of America
Carol Stewart, Advance America
Angie Stoner, Walmart
Paul Stranz, Bank of America
Michael Stratton, Stratton, Carpenter & Associates
Kristin Strobel, Entertainment Software Association
Thomas Sweitzer, The Campaign Group
Chris Tampo, Dickstein Shapiro LLP
Ashley Taylor, Troutman Sanders LLP
Jim Taylor, Auto Data Direct
Don Thoren, American Chemistry Council
Dave Tierney, Monsanto
Anthony Troy, Eckert Seamans Cherin & Mellott, LLC
Henry Turner, Altria Client Services Inc.
J.B. Van Hollen, Van Hollen Consulting
Brad Viator, Edison Electric Institute
Bobby Watson, Hudson News
Knox Walkup, Wyatt, Tarrant & Combs
Lesley Weaver, Block & Leviton
Katherine Whelan, Rasky Baerlein Prism
Nathan Wilcox, Vivint, Inc.
Kay Winfree Manatt, Phelps & Phillips LLP
Brian Yates, Elevate

From: **Bill Bartmann** <Bill@billbartmann.com>
Date: Thu, Jan 22, 2015 at 9:25 AM
Subject: DAGA
To: Bill Sorrell <[REDACTED]@gmail.com>

General Sorrel,

I see you are listed as an attendee of the Vegas DAGA event.

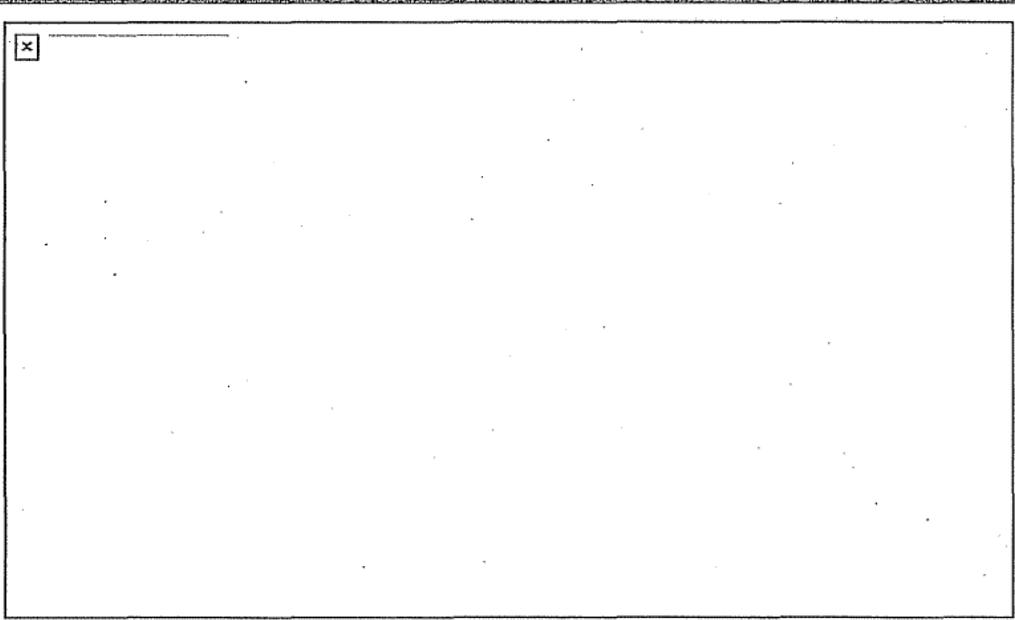
If possible, I would appreciate an opportunity to spend 5 minutes with you to explain our Consumer Remediation proposal.

Hope you are doing well.

Bill

From: **DAGA Team** <stefan@politicalworks.net>
Date: Fri, Aug 5, 2011 at 2:09 PM
Subject: Please book your flights for the 2011 DAGA Fall Policy Conference
To: [REDACTED] [@gmail.com](mailto:[REDACTED]@gmail.com)

Email not displaying correctly? [View it in your browser.](#)



To: The Democratic Attorneys General
From: The DAGA Team
Date: August 5, 2011
Subject: Don't forget to book your flights for Sonoma!

The 2011 DAGA Fall Policy Conference is just around the corner! It will be held at the Fairmont Mission Inn & Spa at 100 Boyes Boulevard, Sonoma, CA on September 14-15, 2011. DAGA will visit California's wine country for the 2011 DAGA Fall Policy Conference.

Our members are very excited about the conference, we have even sold out the hotel! We are offering a wine tasting, vineyard dinner and great discussion at this year's event. We hope you have marked your calendar for our first trip to the Golden State's wine country.

Please make your travel arrangements with Jamie Larsen at Christopherson Business Travel at Jamie.larsen@cbtravel.com or (303) 689-7723 and RSVP to Stefan Chodkowski at [303.831.0100](tel:303.831.0100) or Stefan@democraticaqs.org by Friday, August 16, 2011. You should plan to arrive in Sonoma by 12:00 PM Wednesday, September 14, 2011 and remain until Friday morning, September 16, 2011 to participate in all portions of the conference.

DAGA will cover airfare and hotel accommodations for you and one guest. DAGA has secured a limited number of rooms for Tuesday night should you need to arrive the night before the conference begins. Because wine country will be in crush season, the Fairmont is unable to offer DAGA a discounted rate for the weekend. Therefore DAGA will be unable to provide any assistance on extending your stay.

Once we receive your itinerary from Jamie, we will secure your accommodations at the Fairmont and arrange ground transportation for you.

We also wanted to make you aware of two auxiliary events hosted by DAGA members in and around Sonoma:

Yelp will be hosting a private luncheon for AGs and staff in Sonoma on Wednesday, September 14th at Noon. Having joined DAGA in 2010, Yelp has become a regular participant at conferences and as a San Francisco based company, offered to host this social gathering to welcome you to the west coast. Yelp will provide transportation to and from the location. For more information or to RSVP please contact Ian Alberg at [202-256-6434](tel:202-256-6434) or ialberg@edgewaterpartners.net.

New DAGA member Genentech is arranging a visit and tour of their headquarters in San Francisco for the AGs on the morning of Friday, September 16. Ground transportation will leave for Genentech headquarters on Friday at 7:15am. When the tour concludes at 11:00am, Genentech will be offering transportation back to Sonoma as well as transportation straight to SFO for early afternoon flights. You should plan to remain in San Francisco until Noon Pacific to participate in the tour. If you are interested in participating or would like more information, please contact Andrea Jackson [916.443.5704](tel:916.443.5704) or jackson.andrea@gene.com.

We have included a draft AGs-Only agenda below, it is subject to change. A finalized agenda with additional details will be released as we get closer to the event, but if you

require additional information in the meantime, please feel free to contact us at [303.831.0100](tel:303.831.0100).

Thank you for all you do for DAGA. We hope to see you in Sonoma!

INTERNAL

DAGA 2011 Fall Policy Agenda

Wednesday, September 14th & Thursday, September 15th

*****Draft Agenda - AG Only - Not for release*****

Tuesday, September 13th

DAGA Staff & AG arrive SFO, OAK

Travel time from OAK is about 70 minutes and SFO a little over 90 minutes

Wednesday, September 14th

12:00 PM	DAGA Staff Office <i>Wine Room</i>
9:00 AM – 5:00 PM	Rent A Center Internet Hospitality Cafe <i>Pavilion Room</i>
3:00 PM - 7:00 PM	Registration for DAGA guests <i>Vineyard Room</i>
3:00 PM- 4:00 PM	AG Only Meeting
4:00 PM – 5:30 PM	AGs Workshop – Social Networking & Campaigning <i>Kenwood 1</i>
5:50 PM	Buses shuttles Roundtable Members & AG's <i>Golf Club (1 mile)</i>
6:00 PM – 8:00 PM	Roundtable Reception & Dinner
6:00 PM - 6:30 PM	<i>Vintage Patio- Golf Club</i>

6:30 PM – 8:00 PM *Vintage Hall*

7:30 PM – 9:00 PM **Welcome Wine Tasting –Hosted by Wine Institute**
Wine, cheese & desserts
Breezeway Lawn

Thursday, September 15th

7:30 AM – 8:30 AM **Private Patriot Circle & Roundtable Breakfast**
****By invitation only****
Sonoma Valley Room

8:00 AM – 5:00 PM **Rent A Center Internet Hospitality Cafe**
Pavillion Room

7:45 AM – 8:30 AM **General breakfast for all DAGA guests**
Harvest Tent

8:30 AM- 1:30 PM **All DAGA Programming**
Harvest Tent

8:30 AM – 8:45 AM **2011 Political Update with Joe Eyer**

8:45 AM – 9:35 AM **To be named: Veterans Affairs/Role of AGs**

9:45 AM – 10:35 AM **"The Future of Consumer Arbitration"**

10:45 AM – 12:15 PM **To be named: Privacy Issues - Tech GCs & AGs Discussion**

12:15 PM- 1:45 PM **Lunch**
w/ Keynote by Kamala Harris

1:45 PM – 5:30 PM **Staff Time**

5:30 PM **All Buses depart for Jacuzzi**

DAGA Winery Dinner
5:45 PM- 6:30 PM *Cocktail Reception and Keynote (Patio)*
6:30 PM – 8:30 PM *Dinner (Barrel Room)*

Friday, September 16th

6:45 AM – 9:30 AM

DAGA Buffet Breakfast or Breakfast to GO

DAGA guests depart Sonoma-travel time

Sante Restaurant

Democratic Attorneys General Association

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Our mailing address is:

DAGA

1580 Lincoln, Suite 1125

Denver, CO 80203

[Add us to your address book](#)

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From: **Travis Berry** <stefan@democraticags.org>

Date: Wed, Nov 2, 2011 at 1:02 PM

Subject: Trial Lawyer Report

To: [REDACTED]@gmail.com

Email not displaying correctly. View it in your browser.

Dear Democratic Attorneys General,

[Trial Lawyer's Inc.](#) is a piece criticizing Attorneys General for taking contributions from trial lawyers and for using outside counsel on complex cases.

The report goes on to recommend states enact the Private Attorney Retention Sunshine Act (proposed by the American Legislative Exchange Counsel) to reform the system.

The claims - while exaggerated - aren't new and are not likely to go away any time soon. Further it is likely that this report and others like it will spur legislative action across the country.

We wanted to make you aware of the report and will follow-up if you have any questions or comments.

Thank you,

FROM SC - 006

Travis Berry
Executive Director
DAGA

Democratic Attorneys General Association

[Unsubscribe \[REDACTED\]@gmail.com from this list](#) | [Forward to a friend](#) | [Update your profile](#)

Our mailing address is:

DAGA
1580 Lincoln, Suite 1125
Denver, CO 80203

[Add us to your address book](#)

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From: **DAGA Team** <stefan@democraticags.org>
Date: Thu, Mar 8, 2012 at 12:27 PM
Subject: 2012 DAGA Spring Policy Conference Invitation
To: [REDACTED] [@gmail.com](mailto:[REDACTED]@gmail.com)

Email not displaying correctly? View it in your browser.



TO: The Democratic Attorneys General
FROM: The DAGA Team
DATE: March 8, 2012
RE: 2012 DAGA Spring Policy Conference

FROM SC - 008

We invite you to join us for our 2012 Spring Policy Conference at the Waldorf Astoria in New York City on Thursday, May 10th - Friday, May 11th. Please RSVP to Stefan Chodkowski at Stefan@democraticags.org or [303.831.0100](tel:303.831.0100) by Friday, March 30, 2012.

Please contact our travel agent, Jamie Larsen at Christopherson Business Travel at jamie.larsen@cbtravel.com or [303.689.7723](tel:303.689.7723) to arrange your travel. **The conference will begin with a 10:30am AG-Only Meeting on Thursday, May 10th and will conclude with a lunch on Friday, May 11th.** Should your travel require you to arrive on Wednesday evening to make the Thursday morning AG-Only meeting, DAGA will cover up to two room nights (Wednesday, May 9th and Thursday, May 10th). Once we receive your itinerary, we will arrange ground transportation for you to and from the airport.

We are excited to announce that Comcast has made 15 tickets to the Wednesday, May 9th taping of *Late Night with Jimmy Fallon* available to the Attorneys General on a first come first serve basis. Please call or email Stefan Chodkowski at [303.831.0100](tel:303.831.0100) or stefan@democraticags.org to reserve a ticket for an AG. For planning purposes, *Jimmy Fallon* attendees will need to be in town by 3:30pm on Wednesday, May 9th.

We will send you a full briefing the week before the conference, which will include your logistical information, final agenda for the AGs only meeting and the conference, confirmation numbers for your travel, and an RSVP list of our attendees.

Dress for the conference is business to business casual. New York enjoys warm weather even in May with highs in the mid-70s and lows in the mid 50s.

If you have any questions or need assistance, please contact Stefan Chodkowski at [303.831.0100](tel:303.831.0100) or stefan@democraticags.org.

We look forward to seeing you all in New York!

Democratic Attorneys General Association

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Our mailing address is:

DAGA
1580 Lincoln, Suite 1125
Denver, CO 80203

[Add us to your address book](#)

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From: **DAGA Team** <stefan@democraticags.org>
Date: Wed, Apr 4, 2012 at 3:25 PM
Subject: 2012 DAGA Spring Policy Conference Activities and Travel
To: [REDACTED]@gmail.com

Email not displaying correctly? [View it in your browser.](#)



TO: The Democratic Attorneys General
FROM: The DAGA Team
DATE: April 4, 2012
RE: 2012 DAGA Spring Policy Conference Activities and Travel

We are writing to remind you of a few member-initiated activities occurring prior to the start of our 2012 Spring Policy Conference at the Waldorf Astoria in New York City on Thursday, May 10th - Friday, May 11th.

1. Rick Smotkin and Comcast has offered tickets for the AGs and their spouses to a taping of Late Night with Jimmy Fallon. The taping begins in the afternoon. Exact times are forthcoming, but AGs who wish to attend should plan to be in town by 3:30pm on Wednesday. Casual attire is encouraged.

Date: May 9, 2012

Time: TBD

Location: 30 Rockefeller Center

RSVP:

Stefan Chodkowski, DAGA Staff

stefan@democraticaqs.org

[303.720.9221](tel:303.720.9221)

2. Mike Turpen has offered tickets for the AGs and their spouses to an evening showing of the Broadway musical Memphis.

Date: May 9, 2012

Time: show starts @ 7:00 p.m.

Location: 225 West 44th Street

RSVP: By April 19th

Stefan Chodkowski, DAGA Staff

stefan@democraticaqs.org

[303.720.9221](tel:303.720.9221)

3. Google would like to offer the Attorneys General and their staff an opportunity to tour its New York City office. Located in Chelsea, the historic building is the former Port Authority building and has the second largest footprint in the city. The program includes breakfast, tour, and discussion of the latest technology developments.

Date: May 10, 2012

Time: 8:00 a.m. - 9:30 a.m.

Location: 111 Eighth Avenue

RSVP:

Nick Gess, Esq.

Bingham Consulting
nicholas.gess@bingham.com
[202.373.6218](tel:202.373.6218)

Also, at this time, we would like to encourage everyone to make their travel arrangements through our travel agent, Jamie Larsen at Christopherson Business Travel at jamie.larsen@cbtravel.com or [303.689.7723](tel:303.689.7723). **The conference will begin with a 10:30am AG-Only Meeting on Thursday, May 10th and will conclude with a lunch on Friday, May 11th.** Should your travel require you to arrive on Wednesday evening to make the Thursday morning AG-Only meeting, DAGA will cover up to two room nights (Wednesday, May 9th and Thursday, May 10th). Once we receive your itinerary, we will arrange ground transportation for you to and from the airport.

If you have any questions or need assistance, please contact Stefan Chodkowski at [303.831.0100](tel:303.831.0100) or stefan@democraticags.org.

Democratic Attorneys General Association

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From: **DAGA Team** <stefan@democraticags.org>
Date: Tue, Aug 7, 2012 at 11:58 AM
Subject: 2012 DAGA Fall Policy Forum Invitation - Sept. 27-28
To: [REDACTED]@gmail.com

Email not displaying correctly? View it in your browser.



TO: The Democratic Attorneys General
FROM: The DAGA Team
DATE: August 7, 2012
RE: 2012 DAGA Fall Policy Forum Invitation

We invite you to join your colleagues, supporters and friends for DAGA's 2012 Fall Policy Forum in Washington, DC. Because the Democratic National Convention is also in September, we have created this abbreviated two-day event to replace our traditional Fall Policy Conference this year. We hope you all can make it to DC for the event.

Early Agenda

Thursday, September 27, 2012

11:30 AM - 12:15 PM

Breakfast Meeting for AG's only

The Hill Room

12:30 PM - 1:30 PM

Kickoff Lunch – Keynote Speaker

Metropolitan

1:45 PM - 2:45 PM

PANEL

Metropolitan

3:00 PM - 4:00 PM

Political Update

Metropolitan

4:00 PM -5:30 PM

DAGA Happy Hour

The Liaison –Rooftop Bar

7:30 PM

Roundtable-Only Dinner

North American Art Museum -3rd Floor Video Game Exhibits Smithsonian 8th & F Street,
NW

Friday, September 28, 2012

8:30pm-12:00pm

Labor Breakfast and Morning Policy Discussion - As we have done in years past, we will be hosting a breakfast and morning policy discussion with the general counsels and government relations representatives of our friends in labor. Please plan to join us for breakfast and a robust discussion on issues relating to labor to conclude before lunch.

Travel and Lodging

DAGA will provide hotel accommodations and airfare to Washington, DC for the Attorney General plus one (staff, spouse, etc.). Please make your travel arrangements with Jamie Larsen at Christopherson Business Travel at jamie.larsen@cbtravel.com or [303.689.7723](tel:303.689.7723) by Friday, September 14th.

DAGA will provide you with a full briefing with a complete agenda, logistical details and confirmation information as the event approaches.

RSVP Today!

Please RSVP to Stefan Chodkowski at stefan@democraticags.org or [303.831.0100](tel:303.831.0100) as soon as possible.

We look forward to seeing you in our nation's capital!

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From: **DAGA Team** <stefan@democraticags.org>
Date: Tue, Aug 7, 2012 at 3:17 PM
Subject: 2012 DAGA Fall Policy Forum Hotel Information
To: [REDACTED]@gmail.com

Email not displaying correctly? View it in your browser.



TO: The Democratic Attorneys General
FROM: The DAGA Team
DATE: August 7, 2012
RE: 2012 DAGA Fall Policy Forum Hotel Information Update

All,

With the exception of the labor event on Friday, September 28th, the Fall Policy Forum will take place at the **Liaison Hotel at 415 New Jersey Ave NW, Washington, DC 20001**. This is also where we are holding our room block for you. We will be able to provide an exact location for the labor breakfast and policy discussion shortly.

Thank you.

=====

Original Message:

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From: **DAGA Team** <stefan@democraticags.org>

Date: Wed, Sep 12, 2012 at 1:59 PM

Subject: 2012 DAGA Fall Policy Forum Update w/ agenda and registration link

To: [REDACTED]@gmail.com

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TO: The Democratic Attorneys General
FROM: The DAGA Team
DATE: September 12, 2012
RE: 2012 DAGA Fall Policy Forum Update w/ agenda and registration link

We invite you to join your colleagues, supporters and friends for DAGA's 2012 Fall Policy Forum on Thursday, September 27th and Friday, September 28th at the Liaison Hotel at 415 New Jersey Ave NW, Washington, DC 20001. [You can find the finalized agenda here.](#) We hope you all can make it to DC for the event.

We just opened the registration link for you all. [All attending AGs, please finalize your registration here.](#)

So far, the following AGs have RSVP'd:

Co-Chair

Chris Koster (MO)

George Jepsen (CT)

David Louie (HI)

Jack Conway (KY)

Doug Gansler (MD)

Martha Coakley (MA)

Garry King (NM)

Catherine Cortez Masto (NV)

Ellen Rosenblum (OR)

Bill Sorrell (VT)

Darrell McGraw (WV)

Travel and Lodging

DAGA will provide hotel accommodations and airfare to Washington, DC for the Attorney General plus one (staff, spouse, etc.). Please make your travel arrangements with Jamie Larsen at Christopherson Business Travel at jamie.larsen@cbtravel.com or [303.689.7723](tel:303.689.7723) by Friday, September 14th.

DAGA will provide you with a full briefing with a complete agenda, logistical details and confirmation information as the event approaches.

RSVP Today!

If you would like to attend but have not yet RSVP'd, please contact Stefan Chodkowski at stefan@democraticags.org or [303.831.0100](tel:303.831.0100) as soon as possible.

We look forward to seeing you in our nation's capital!

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From: **DAGA Team** <stefan@democraticags.org>
Date: Tue, Nov 20, 2012 at 11:42 AM
Subject: 2013 DAGA Winter Policy Conference Invitation - AGs Only
To: [REDACTED][@gmail.com](mailto:[REDACTED]@gmail.com)

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TO: The Democratic Attorneys General
FROM: The DAGA Team
DATE: November 20, 2012
RE: 2013 DAGA Winter Policy Conference

We invite you to join us for our 2013 Winter Policy Conference at the Loews Santa Monica in Santa Monica, CA on Thursday, January 31st - Saturday, February 2nd.

[Click here](#) to register.

The Winter Policy Conference begins with a cocktail reception for our Roundtable (\$50k+) donors from 5:30-7:00pm on Thursday, January 31st and concludes with a late lunch on Saturday, February 2nd. Please contact DAGA's travel agent Jamie Larsen at Christopherson Business Travel at (303) 689-7723 or jamie.larsen@cbtravel.com to arrange your travel by Thursday, January 17th.

DAGA will cover up to three room nights at the Loews (Thursday-Saturday). DAGA will make the appropriate lodging reservations once we have received your travel itinerary from Jamie Larsen. Ground transportation will be provided for AGs and AG staff traveling on the same itinerary. AG staff arriving separately will be reimbursed for taxi service to and/or from the airport.

We will send you periodic updates as we get closer to the event and a full briefing in the weeks before the conference.

Dress for the conference is business to business casual. Southern California enjoys mild weather in February with highs in the 60s and lows in the 50s.

If you have any questions or need assistance, please contact Stefan Chodkowski at [303.831.0100](tel:303.831.0100) or stefan@democraticags.org.

We look forward to seeing you all in California to kick off 2013!

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From: **DAGA Team** <stefan@democraticags.org>
Date: Wed, Dec 19, 2012 at 4:30 PM
Subject: 2013 DAGA Winter Policy Conference Preliminary Agenda - AGs Only
To: [REDACTED]@gmail.com

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TO: The Democratic Attorneys General
FROM: The DAGA Team
DATE: December 19th, 2012
RE: 2013 DAGA Winter Policy Conference Preliminary Agenda - AGs Only

[Please click here](#) to download our Preliminary AGs Only Agenda for our 2013 Winter Policy Conference in Santa Monica, CA on January 31st – February 2nd.

Following the conclusion of the conference in the afternoon on Saturday, February 2nd, there will be opportunities for you to participate in additional activities with our members outside of our official conference. We encourage you all to attend a *variety* of these activities and have reserved rooms for you on Saturday night should you need them.

[If you have not yet done so, please fill out the AGs-Only registration form here.](#)

The Winter Policy Conference begins with a cocktail reception for our Roundtable (\$50k+) donors from 5:30-7:00pm on Thursday, January 31st and concludes with a late lunch on Saturday, February 2nd. Please contact DAGA's travel agent Jamie Larsen at Christopherson Business Travel at [\(303\) 689-7723](tel:3036897723) or jamie.larsen@cbtravel.com to arrange your travel by Thursday, January 17th.

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Dress for the conference is business to business casual. Southern California enjoys mild weather in February with highs in the 60s and lows in the 50s.

If you have any questions or need assistance, please contact Stefan Chodkowski at [303.831.0100](tel:3038310100) or stefan@democraticags.org.

We look forward to seeing you all in California to kick off 2013!

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From: **DAGA Team** <stefan@democraticags.org>
Date: Mon, Jan 14, 2013 at 3:00 PM
Subject: 2013 DAGA Pre-NAAG Activities Invitation - AGs Only
To: [REDACTED]@gmail.com

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x

TO: The Democratic Attorneys General
FROM: The DAGA Team
DATE: January 14, 2013
RE: 2013 DAGA Pre-NAAG Activities

We invite you to join us for our 2013 DAGA Pre-NAAG Activities in Washington, DC on February 24th & 25th. The main event is a reception and dinner for our members on Sunday, February 24th from 6:00pm-9:00pm at The W Hotel on 515 15th Street NW, Washington, DC 20004. However, please see the agenda for more information on other activities including the AG-Only Meeting and Prospecting Breakfast.

[Click here](#) to register.

[Click here](#) to download the AG-Only agenda.

Because this is a pre-NAAG event, DAGA will not be providing travel or overnight accommodations. We will be providing ground transportation from the NAAG host hotel (The Ritz-Carlton Washington, DC) to the site of the reception and dinner, and back.

We will send you periodic updates as we get closer to the event.

To help you plan, Washington is cold this time of year with a chance for some freezing precipitation or snow. DAGA will have a coat-check available to hold your outerwear during the event. Dress for the event is business.

If you have any questions or need assistance, please contact Stefan Chodkowski at [303.831.0100](tel:303.831.0100) or stefan@democraticags.org.

We look forward to seeing you all in DC!

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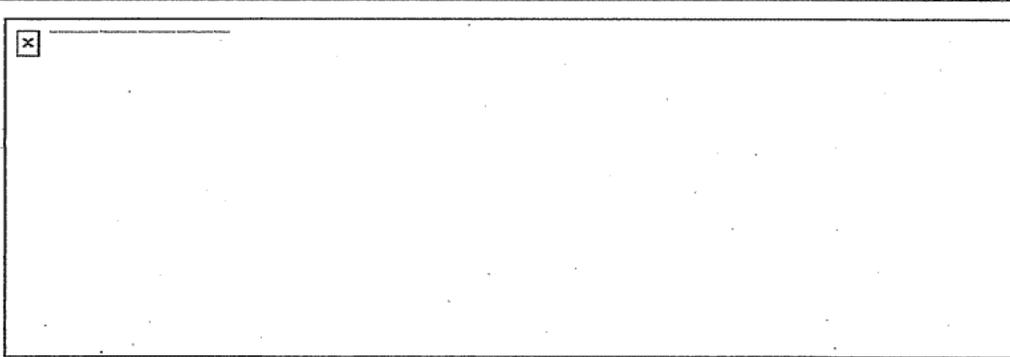
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From: **DAGA Team** <stefan@democraticags.org>
Date: Wed, Jan 16, 2013 at 9:54 AM
Subject: 2013 DAGA Winter Policy Conference Preliminary Agenda II - AGs Only
To: [REDACTED] [@gmail.com](mailto:[REDACTED]@gmail.com)

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TO: The Democratic Attorneys General
FROM: The DAGA Team
DATE: January 16, 2013
RE: 2013 DAGA Winter Policy Conference Preliminary Agenda II - AGs Only

[Please click here](#) to download our **new** Preliminary AGs Only Agenda for our 2013 Winter Policy Conference in Santa Monica, CA on January 31st – February 2nd.

What is new: We request your attendance at a second AG-Only meeting. It is being scheduled during "Staff Time" on Friday, February 1st from 5:15PM-5:45PM. We will talk more about this second AG-Only meeting when in Santa Monica, or please feel free to contact us to speak about it further beforehand.

[If you have not yet done so, please fill out the AGs-Only registration form here.](#)

The Winter Policy Conference begins with a cocktail reception for our Roundtable (\$50k+) donors from 5:30-7:00pm on Thursday, January 31st and concludes with a late lunch on Saturday, February 2nd. Please contact DAGA's travel agent Jamie Larsen at Christopherson Business Travel at (303) 689-7723 or jamie.larsen@cbtravel.com to arrange your travel by Thursday, January 17th.

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If you have any questions or need assistance, please contact Stefan Chodkowski at 303.831.0100 or stefan@democraticags.org.

We look forward to seeing you all in California to kick off 2013!

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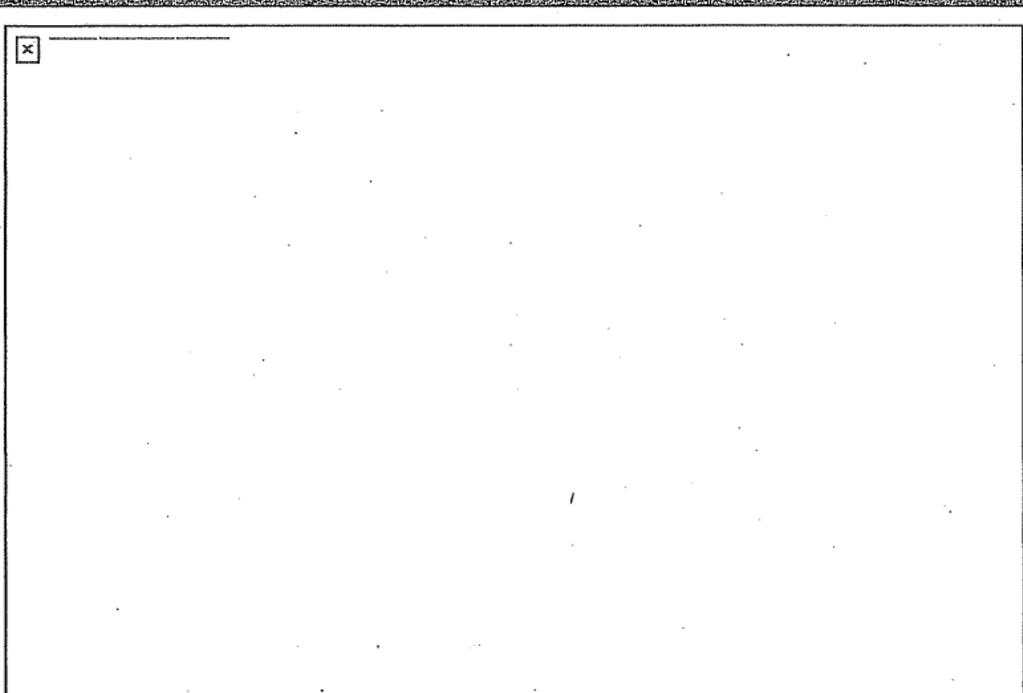
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From: **DAGA Team** <stefan@democraticags.org>
Date: Thu, Feb 7, 2013 at 2:56 PM
Subject: 2013 DAGA Pre-NAAG Update - AGs Only
To: [REDACTED]@gmail.com

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TO: The Democratic Attorneys General
FROM: The DAGA Team
DATE: February 7, 2013
RE: 2013 DAGA Pre-NAAG Update

There has been a slight change in programming for our 2013 DAGA Pre-NAAG Activities in Washington, DC on February 24th & 25th:

The Prospecting Breakfast on Monday, February 25th has been moved to the Fairmont Hotel at 2401 M Street, NW Washington, DC 20037.

[Click here](#) to download the updated AG-Only agenda.

Don't forget to fill out an [AG and Staff registration](#) for the event.

Because this is a pre-NAAG event, DAGA will not be providing travel or overnight accommodations. We will be providing ground transportation from the NAAG host hotel (The Ritz-Carlton Washington, DC) to the site of the reception and dinner, and back.

To help you plan, Washington is cold this time of year with a chance for some freezing precipitation or snow. DAGA will have a coat-check available to hold your outerwear during the event. Dress for the event is business.

If you have any questions or need assistance, please contact Stefan Chodkowski at [303.831.0100](tel:303.831.0100) or stefan@democraticags.org.

We look forward to seeing you all in DC!

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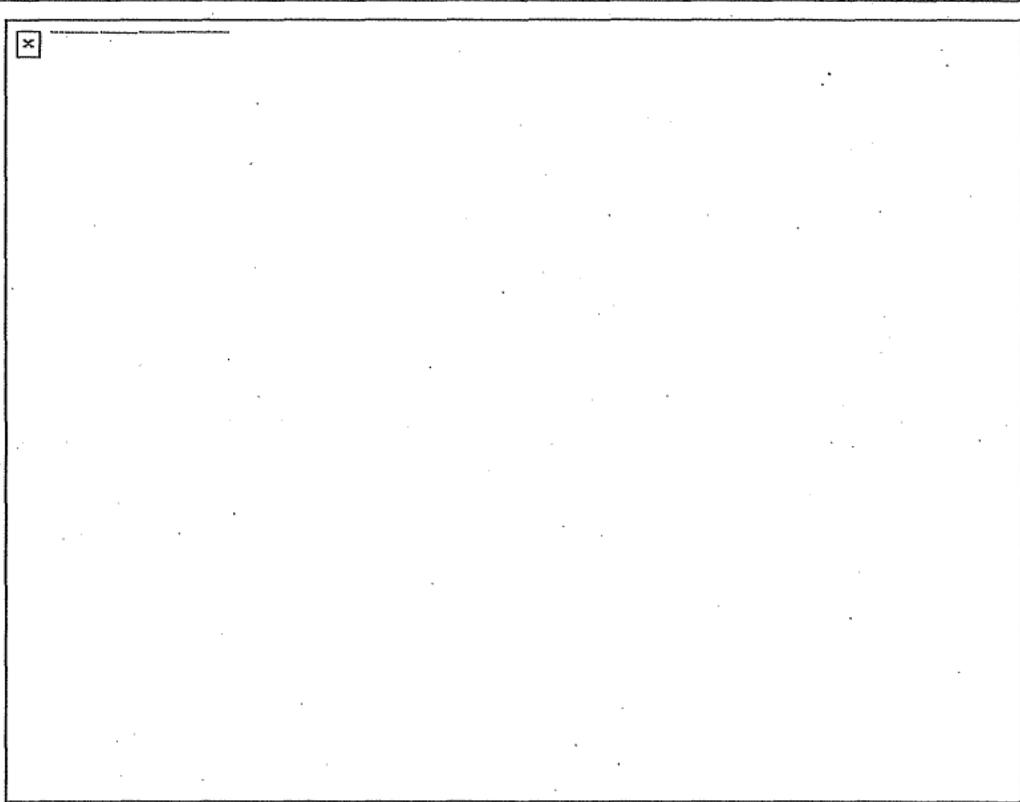
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From: **DAGA Team** <stefan@democraticags.org>
Date: Wed, Mar 6, 2013 at 5:03 PM
Subject: 2013 DAGA Spring Policy Conference Invitation
To: [REDACTED]@[gmail.com](mailto:)

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TO: The Democratic Attorneys General
FROM: DAGA Team
DATE: March 6, 2013
RE: 2013 DAGA Spring Policy Conference

We invite you to join us for our 2013 Spring Policy Conference at the Hotel Viking in Newport, Rhode Island on Thursday, May 9th and Friday, May 10th.

[Click here to register.](#)

Prior to the start of the conference, we will begin with a New Members Reception on Wednesday, May 8th so all AGs and staff should plan to arrive in Newport by 5:00pm on Wednesday, May 8th. The conference will conclude with a lunch on Friday, May 10th. Please contact DAGA's travel agent Jamie Larsen at Christopherson Business Travel at [\(303\) 689-7723](tel:3036897723) or jamie.larsen@cbtravel.com to arrange your travel by Wednesday, April 24th.

DAGA will make the appropriate lodging reservations once we have received your travel itinerary from Jamie Larsen. We have rooms available from Wednesday night through Thursday night for the AGs + one staff or guest. Ground transportation will be provided for AGs and AG staff traveling on the same itinerary. AG staff arriving separately will be reimbursed for taxi service to and/or from the airport.

We will send you periodic updates as we get closer to the event and a full briefing in the weeks before the conference.

Dress for the conference is business to business casual. Newport enjoys mild weather in May with highs in the upper-60s and lows in the mid to upper 50s.

If you have any questions or need assistance, please contact Stefan Chodkowski at [303.831.0100](tel:303.831.0100) or stefan@democraticags.org.

We look forward to seeing you all in Newport!

Democratic Attorneys General Association

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From: **DAGA Team** <stefan@democraticags.org>

Date: Tue, Apr 2, 2013 at 11:01 AM

Subject: 2013 DAGA Spring Policy Conference - Draft Agenda, Reminder to Book Travel

To: [REDACTED]@gmail.com

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TO: The Democratic Attorneys General
FROM: DAGA Team
DATE: April 2, 2013
RE: 2013 DAGA Spring Policy Conference

If you have not yet RSVP'd for our 2013 Spring Policy Conference at the Hotel Viking in Newport, Rhode Island on Thursday, May 9th and Friday, May 10th, please do so today!

[Click here](#) to register.

[Click here](#) for a draft agenda.

Here is a list of Attorneys General who have already RSVP'd:

Dustin McDaniel(AR)
George Jepsen(CT)
Beau Biden(DE)
Tom Miller(IA)
Jack Conway(KY)
Martha Coakley(MA)
Doug Gansler(MD)
Chris Koster(MO)
Jim Hood(MS)
Gary King(NM)
Roy Cooper(NC)
Kathleen Kane(PA)
Peter Kilmartin(RI)
Bill Sorrell(VT)

Please book your travel as soon as possible. As noted on the draft agenda, prior to the start of the conference we will begin with a New Members Reception on Wednesday, May 8th so AGs and staff should plan to arrive in Newport by 5:00pm on Wednesday, May 8th. The conference will conclude with a lunch on Friday, May 10th.

Please contact DAGA's travel agent Jamie Larsen at Christopherson Business Travel at (303) 689-7723 or jamie.larsen@cbtravel.com to arrange your travel by Wednesday, April 24th.

DAGA will make the appropriate lodging reservations once we have received your travel itinerary from Jamie Larsen. We have rooms available from Wednesday night through Thursday night for the AGs + one staff or guest. Ground transportation will be provided for AGs and AG staff traveling on the same itinerary. AG staff arriving separately will be reimbursed for taxi service to and/or from the airport.