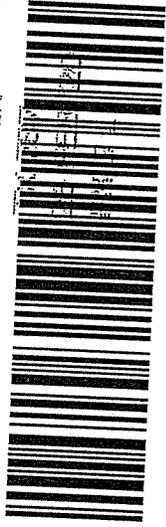


CLARK HILL | Strasburger

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Consumer Assistance Program
206 Morrill Hall ? UVM
Burlington, VT 05405

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Writer's Direct Dial: (512) 499-3613
amikulec@clarkhill.com

February 26, 2020

VIA CERTIFIED MAIL

Consumer Assistance Program
206 Morrill Hall – UVM
Burlington, Vermont 05405

Re: Vermont Open Records Request

Dear Sir or Madam:

Our Firm represents U.S. Rare Coin and Bullion Reserve located in Austin, Travis County, Texas. Please allow this letter to serve as a formal request under Vermont's Open Record Law: 1 V.S.A §315 *et seq.*, for copies of the following documents:

Copies of any and all complaints filed with the Vermont Consumer Assistance Program after August 1, 2019 – present, pertaining to U.S. Gold Holdings, LLC, USG Intermediate, LLC and U.S. Money Reserve, Inc. and any of that entity's assumed names, including United States Rare Coin & Bullion Reserve; U.S. Rare Coin & Bullion Reserve; United States Money & Bullion Reserve; United States Money and Reserve; United States Gold & Silver Reserve; U.S. Money Reserve; United States Money Reserve; Legendary Precious Metals; and Legendary Precious Metals, presented by U.S. Money Reserve.

Our firm agrees to pay the reasonable search and duplicating fees. Additionally, please contact me at 512-499-3613 if you have any further questions or need further information. Please let me know the amount of the fees so that I can arrange for payment for those charges. Once the copies are ready, please mail them to my attention at:

Clark Hill Strasburger
720 Brazos Street, Suite 700
Austin, Texas, 78701

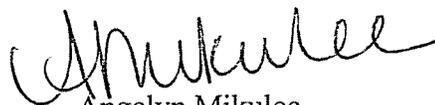
Consumer Assistance Program

February 26, 2020

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If you have any questions, comments or concerns, please do not hesitate to contact me at the above number. I look forward to hearing from you. Thank you for your assistance in this matter.

Sincerely,

A handwritten signature in cursive script, appearing to read 'Amikulec', written in black ink.

Angelyn Mikulec
Case Clerk

/am